

MENA Markets Daily Report

March 25, 2015

	Country	Benchmark		Index Value	DTD Change	YTD 2015	FY 2014
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	6,408.89	(0.3%)	(1.9%)	(13.4%)
Kuwait 2	Kuwait	KSE Weighted Index	▼	436.39	(0.2%)	(0.6%)	(3.1%)
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▼	2,746.26	(0.2%)	(0.3%)	(1.9%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	9,331.19	0.1%	12.0%	(2.4%)
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	3,512.87	0.3%	(6.9%)	12.0%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	4,390.67	0.2%	(3.1%)	5.6%
Bahrain 7	Qatar	QE 20 Index	▲	11,673.45	1.3%	(5.0%)	18.4%
Oman 8	Bahrain	Bahrain All Share	▼	1,450.46	(0.3%)	1.7%	14.2%
Egypt 9	Oman	MSM 30 Index	▼	6,282.50	(0.3%)	(1.0%)	(7.2%)
Jordan 10	Egypt	EGX 30	▼	9,367.54	(0.1%)	4.9%	31.6%
Tunisia 11	Jordan	ASE Index	▲	2,158.84	0.4%	(0.3%)	4.8%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▼	1,161.49	(0.2%)	6.3%	3.5%
Morocco 13	Tunisia	Tunisia Index	▼	5,299.54	(0.5%)	4.1%	16.2%
Syria 14	Morocco	MASI	▲	10,410.30	0.0%	8.2%	5.6%
	Syria	DSE Weighted Index	▲	1,246.58	0.0%	(1.9%)	1.7%
Emerging Markets							
	China	SSE Composite Index	▲	3,691.41	0.1%	12.6%	52.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	880.28	2.5%	11.3%	(45.2%)
	India	SENSEX	▼	28,161.72	(0.1%)	2.7%	29.9%
	Brazil	BOVESPA Stock Index	▼	51,506.07	(0.8%)	3.0%	(2.9%)
	Mexico	BOLSA Index	▲	44,051.21	0.2%	2.1%	1.0%
	Korea	KOSPI Index	▲	2,041.37	0.2%	6.4%	(4.8%)
	Taiwan	TAIEX Index	▼	9,731.66	(0.3%)	3.9%	8.1%
Global Markets							
	World	MSCI World Index	▼	1,772.41	(0.3%)	3.7%	2.9%
	Asia	MSCI Asia Pacific	▼	148.67	(0.1%)	7.8%	(2.5%)
	Europe	DJ Stoxx 600	▲	402.49	0.3%	17.5%	4.4%
	Europe	FTSEurofirst 300	▲	1,604.36	0.3%	17.2%	4.0%
	Emerging Markets	MSCI EM Index	▲	978.25	0.3%	2.3%	(4.6%)
	U.S.A	S&P 500	▼	2,091.50	(0.6%)	1.6%	11.4%
	U.S.A	DJIA	▼	18,011.14	(0.6%)	1.1%	7.5%
	U.S.A	NASDAQ Composite	▼	4,994.73	(0.3%)	5.5%	13.4%
	UK	FTSE 100	▼	7,019.68	(0.3%)	6.9%	(2.7%)
	Germany	DAX	▲	12,005.69	0.9%	22.4%	2.7%
	Japan	NIKKEI 225	▼	19,713.45	(0.2%)	13.0%	7.1%
	Hong Kong	HANG SENG INDEX	▼	24,399.60	(0.4%)	3.7%	1.3%
Commodities							
	Oil	OPEC Crude	▲	50.30	0.7%	(3.3%)	(49.6%)
	Oil	Brent	▼	55.11	(1.5%)	(8.4%)	(45.6%)
	Oil	Kuwait	▲	50.87	3.7%	(3.4%)	(51.7%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.79	1.9%	(5.2%)	(33.8%)
	Gold	Gold Spot \$/Oz	▲	1,193.69	0.5%	(0.1%)	(1.4%)

Source: Bloomberg & KAMCO Research

Investment Research Department
Kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

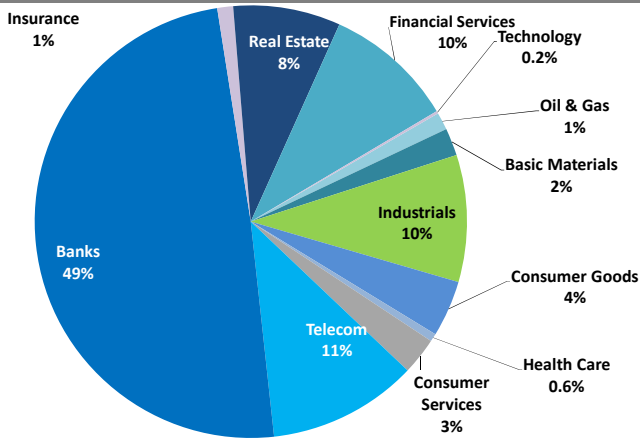
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KAMCO Investment Company - K.S.C
(Public)

Kuwait Market Daily Report

March 25, 2015

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,175.8	17.2	9.4%
2- Kuwait Finance House	3,335.5	28.5	6.6%
3- Zain	2,117.5	10.0	13.2%
4- Ahli United Bank - Bahrain	1,428.8	11.0	13.9%
5- Kuwait Food Co. (Americana)	1,149.7	20.5	15.9%
6- Kuwait Projects Co.	972.6	21.2	8.9%
7- Agility	911.8	18.4	5.6%
8- Burgan Bank	897.8	17.5	9.3%
9- Ahli United Bank - Kuwait	887.7	19.3	14.3%
10- Gulf Bank	884.0	25.5	6.8%
Total	16,761	17.02	9.8%

*: ROE is calculated based on TTM 9M-2014 net profit & shareholders' equity as of 30-Sep-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Dar National Real Estate Co.	0.023	0.003	12.5%
Specialities Group Holding Co.	0.126	0.010	8.6%
International Financial Advisers	0.036	0.003	7.5%
ALSAFAT Energy Holding Co.	0.022	0.002	7.3%
Strategia Investment Co.	0.075	0.005	7.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
AQAR Real Estate Investment Co.	0.075	(0.010)	(11.8%)
Jeeran Holding Co.	0.053	(0.005)	(8.6%)
Arkan Al-Kuwait Real Estate Co.	0.116	(0.010)	(7.9%)
Human Soft Holding Co.	0.630	(0.050)	(7.4%)
Mashaer Holding Co.	0.128	(0.010)	(7.2%)

