

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	2,393,070	(2,713,100)	NM
Earnings Per Share (fils)	7.00	(8.00)	NM
Total Operating Revenue (KWD)	2,469,677	(901,740)	NM
Gross Profit / (Loss) (KWD)	2,469,677	(901,740)	NM
Return on Average Equity (ROAE)	1.23%	NM	
Return on Average Assets (ROAA)	0.66%	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	19,716,264	17,305,014	(12.23%)
Non-current Assets	147,843,694	142,256,165	(3.8%)
Total Assets	167,559,958	159,561,179	(4.8%)
Shareholders' Equity*	80,583,015	77,810,885	(3.4%)
<b>Liabilities:</b>			
Current Liabilities	62,713,813	53,570,335	(14.6%)
Non-current Liabilities	20,256,274	26,226,787	29.5%
Total Liabilities	82,970,087	79,797,122	(3.8%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	267,999	P/E (x)	NM
Value (KWD '000)	13,935	P/BV (x)	0.22
Closing Price (KWD)	0.054	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.242	YTD Share Turnover	83.23%
Current Market Capitalization (KWD Million)	17.4	Beta	1.26

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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