

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(308,650)	(144,529)	53.2%
Earnings Per Share (fils)	(9.51)	(4.46)	53.1%
Total Operating Revenue (KWD)	2,501,288	2,533,508	1.3%
Gross Profit / (Loss) (KWD)	1,437,022	1,591,176	10.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	2,779,454	3,095,366	11.4%
Non-current Assets	1,748,606	1,700,982	(2.7%)
Total Assets	4,528,060	4,796,348	5.9%

Shareholders' Equity*	2,484,815	2,332,687	(6.1%)
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Liabilities:

Current Liabilities	1,591,254	1,963,939	23.4%
Non-current Liabilities	451,991	499,722	10.6%
Total Liabilities	2,043,245	2,463,661	20.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,681	P/E (x)	NM
Value (KWD '000)	236	P/BV (x)	0.43
Closing Price (KWD)	0.031	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.072	YTD Share Turnover	23.64%
Current Market Capitalization (KWD Million)	1.0	Beta	0.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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