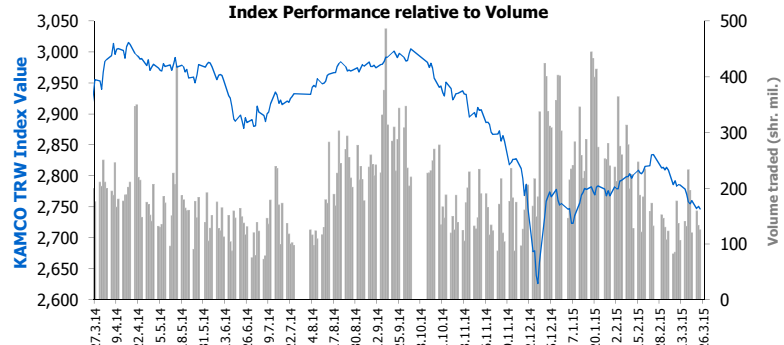
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Gulf Finance House	0.017	0.000	23,208,504
First Investment Co.	0.088	(0.001)	15,692,951
Al Dar National Real Estate Co.	0.023	0.003	10,428,875
Al Mudon International Real Estate Co.	0.060	0.001	6,983,324
National Ranges Co. (MAYADEEN)	0.032	0.000	6,027,096

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	29,539.0	▼	(0.2%)	(4.6%)	(0.6%)
Oil & Gas	384.5	▲	0.2%	(5.4%)	(1.7%)
Basic Materials	607.5	▼	(0.8%)	(1.8%)	(6.4%)
Industrials	2,806.5	▼	(0.2%)	(1.0%)	2.8%
Consumer Goods	1,238.7	▼	(0.0%)	(3.9%)	1.8%
Health Care	173.5	▲	0.2%	(0.8%)	(5.7%)
Consumer Services	821.0	▲	0.8%	(1.3%)	5.6%
Telecommunications	3,308.7	▼	(0.2%)	(12.2%)	(1.2%)
Banks	14,544.2	▼	(0.4%)	(3.9%)	(0.3%)
Insurance	347.5	▲	0.1%	(0.8%)	(2.6%)
Real Estate	2,367.7	▼	(0.4%)	(3.3%)	(1.0%)
Financial Services	2,884.0	▲	0.1%	(5.3%)	(4.3%)
Technology	55.3	▼	(2.1%)	(2.1%)	(1.9%)

Market Breadth	▲	34	▼	42	=	117
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
KAMCO TRWI	2,746.26	(4.5)	(0.2%)	(3.1%)	(0.3%)	
KSE Price Index	6,408.89	(17.4)	(0.3%)	(2.9%)	(1.9%)	
KSE Weighted Index	436.39	(1.0)	(0.2%)	(4.7%)	(0.6%)	
Kuwait 15 Index	1,056.03	1.3	0.1%	(5.4%)	(0.4%)	
Market Cap (KWD Mn)	29,539	(68.9)	(0.2%)	(4.6%)	(0.6%)	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2015	YTD 2014
Volume (Shrs Mn)	125.3	(8.1)	(6.1%)	215.8	304.2
Value Traded (KWD Mn)	8.2	(4.1)	(33.2%)	22.5	32.0
No. of Trades	2,961	55.0	1.9%	5,215	6,008

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	6.9%	6.1%	5.9%	7.0%	7.7%
KSE Price Index	10.1%	11.0%	10.1%	9.8%	9.7%
KSE Weighted Index	10.1%	9.0%	8.6%	9.9%	10.7%

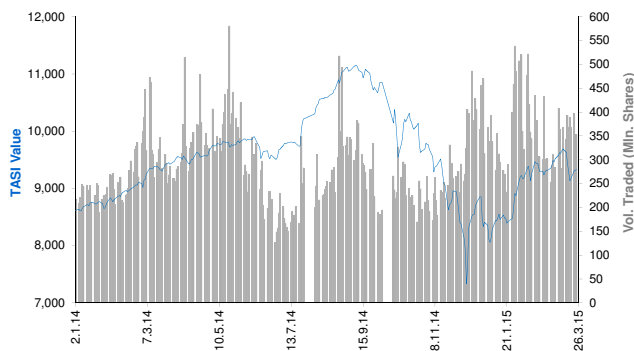
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
First Investment Co.	0.088	(0.001)	1,377,178
kuwait Telecommunication Co.	0.840	(0.010)	592,781
Burgan Bank	0.460	0.000	417,329
Al Mudon International Real Estate Co.	0.060	0.001	414,850
Gulf Finance House	0.017	0.000	397,376

Saudi Tadawul Daily Report

March 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	254,550	10.1	15.9%
2- National Commercial Bank	133,280	9.1	32.9%
3- Saudi Telecom	130,440	10.7	20.2%
4- Al-Rajhi Bank	98,719	14.4	17.0%
5- Kingdom Holding Co.	80,603	NM	2.5%
6- Jabal Omar Development Company	77,140	NM	NM
7- Saudi Electricity Co.	74,665	15.7	7.7%
8- AL-Marai Co.	53,520	33.0	15.1%
9- Riyadh Bank	52,350	12.1	12.4%
10- Saudi Arabia Fertilizers Co.	51,237	16.0	43.7%

Subtotal	1,006,504	13.66	16.0%
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* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-September-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Arabian Cooperative Ins. Co.	51.00	9.9%	44,004
The Co for Cooperative Ins.	91.67	9.3%	128,309
BUPA Arabia for Cooperative Ins.	189.60	4.5%	69,724
Al Khaleej Training & Education Co.	65.38	4.4%	31,960
Mediterranean & Gulf Ins. & Re-ins Co.	63.84	4.3%	127,890

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Saudi Real Estate Co.	41.03	(9.7%)	147,745
Arriyadh Development Co.	23.53	(6.6%)	136,941
Emaar The Economic City	14.92	(6.6%)	439,107
Dallah Healthcare Holding Co.	128.06	(6.6%)	54,745
Dar Al Arkan Real Estate Dev. Co.	9.35	(6.5%)	974,162

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Dar Al Arkan Real Estate Dev. Co.	9.35	(6.5%)	104,175
Alinma Bank	23.75	0.0%	34,524
Emaar The Economic City	14.92	(6.6%)	29,511
Al-Etihad Etisalat Co.	40.68	(1.0%)	10,608
Saudi Kayan	11.73	(0.1%)	10,058

