

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(1,154,557)	59,392	NM
Earnings Per Share (fils)	(4.37)	0.22	NM
Total Operating Revenue (KWD)	21,897,184	25,407,877	16.0%
Gross Profit / (Loss) (KWD)	2,548,299	3,965,360	55.6%
Return on Average Equity (ROAE)	NM	4.43%	
Return on Average Assets (ROAA)	NM	1.08%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	57,973,159	58,737,519	1.3%
Non-current Assets	138,237,548	149,565,888	8.2%
Total Assets	196,210,707	208,303,407	6.2%
Shareholders' Equity*	48,950,018	49,656,576	1.4%
Liabilities:			
Current Liabilities	48,746,522	46,785,807	(4.0%)
Non-current Liabilities	97,254,553	109,321,475	12.4%
Total Liabilities	146,001,075	156,107,282	6.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	113,218	P/E (x)	5.44
Value (KWD '000)	6,405	P/BV (x)	0.24
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.188	YTD Share Turnover	42.84%
Current Market Capitalization (KWD Million)	11.9	Beta	1.37

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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