

Kuwait Stock Exchange FY-2014/15 Financial Results Announcement

Profitability	FY-2013/14	FY-2014/15	Variance
Net Profit / (Loss) (KWD)	3,702,596	4,153,700	12.2%
Earnings Per Share (fils)	15.71	17.62	12.2%
Total Operating Revenue (KWD)	5,535,003	5,674,417	2.5%
Gross Profit / (Loss) (KWD)	3,921,468	4,407,636	12.4%
Cash Dividends Per Share (fils)	12.00	7.00	
Bonus Shares (%)	0.0%	5.0%	
Return on Average Equity (ROAE)	8.55%	13.45%	
Return on Average Assets (ROAA)	5.96%	10.31%	

Balance Sheet Summary (KWD)	31-Oct-14	31-Oct-15	Variance
Assets:			
Current Assets	578,749	643,073	11.1%
Non-current Assets	39,314,074	40,016,295	1.8%
Total Assets	39,892,823	40,659,368	1.9%
Shareholders' Equity*	30,220,840	31,546,303	4.4%
Liabilities:			
Current Liabilities	9,238,493	8,587,193	(7.0%)
Non-current Liabilities	433,490	525,872	21.3%
Total Liabilities	9,671,983	9,113,065	(5.8%)

*Fiscal Year Ends in October

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	339	P/E (x)	5.05
Value (KWD '000)	35	P/BV (x)	0.71
Closing Price (KWD)	0.089	Dividend Yield	12.65%
Book Value Per Share (KWD)	0.127	YTD Share Turnover	0.13%
Current Market Capitalization (KWD Million)	22.4	Beta	0.26

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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