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	1,970,553	(3.0%)	15.7	2.1	3.0%
Banks & Financial	533,669	(9.0%)	11.5	1.9	1.9%
Petrochemical Industries	439,127	(5.1%)	11.6	1.8	5.3%
Cement	92,413	(0.6%)	15.9	3.1	5.9%
Retail	92,881	1.6%	32.0	6.9	1.5%
Energy & Utilities	77,080	(6.1%)	15.8	1.2	4.0%
Agric. & Food Ind.	129,923	0.2%	26.2	4.6	1.9%
Telecom	169,479	0.9%	12.5	1.9	4.8%
Insurance	50,921	7.8%	NM	3.1	0.1%
Multi-Inv.	88,422	3.4%	80.0	2.3	2.2%
Indust. Inv.	76,086	(0.3%)	30.1	2.2	1.2%
Bldg. & Const.	29,820	1.9%	38.6	2.7	2.2%
Real Estate Dev.	142,177	11.3%	51.0	2.7	0.6%
Transport	20,733	5.1%	18.4	2.0	2.2%
Media & Publishing	4,026	(1.7%)	NM	1.8	0.0%
Hotel & Tourism	23,796	(15.1%)	14.8	4.5	3.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tadawul All Share Index	9,331.19	11.5	0.1%	0.2%	12.0%
Market Cap (SAR Mn)	1,970,553	3,020.5	0.2%	(3.0%)	8.5%

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	20.2%	16.7%	15.6%	16.7%	16.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	352	5	1.4%	353	269
Value Traded (SAR Mn)	8,865	(210)	(2.3%)	9,061	7,291
No. of Trades	154,670	973	0.6%	151,819	121,172

Market Breadth	▲ 86 ▼ 71 = 10
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Saudi United Cooperative Ins. Co.	22.92	1,605	66,325	155.6%
The Co for Cooperative Ins.	91.67	3,920	55,284	85.5%
Saudi Fransi Cooperative Ins. Co.	59.66	1,778	37,965	70.5%
Knowledge Economic City	27.36	7,370	306,512	62.0%
AL-Ahli Takaful Co.	66.41	2,268	42,274	60.2%

YTD-15 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
AXA Cooperative Insurance Co.	21.01	1,967	66,960	(40.5%)
SABB	34.58	961	19,423	(40.2%)
Samba Financial Group	27.90	2,784	62,215	(27.7%)
Union Cooperative Assurance Co.	15.00	1,588	83,171	(25.9%)
Middle East Specialised Cables	16.43	8,508	419,932	(25.1%)

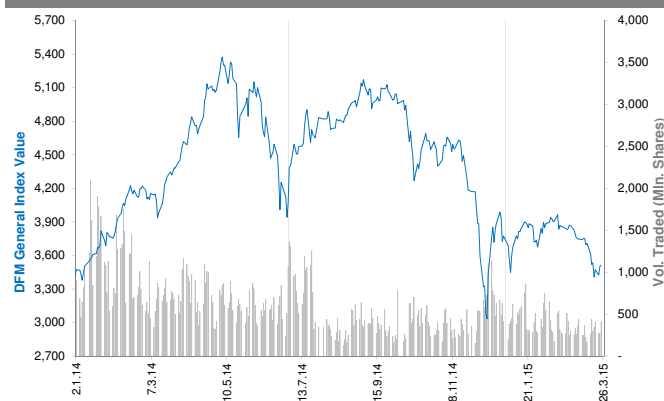
YTD-15 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-15 Return
Dar Al Arkan Real Estate Dev. Co.	9.35	34,886	3,625,690	14.7%
Alinma Bank	23.75	47,762	2,154,186	17.0%
Saudi Kayan	11.73	15,402	1,205,098	7.3%
ZAIN KSA	11.38	9,345	1,179,298	(4.9%)
Saudi Arabian Mining Co.	42.08	28,800	751,726	37.7%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

March 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- Emirates NBD	49,464	10.8	10.0%
2- EMAAR Properties	47,755	15.0	7.7%
3- EMAAR MALLS GROUP	36,310	17.8	15.2%
4- Dubai Islamic Bank	24,039	9.9	16.1%
5- Emirates Integrated Telecom. (DU)	23,589	10.9	29.6%
6- Mashreq Bank	18,598	8.2	14.5%
7- Commercial Bank of Dubai	15,072	11.8	15.2%
8- Dubai Financial Market	12,880	17.7	8.6%
9- DAMAC Properties Dubai	11,250	6.5	49.3%
10- Dubai Investment	9,016	7.0	13.2%
Subtotal	263,683	11.68	12.6%

* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-September-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Marka	1.270	5.8%	31,717
Gulf General Investment Co.	0.680	4.6%	2,028,604
Dubai Parks And Resorts	0.856	3.8%	36,367,961
DAMAC Properties Dubai	2.250	3.7%	49,121,437
Ajman Bank	2.270	3.2%	131,840

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Air Arabia Co.	1.410	(2.1%)	19,182,781
Takaful House	0.606	(1.9%)	1,098,410
Dubai Financial Market	1.610	(1.2%)	11,963,376
Arabtec Holding P.J.S.C.	2.420	(1.2%)	84,139,734
EMAAR Properties	6.670	(1.2%)	59,392,236

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf Finance House	0.211	0.5%	197,666
Dubai Parks And Resorts	0.856	3.8%	43,092
Arabtec Holding P.J.S.C.	2.420	(1.2%)	34,313
DAMAC Properties Dubai	2.250	3.7%	22,080
Deyaar Development	0.639	(0.6%)	18,451

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	331,450	(8.4%)	11.8	1.3	2.2%
Banking	119,588	(9.9%)	10.7	1.2	2.7%
Consumer Staples	8,666	10.4%	70.7	3.5	0.7%
Investment & Financial	25,026	(12.8%)	14.2	1.1	2.6%
Insurance	5,959	(2.1%)	6.2	0.6	2.3%
Industrial	4,290	(2.2%)	19.2	0.5	2.1%
Real Estate & Construction	115,393	(9.5%)	NM	1.5	0.8%
Telecommunication	23,864	1.1%	11.4	2.9	5.9%
Transportation	25,833	(8.2%)	21.2	1.3	3.4%
Services	2,832	1.6%	2.3	0.6	1.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 16 ▼ 10 = 34
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
DFM General Index	3,512.87	11.54	0.3%	(9.1%)	(6.9%)
Market Cap (AED Mn)	331,450	575	0.2%	(8.4%)	(1.1%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	36.4%	30.8%	27.3%	25.4%	24.6%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	407	135.5	49.9%	389	969
Value Traded (AED Mn)	452	133.6	42.0%	623	1,815
No. of Trades	5,106	830	19.4%	6,501	10,843

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Takaful Emarat	1.260	125,621	106,463	57.5%
United Kaipara Dairies Co.	650.000	4	0	25.0%
Arab Insurance Group	1.830	660	339.13	18.1%
Dubai Parks And Resorts	0.856	954,274	1,220,372.826	17.3%
Al-Madina for Finance & Investment	0.420	56,278	143,136	16.3%

