

Jeeran Holding Co.*

30-Jul-15

Kuwait Stock Exchange Q1-2015/16 Financial Results Announcement

Profitability	Q1-2014/15	Q1-2015/16	Variance
Net Profit (Loss) KWD	330,907	255,156	(22.9%)
Earnings Per Share (fils)	2.43	1.87	(23.0%)
Total Operating Revenue (KWD)	8,846,932	4,941,046	(44.1%)
Gross Profit / (Loss) (KWD)	289,297	613,121	111.9%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	66,390,237	50,523,330	(23.9%)
Non-current Assets	13,728,936	13,670,934	(0.4%)
Total Assets	80,119,173	64,194,264	(19.9%)

Shareholders' Equity*	25,548,029	23,935,350	(6.3%)
Liabilities:			
Current Liabilities	52,792,546	38,540,929	(27.0%)
Non-current Liabilities	1,694,747	1,647,064	(2.8%)
Total Liabilities	54,487,293	40,187,993	(26.2%)

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,184	P/E (x)	NM
Value (KWD '000)	64	P/BV (x)	0.31
Closing Price (KWD)	0.050	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.176	YTD Share Turnover	0.87%
Current Market Capitalization (KWD Million)	7.5	Beta	0.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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