

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	5,634,240	5,886,022	4.5%
Earnings Per Share (fils)	9.52	8.52	(10.5%)
Total Operating Revenue (KWD)	29,582,158	30,319,873	2.5%
Gross Profit / (Loss) (KWD)	5,927,087	6,167,427	4.1%
Return on Average Equity (ROAE)	6.90%	6.69%	
Return on Average Assets (ROAA)	5.11%	4.79%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	41,586,416	37,701,253	(9.3%)
Non-current Assets	84,539,809	95,864,240	13.4%
Total Assets	126,126,225	133,565,493	5.9%
Shareholders' Equity*	89,421,887	96,365,212	7.8%
Liabilities:			
Current Liabilities	28,065,413	24,578,179	(12.4%)
Non-current Liabilities	7,902,240	11,887,079	50.4%
Total Liabilities	35,967,653	36,465,258	1.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	357,625	P/E (x)	6.39
Value (KWD '000)	24,352	P/BV (x)	0.36
Closing Price (KWD)	0.052	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.147	YTD Share Turnover	53.64%
Current Market Capitalization (KWD Million)	34.8	Beta	0.90

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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