YTD-15 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Int'l Financial Advisors Co.	0.423	1,975	3,798	(50.2%)
Gulf Navigation Holding	0.240	113,791	325,486	(38.8%)
Gulf Finance House	0.211	2,025,586	6,916,038	(29.4%)
Deyaar Development	0.639	1,345,141	1,664,215	(24.8%)
Drake and Scull International	0.673	393,039	471,083	(24.8%)

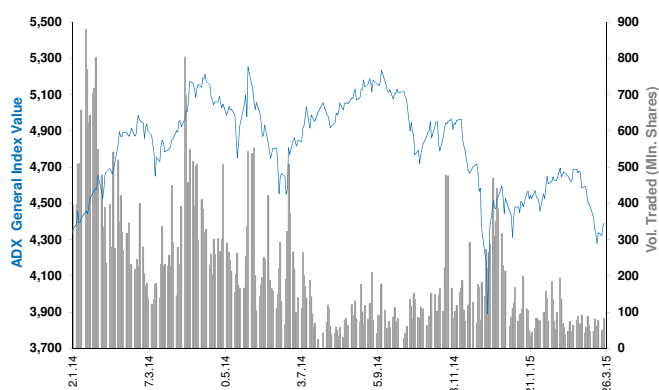
YTD-15 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-15 Return
Gulf Finance House	0.211	2,025,586	6,916,038	(29.4%)
Arabtec Holding P.J.S.C.	2.420	6,802,096	2,268,176	(17.4%)
Union Properties	0.999	2,462,912	2,129,460	(17.4%)
Deyaar Development	0.639	1,345,141	1,664,215	(24.8%)
DAMAC Properties Dubai	2.250	3,246,931	1,221,936	(19.4%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

March 25, 2015

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	98,431	12.0	20.1%
2- First Gulf Bank	63,675	11.6	16.9%
3- National Bank Of Abu Dhabi	54,465	10.3	14.2%
4- Abu Dhabi Commercial Bank	34,749	9.1	14.9%
5- AL DAR Properties Co.	18,949	9.6	11.3%
6- Union National Bank	15,160	8.0	11.5%
7- Abu Dhabi Islamic Bank	14,761	8.8	12.5%
8- National Bank of Ras Al-Khaimah	13,326	9.7	20.2%
9- United Arab Bank	8,021	12.6	22.4%
10- National Bank of Fujairah	5,929	12.5	14.7%

Subtotal	327,466	10.63	15.7%
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* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-September-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi National Energy Co. (TAQA)	0.80	14.3%	649,529
International Fish Farming Co.	5.00	5.5%	1,000
Bank Of Sharjah	1.88	4.4%	9,400
AL DAR Properties Co.	2.41	2.6%	60,665,663
First Gulf Bank	14.15	1.1%	42,985,712

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Arkan Building Materials Co.	1.25	(6.7%)	299,859
Sudan Telecom. Co.	0.70	(5.4%)	24,536
Gulf Cement Co.	1.10	(5.2%)	88,000
Abu Dhabi National Co. for Bldg. Materials	0.60	(4.8%)	253,785
Ras Al Khaimah Cement Co.	0.82	(3.5%)	16,980

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
AL DAR Properties Co.	2.41	2.6%	25,199
Eshraq Properties Co.	0.69	(1.4%)	18,358
Ras Al Khaimah Properties	0.72	(1.4%)	14,196
Waha Capital Co.	2.73	0.4%	7,508
Dana Gas	0.42	0.0%	4,242

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	440,629	(7.8%)	12.0	1.4	4.4%
Banks	230,025	(11.3%)	10.3	1.5	4.1%
Inv. & Financial Services	5,455	(8.2%)	47.3	1.2	3.5%
Real Estate	21,993	(8.9%)	9.3	1.0	3.7%
Energy	7,752	0.6%	NM	0.5	8.0%
Consumer Staples	5,608	0.1%	51.7	1.9	1.1%
Industrial	13,077	4.9%	14.8	0.9	3.6%
Insurance	9,276	(2.7%)	15.4	1.0	4.2%
Telecommunication	137,337	(3.4%)	12.6	2.0	5.2%
Services	10,105	(7.7%)	13.6	0.4	3.7%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	9	▼	14	=	42
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ADX General Index	4,390.67	9.50	0.2%	(6.3%)	(3.1%)
Market Cap (AED Mn)	440,629	998	0.2%	(7.8%)	(5.0%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	21.2%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	83	30.2	57.2%	85	355.5
Value Traded (AED Mn)	219	66.9	43.9%	213	851.9
No. of Trades	2,147	294	15.9%	1,724	4,374

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Ras Al Khaimah Ceramic Co.	3.92	178,333	50,009	30.7%
National Corp for Tourism & Hotels	6.00	1,590	264	20.7%
Union Cement Co.	1.38	669	513	19.0%
AGTHIA Group	7.18	103,587	15,131	15.8%
Ras Al Khaimah Poultry & Feeding Co.	1.45	65	45	14.2%

YTD-15 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Abu Dhabi National Hotels	2.57	660	186	(35.8%)
Al Dhafra Insurance Co.	5.27	331	57	(31.6%)
National Takaful Co. (Watania)	0.75	1,256	1,607	(27.9%)
Abu Dhabi Ship Building Co.	1.42	3,703	2,129	(25.3%)
Abu Dhabi National Co. for Bldg. Materials	0.60	12,084	17,948	(25.0%)

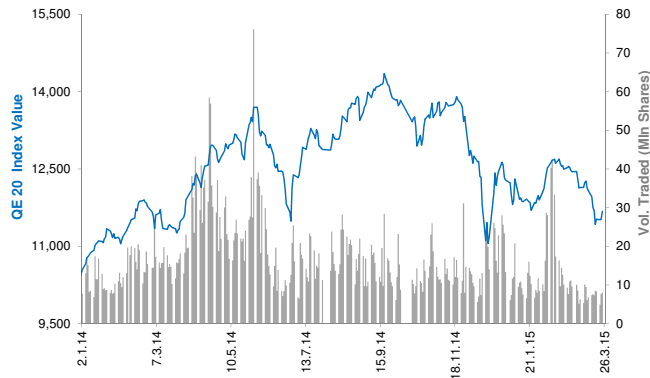
YTD-15 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-15 Return
Eshraq Properties Co.	0.69	1,287,156	1,597,558	(12.7%)
AL DAR Properties Co.	2.41	2,702,851	1,067,426	(9.1%)
Ras Al Khaimah Properties	0.72	398,564	525,516	(2.7%)
Dana Gas	0.42	234,345	496,951	(16.0%)
Waha Capital Co.	2.73	826,090	274,718	(3.2%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

