

Kuwait Finance & Investment Co.

6-Mar-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	11,944,457	3,277,771	(72.6%)
Earnings Per Share (fils)	47.46	10.99	(76.8%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	-207.94%	9.52%	
Return on Average Assets (ROAA)	15.13%	4.44%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	4,804	283,059	NM
Earnings Per Share (fils)	(3.14)	0.96	130.6%

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	51,923,371	47,685,909	(8.2%)
Non-current Assets	25,256,287	22,753,444	(9.9%)
Total Assets	77,179,658	70,439,353	(8.7%)
Shareholders' Equity*	33,142,339	35,752,764	7.9%
Liabilities:			
Current Liabilities	11,352,469	10,515,260	(7.4%)
Non-current Liabilities	28,905,471	21,000,259	(27.3%)
Total Liabilities	40,257,940	31,515,519	(21.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,844	P/E (x)	8.46
Value (KWD '000)	358	P/BV (x)	0.80
Closing Price (KWD)	0.093	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.120	YTD Share Turnover	1.25%
Current Market Capitalization (KWD Million)	28.6	Beta	0.43

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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