

The Energy House Co.

4-Nov-14

Kuwait Stock Exchange 9M-2014 Financial Results Announcement

Profitability	9M-2013	9M-2014	Variance
Net Profit / (Loss) (KWD)	154,893	(2,210,107)	NM
Earnings Per Share (fils)	0.21	(2.95)	NM
Total Operating Revenue (KWD)	12,845,732	10,343,592	(19.5%)
Gross Profit / (Loss) (KWD)	373,232	(1,419,906)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-13	Q3-14	Variance
Net Profit (Loss) KWD	497,136	1,264,674	154.4%
Earnings Per Share (fils)	0.66	1.69	156.1%

Balance Sheet Summary (KWD)	30-Sep-13	30-Sep-14	Variance
Assets:			
Current Assets	18,130,376	15,431,636	(14.89%)
Non-current Assets	60,648,452	61,052,508	0.7%
Total Assets	78,778,828	76,484,144	(2.9%)
Shareholders' Equity*	61,519,195	62,132,753	1.0%
Liabilities:			
Current Liabilities	12,683,032	7,254,991	(42.8%)
Non-current Liabilities	509,239	638,085	25.3%
Total Liabilities	13,192,271	7,893,076	(40.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	41,880	P/E (x)	NM
Value (KWD '000)	3,880	P/BV (x)	1.21
Closing Price (KWD)	0.100	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnover	5.58%
Current Market Capitalization (KWD Million)	75.0	Beta	0.78

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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