March 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	627,661	(7.1%)	14.8	2.0	3.6%
Banking & Finance	256,216	(5.7%)	13.5	2.1	3.8%
Goods & Consumer Services	27,815	(8.1%)	15.2	2.3	3.0%
Industrial	177,437	(10.5%)	16.5	3.1	4.7%
Insurance	22,388	(2.0%)	8.0	1.8	2.0%
Real Estate	68,603	(5.1%)	19.4	1.2	1.7%
Telecom	48,441	(6.2%)	19.7	1.6	2.6%
Transport	26,762	(5.7%)	13.4	1.5	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 24 ▼ 12 = 7

Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	135,048	13.0	18.8%
2- Industries Qatar	80,465	12.6	19.9%
3- Ezdan Holding Group Co.	40,742	29.8	4.4%
4- Masraf Al Rayan	35,250	18.8	17.3%
5- Ooredoo (formerly Q-Tel)	33,409	12.9	10.5%
6- Mesaieed Petrochemical Holding Co.	33,041	16.6	14.1%
7- Qatar Islamic Bank	23,984	16.1	12.4%
8- Qatar Electricity & Water Co.	20,229	13.5	23.0%
9- Barwa Real Estate Co.	18,289	11.6	11.5%
10- Commercial Bank of Qatar	17,490	9.7	12.2%

Subtotal 437,947 12.82 16.8%

* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-September-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Islamic Bank	101.50	4.5%	9,581,131
Masraf Al Rayan	47.00	3.6%	19,319,829
Vodafone Qatar	17.78	2.9%	19,770,647
Qatar Insurance Co.	80.00	2.6%	18,800,751
Qatar National Bank	193.00	2.4%	46,140,880

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar Oman Investment Co.	14.70	(6.1%)	3,082,676
Zad Holding Co.	90.00	(2.2%)	46,980
Ezdan Holding Group Co.	15.36	(1.9%)	11,496,818
Mesaieed Petrochemical Holding Co.	26.30	(1.3%)	4,521,404
Qatar General Insurance & Reins. Co.	60.00	(0.8%)	482,024

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Vodafone Qatar	17.78	2.9%	1,128,909
Barwa Real Estate Co.	47.00	(0.1%)	810,283
Ezdan Holding Group Co.	15.36	(1.9%)	747,804
The Commercial Bank of Qatar	58.90	2.3%	634,220
United Development Co.	22.00	0.0%	609,529

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
QE 20 Index	11,673.45	152.16	1.3%	(6.2%)	(5.0%)
Market Cap (QAR Mn)	627,661	7,680	1.2%	(7.1%)	(7.3%)

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	16.7%	14.3%	14.3%	14.4%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	8,078	430	5.6%	12,231	13,765
Value Traded (QAR Mn)	404	43	11.9%	521	636
No. of Trades	4,729	(310)	(6.2%)	6,245	7,110

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Medicare Group	144.30	349,321	2,527	23.3%
Qatar Industrial Manufacturing Co.	45.00	91,471	1,878	21.1%
Barwa Real Estate Co.	47.00	3,761,005	82,489	12.2%
Qatar Cinema & Film Distribution	49.00	543	12	11.4%
Qatar Fuel Co. (Woqod)	182.40	525,425	2,549	9.9%

YTD-15 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Industries Qatar	133.00	2,390,222	15,832	(20.8%)
Salam International Investment	13.25	258,092	16,970	(16.4%)
Ooredoo	104.30	527,826	4,630	(15.8%)
Al Khaleej Takaful Group	43.50	247,736	4,685	(14.4%)
The Commercial Bank of Qatar	58.90	1,041,458.8	15,538.41	(14.0%)

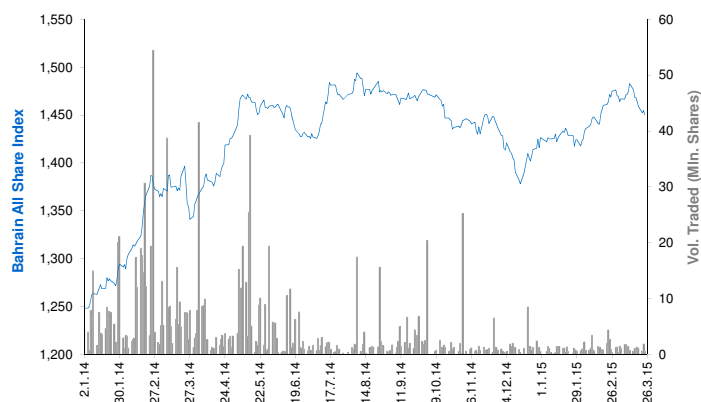
YTD-15 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Vodafone Qatar	17.78	2,069,558	118,694	8.1%
Barwa Real Estate Co.	47.00	3,761,005	82,489	12.2%
Ezdan Holding Group Co.	15.36	1,311,595	80,497	2.9%
Mazaya Qatar R.E Development Co.	17.82	987,158	49,613	(6.9%)
Masraf Al Rayan	47.00	1,387,914	30,036	6.3%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

March 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,244	(1.5%)	12.3	1.0	3.5%
Commercial Banks	3,607	(1.2%)	12.9	1.5	4.0%
Investment	2,475	(0.9%)	14.2	0.8	0.8%
Insurance	182	3.2%	11.4	0.9	2.3%
Service	1,041	(5.4%)	11.4	1.1	5.5%
Hotel & Tourism	216	3.1%	12.2	1.0	4.0%
Industrial	722	(2.1%)	7.9	0.8	7.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 1 ▼ 4 = 35

Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,833	10.72	14.1%
2- Arab Banking Corp. (Price in USD)	891	9.16	6.5%
3- National Bank of Bahrain	849	15.88	13.6%
4- Aluminum Bahrain	701	7.74	10.2%
5- Bahrain Telecommunications Co.	522	11.88	8.3%
6- Bank of Bahrain and Kuwait	487	10.18	12.8%
7- Al Baraka Banking (Price in USD)	349	6.28	11.1%
8- United Gulf Bank	325	53.62	3.5%
9- Al Salam Bank	253	16.27	4.9%
10- Gulf Finance House (Price in USD)	226	NM	NM

