

## Kuwait Stock Exchange Q1-2015/16 Financial Results Announcement

Profitability	Q1-2014/15	Q1-2015/16	Variance
Net Profit (Loss) KWD	1,349,817	1,436,863	6.4%
Earnings Per Share (fils)	5.29	5.64	6.6%
Total Operating Revenue (KWD)	2,330,956	2,181,709	(6.4%)
Gross Profit / (Loss) (KWD)	1,374,398	1,445,017	5.1%
Return on Average Equity (ROAE)	7.15%	7.40%	
Return on Average Assets (ROAA)	3.13%	3.15%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
<b>Assets:</b>			
Current Assets	78,204,897	71,615,226	(8.4%)
Non-current Assets	48,143,741	55,483,115	15.2%
<b>Total Assets</b>	<b>126,348,638</b>	<b>127,098,341</b>	<b>0.6%</b>

<b>Shareholders' Equity*</b>	<b>54,084,819</b>	<b>53,647,982</b>	<b>(0.8%)</b>
<b>Liabilities:</b>			
Current Liabilities	71,674,505	70,351,735	(1.8%)
Non-current Liabilities	523,162	3,033,049	479.8%
<b>Total Liabilities</b>	<b>72,197,667</b>	<b>73,384,784</b>	<b>1.6%</b>

\*Fiscal Year Ends in March

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	2,573	P/E (x)	7.92
Value (KWD '000)	295	P/BV (x)	0.59
Closing Price (KWD)	0.124	Dividend Yield	8.06%
Book Value Per Share (KWD)	0.210	YTD Share Turnover	1.01%
Current Market Capitalization (KWD Million)	31.7	Beta	0.79

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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