

HITS Telecom Holding Co.

13-Aug-15

## Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	343,887	473,038	37.6%
Earnings Per Share (fils)	0.51	0.55	9.3%
Total Operating Revenue (KWD)	85,678,431	33,809,652	(60.5%)
Gross Profit / (Loss) (KWD)	3,283,877	2,523,713	(23.1%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
<b>Assets:</b>			
Current Assets	21,609,203	17,842,048	(17.4%)
Non-current Assets	68,639,922	62,153,009	(9.5%)
<b>Total Assets</b>	<b>90,249,125</b>	<b>79,995,057</b>	<b>(11.4%)</b>

Shareholders' Equity*	60,809,983	69,459,939	14.2%
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### Liabilities:

Current Liabilities	28,401,672	10,107,276	(64.4%)
Non-current Liabilities	1,037,470	427,842	(58.8%)
<b>Total Liabilities</b>	<b>29,439,142</b>	<b>10,535,118</b>	<b>(64.2%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,122,903	P/E (x)	NM
Value (KWD '000)	36,585	P/BV (x)	0.41
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnover	128.72%
Current Market Capitalization (KWD Million)	28.4	Beta	1.01

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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