* ROE is based on TTM 9M 2014 Net Profit & Shareholders' Equity as of 30-Sep-14

Subtotal 6,437 11.13 9.4%

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Bahrain All Share Index	1,450.46	(4.28)	(0.3%)	(1.7%)	1.7%
Market Cap (BHD Mln)	8,243.92	(18.57)	(0.2%)	(1.5%)	1.9%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.11%	6.9%	6.8%	7.3%	7.8%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	545	(1,310)	(70.6%)	1,093	8,186
Value Traded (BHD '000)	113	(149)	(56.8%)	296	1,529
No. of Trades	31	(1.0)	(3.1%)	44	108

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Aluminum Bahrain	0.494	0.8%	26,016

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
AlKhaleeji Commercial Bank	0.043	(2.3%)	2,370
National Bank of Bahrain	0.820	(1.8%)	9,065
Al Salam Bank	0.118	(0.8%)	20,130
Ahli United Bank (USD)	0.810	(0.6%)	50,997

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Al Salam Bank	0.118	(0.8%)	171,268
Ahli United Bank (USD)	0.810	(0.6%)	167,000
ITHMAR Bank (USD)	0.140	0.0%	87,509
AlKhaleeji Commercial Bank	0.043	(2.3%)	54,999
Aluminum Bahrain	0.494	0.8%	53,000

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Al-Ahlia Insurance Co.	0.372	30	99,260	37.8%
Esterad Investment Co.	0.240	90	406,404	20.0%
Investcorp Bank (USD)	601.000	485	2,705	19.8%
Bahrain Commercial Facilities Co.	0.825	36	46,374	17.9%
Arab Insurance Group (USD)	0.580	403	1,854,810	14.9%

YTD-15 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Bank of Bahrain and Kuwait	0.450	3,151	6,891,398	(13.0%)
ITHMAR Bank (USD)	0.140	261.6	4,174,848	(12.5%)
Al Salam Bank	0.118	1,379	10,770,640	(9.9%)
Zain Bahrain B.S.C	0.184	85	437,367	(8.0%)
Bahrain Telecommunications Co.	0.314	584	1,718,441	(4.8%)

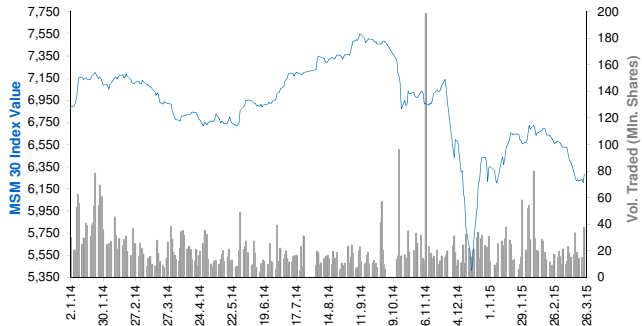
YTD-15 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-15 Return
Ahli United Bank (USD)	0.810	5,931	19,229,425	4.3%
Al Salam Bank	0.118	1,379	10,770,640	(9.9%)
Bank of Bahrain and Kuwait	0.450	3,151	6,891,398	(13.0%)
AlKhaleeji Commercial Bank	0.043	257	5,673,680	0.0%
ITHMAR Bank (USD)	0.140	262	4,174,848	(12.5%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

March 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	7,598	(5.0%)	9.97	1.43	4.0%
Financial	3,503	(7.1%)	8.36	1.07	3.5%
Industrial	1,264	(3.1%)	12.69	1.65	4.8%
Services	2,830	(3.2%)	11.62	2.22	4.1%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	23	▼	3	=	27
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Oman Telecom Co.	1,260	10.04	23.1%
2- Bank Muscat	1,152	6.53	13.8%
3- Ooredoo	471	11.92	20.5%
4- Bank Dhofar	470	11.85	12.5%
5- National Bank of Oman	400	8.46	13.5%
6- Raysut Cement	346	12.87	19.8%
7- HSBC Bank Oman	264	34.76	2.5%
8- Ahli Bank	255	10.57	13.0%
9- Bank Sohar	225	6.93	17.1%
10- Shell Oman Marketing	200	17.95	36.3%
Subtotal	5,213	9.55	14.8%

* ROE is based on TTM 9M-2014 Net Profit & Shareholders' Equity as of 30-Sep-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Oman & Emirates Investment	0.129	5.7%	899,950
Bank Muscat	0.528	3.1%	2,341,390
ONIC. Holding	0.420	2.9%	25,240
Bank Sohar	0.197	2.6%	220,050
National Bank of Oman	0.328	2.5%	247,370

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Al Maha Petroleum Products Mktg. Co.	2.120	(4.9%)	75,300
National Gas Co.	0.432	(3.1%)	175,270
Renaissance Services	0.384	(0.5%)	3,810

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.271	0.4%	8,471,257
Oman & Emirates Investment	0.129	5.7%	6,987,675
Bank Muscat	0.528	3.1%	4,433,977
Gulf Investment Services	0.146	2.1%	3,076,151
Ooredoo	0.724	1.7%	3,049,618

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MSM 30 Index	6,282.50	74.94	(0.3%)	(4.2%)	(1.0%)
Market Cap (OMR Mn)	7,597.95	93.18	1.2%	(5.0%)	(1.8%)

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	15.2%	12.6%	11.3%	11.5%	11.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	37,537	22,131	143.7%	20,458	29,939
Value Traded (OMR '000)	11,666	7,968	215.5%	6,308	9,962
No. of Trades	2,111	1,222	137.5%	1,247	1,554

YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-15 Return
Gulf International Chemicals	0.260	7,259	31,200	67.8%
United Power	1.955	105	54	47.5%
Al Anwar Holding	0.271	81,709	319,591	41.4%
ONIC. Holding	0.420	4,908	12,637	29.1%
Al Sharqia Inv. Holding	0.161	5,502	32,007	23.1%

YTD-15 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Ahli Bank	0.197	2,496	11,255	(20.8%)
National Gas Co.	0.432	1,737	3,449	(18.9%)
Renaissance Services	0.384	6,747	14,218	(18.6%)
Port Services Corporation	0.290	262	810	(18.1%)
Global Financial Investment Co.	0.106	3,065	27,094	(14.8%)

YTD-15 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-15 Return
Al Anwar Holding	0.271	81,709	319,591	41.4%
Gulf Investment Services	0.146	24,305	144,098	0.7%
Bank Muscat	0.528	48,887	84,245	(12.0%)
Oman & Emirates Investment	0.129	10,860	78,505	(0.8%)
United Finance	0.125	10,160	68,677	(9.6%)

