

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	706,250	953,815	35.1%
Earnings Per Share (fils)	1.91	2.58	35.1%
Total Operating Revenue (KWD)	3,712,878	4,211,763	13.4%
Gross Profit / (Loss) (KWD)	2,208,999	2,889,900	30.8%
Cash Dividends Per Share (fils)	3.00	2.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	1.83%	2.46%	
Return on Average Assets (ROAA)	1.06%	1.35%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	5,699,797	5,152,840	(9.6%)
Non-current Assets	63,870,616	66,485,197	4.1%
Total Assets	69,570,413	71,638,037	3.0%
Shareholders' Equity*	38,866,004	38,762,534	(0.3%)
Liabilities:			
Current Liabilities	715,678	801,842	12.0%
Non-current Liabilities	29,988,731	32,073,661	7.0%
Total Liabilities	30,704,409	32,875,503	7.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	660.6	P/E (x)	19.32
Value (KWD '000)	31.6	P/BV (x)	0.48
Closing Price (KWD)	0.050	Dividend Yield	6.02%
Book Value Per Share (KWD)	0.105	YTD Share Turnover	0.18%
Current Market Capitalization (KWD Million)	18.4	Beta	0.73

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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