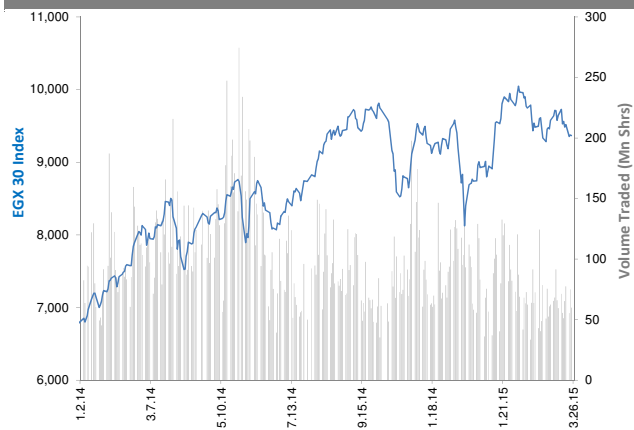
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

March 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	380,047	(2.0%)	23.2	1.7	3.6%
Banking & Finance	79,520	2.5%	12.3	2.6	2.3%
Basic Resources	19,778	(5.4%)	NM	1.7	4.0%
Chemical	21,214	(4.5%)	7.6	3.0	8.9%
Construction & Material	79,026	(0.3%)	12.3	0.8	5.3%
Financial Services	24,980	(0.4%)	NM	1.2	0.8%
Food & Beverage	8,777	(6.3%)	16.8	2.5	3.2%
Healthcare & Pharma.	6,466	1.2%	20.7	3.4	3.7%
Ind. Goods, Services, Auto.	16,978	1.3%	63.1	2.3	1.8%
Media	650	(1.4%)	20.7	0.3	0.0%
Oil & Gas	4,444	(7.8%)	5.4	1.6	17.4%
Personal & Household	17,714	(5.2%)	17.1	1.6	2.9%
Real Estate	45,689	2.0%	52.9	1.4	0.2%
Telecommunication	50,026	(9.1%)	NM	1.7	7.1%
Travel & Leisure	4,785	(7.8%)	NM	1.4	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	57,473	NM	NM
2-Commercial Int'l Bank (Egypt)	52,411	17.4	25.1%
3-T M G Holding	22,245	38.0	2.3%
4-Telecom Egypt	18,300	6.2	10.5%
5-Global Telecom Hldg.	17,416	NM	NM
6-MobiNil	14,310	NM	NM
7-ABU Qir Fertilizers & Chemical ind. Co.	13,040	9.3	43.3%
8-EASTERN CO	10,995	14.6	16.9%
9-Elswedey Cables	10,724	NM	2.0%
10-Egyptian Financial Group-Hermes Co.	9,629	NM	NM
Subtotal	169,069	34.28	5.0%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
Egyptian Int'l Pharmaceutical	81.50	5.8%
Orascom Construction Industries (OCI)	275.07	5.6%
El Kahera Housing	9.79	2.4%
Misr Cement Co.	82.00	1.1%
National Bank of Kuwait - Egypt - NBK	22.20	0.9%

Worst Return Performers	Last Price (EGP)	Daily Return
El Ahli Investment and Development	8.27	(8.4%)
Misr Beni Suef Cement	42.00	(6.7%)
National CementCo. - Egypt	10.40	(6.6%)
El Ezz Steel Rebars	14.56	(4.8%)
Faisal Islamic Bank of Egypt	40.00	(4.8%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.09	13,235
Global Telecom Hldg. (Orascom Telecom)	3.32	10,420
Palm Hills Developments	4.15	7,761
Citadel Capital	2.60	5,035
Egyptian Resorts Co.	1.11	3,811

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
EGX 30 Index	9,367.54	(6.58)	(0.1%)	0.4%	4.9%
Market Cap (EGP Mn)	380,047	(3,604)	(1.1%)	(2.0%)	0.1%

Benchmark Volatility**	Since Jan-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	21%	21%	24%	25%	26%

** : Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume (Mn Shares)	60	(15.13)	(20.2%)	73	148
Value Traded (EGP Mn)	334	(59.1)	(15.0%)	430	561
No. of Trades	10,220	(1,658)	(14.0%)	12,950	17,677

Market Breadth	▲	9	▼	45	=	6
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Suez Cement Co.	42.12	1,991	17.8%
Commercial Int'l Bank (Egypt)	57.71	86,733	17.5%
Elswedey Cables	48.00	11,666	15.7%
Misr Cement Co.	82.00	177	14.8%
Medinet Nasr Housing	34.02	19,573	13.6%

YTD-15 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Orascom Hotels & Development	11.96	10,509	(38.4%)
Asec Company for Mining - Ascom	8.49	2,201	(28.1%)
El Ahli Investment and Development	8.27	2,751	(23.6%)
National CementCo. - Egypt	10.40	122	(23.2%)
Egyptian Kuwaiti Holding	0.58	49,337	(21.6%)

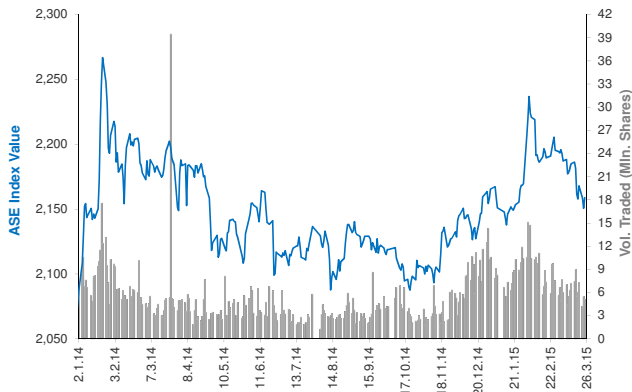
YTD-15 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-15 Return
Amer Group Holding	1.09	1,134,900	(14.84%)
Citadel Capital	2.60	497,607	(9.41%)
Global Telecom Hldg. (Orascom Telecom)	3.32	414,428	(16.37%)
Egyptian Resorts Co.	1.11	413,491	(9.02%)
Palm Hills Developments	4.15	299,587	0.97%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

March 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,579	(1.8%)	14.6	0.9	3.8%
Banks	9,437	0.0%	10.5	0.8	3.6%
Insurance	96	(0.2%)	NM	0.9	3.2%
Diversified Financial Services	199	(1.2%)	NM	0.5	0.8%
Real Estate	304	(4.6%)	79.9	0.7	0.5%
Educational Services	336	(0.3%)	12.7	2.2	4.1%
Hotels and Tourism	148	(2.8%)	25.3	0.7	3.8%
Transportation	104	(7.3%)	32.3	0.9	2.4%
Technology & Commun.	819	(3.8%)	16.4	2.2	10.1%
Media	17	(10.9%)	NM	0.4	0.0%
Utilities & Energy	674	0.7%	32.1	2.9	2.7%
Pharmaceutical & Medical Ind.	98	(2.7%)	53.4	1.0	0.0%
Tobacco & Cigarettes	315	(4.5%)	10.0	2.9	7.3%
Mining & Extraction Industries	621	(4.2%)	NM	0.7	3.5%
Engineering & Construction	107	(0.9%)	37.5	1.6	1.3%
Textiles , Leather & Cloth.	82	4.7%	17.2	1.0	5.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	3,816	7.7	6.5%
2-HOUSING BK TRD FIN	2,318	23.2	10.3%
3-JORDAN TELECOM	805	15.6	14.1%
4-JOR ISLAMIC BANK	519	11.5	17.7%
5-JOR PHOSPHATE MN	467	NM	0.2%
6-BANK OF JORDAN	440	10.8	12.9%
7-CAIRO AMMAN BANK	405	9.9	15.4%
8-JOR KUWAIT BANK	391	8.2	11.7%
9-JOR PETROL M REF	387	13.7	22.6%
10-ARAB JOR/INV/BANK	308	20.3	10.9%

Subtotal	9,856	11.36	7.7%
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* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
ARAB CENTER FOR PHARM.& CHEMICALS	0.85	4.9%
ARAB UNION INTERNATIONAL INSURANCE	1.11	4.7%
ARAB EAST FOR REAL ESTATE INVESTMENTS CO.	1.57	4.7%
TRANSPORT& INVESTMENT BARTER CO.	0.72	4.3%
SALAM INTERNATIONL TRANSPORT & TRADING	0.49	4.3%

Worst Return Performers	Price (JD)	Daily Return
NATIONAL STEEL INDUSTRY	0.78	(4.9%)
JORDAN PRESS FOUNDATION/AL-RA'I	1.58	(4.8%)
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	0.84	(4.5%)
NUTRIDAR	0.50	(3.8%)
JORDAN DUBAI PROPERTIES	0.51	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
TRANSPORT& INVESTMENT BARTER CO.	0.72	1,015
SPECIALIZED INVESTMENT COMPOUNDS	0.70	759
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.34	627
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.32	443
REAL ESTATE DEVELOPMENT	0.26	278

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
ASE Index	2,158.84	8.17	0.4%	(1.7%)	(0.3%)
Market Cap (JD Mn)	13,578.65	32.38	0.2%	(1.8%)	(2.3%)

Benchmark Volatility**	Since Jan-2014	Since Jan-2013	Since Jan-2012
ASE Index	7.5%	8.0%	7.6%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	5,095	(402)	(7.3%)	8,162	7,088
Value Traded (JD '000)	5,645	809	16.7%	8,027	8,664
No. of Trades	2,382	77	3.3%	2,827	3,010

Market Breadth	▲ 29	▼ 22	= 68
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
JORDAN DAIRY	3.40	15.3	68.3%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.34	107,927.0	63.4%
JORDAN PETROLEUM REFINERY	5.16	3,927.7	44.9%
CENTURY INVESTMENT GROUP	2.29	14,001.8	44.9%
REAL ESTATE DEVELOPMENT	0.26	32,368.7	44.4%

YTD-15 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
M. E PHARMA. & CHMICAL IND. & MEDICAL APPLIANCE	0.84	5.2	(57.6%)
COMPREHENSIVE MULTIPLE PROJECT CO.	0.79	4.5	(36.3%)
NUTRIDAR	0.50	1.2	(28.6%)
AKARY FOR INDUSTRIES & REAL ESTATE INV.	1.90	232.5	(24.3%)
JORDAN DUBAI PROPERTIES	0.51	2,596.1	(22.7%)

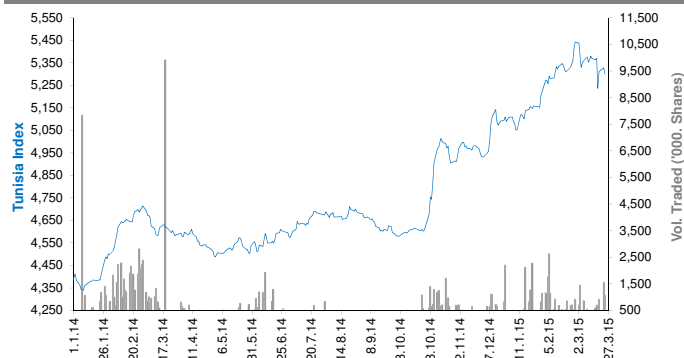
YTD-15 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-15 Return
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	1.34	107,927	63.4%
TRANSPORT& INVESTMENT BARTER CO.	0.72	62,651	(1.4%)
JORDAN INDUSTRIAL RESOURCES	0.49	43,772	0.0%
REAL ESTATE DEVELOPMENT	0.26	32,369	44.4%
SPECIALIZED INVESTMENT COMPOUNDS	0.70	27,105	20.7%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

March 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	16,898	(2.4%)	20.60	1.93	2.2%
Banking	6,595	(1.2%)	14.45	1.44	2.3%
Insurance	744	(1.6%)	18.20	1.47	0.9%
Leasing	511	0.5%	11.90	1.20	3.6%
Financial Services	1,403	5.7%	17.04	2.22	2.4%
Industrial	1,255	1.9%	14.33	2.57	2.6%
Chemical Industry	709	(2.6%)	42.99	2.14	4.3%
Food & Beverage	3,372	(10.5%)	24.62	5.15	1.5%
Retailing	1,435	(1.0%)	NM	4.13	3.1%
Others	874	(0.7%)	NM	1.08	1.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Société Frigorifique et Brasserie de Tunis	2,393	21.34	22.0%
2-Banque de Tunisie	1,635	21.83	12.3%
3-Banque Internationale Arabe de Tunisie	1,407	17.63	13.1%
4-Banque Attijari De Tunisie	1,062	12.85	21.3%
5-Poulina Group Holding	990	14.72	12.1%
6-Delice Holding	900	36.02	24.5%
7-Amen Bank	576	5.42	17.3%
8-Union Bancaire pour le Commerce et	505	61.79	3.1%
9-Arab Tunisian Bank	480	10.00	9.8%
10-One Tech Holding	426	10.72	16.9%

Subtotal **10,375** **16.11** **14.7%**

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Société des Industries Pharm. de Tunisie	8.00	3.1%
Industries Chimiques du Fluor	33.99	3.0%
Best Lease	1.81	2.8%
Société Nouvelle Maison de la Ville de Tunis	18.99	2.6%
Société El Wifack Leasing	18.40	2.2%

Worst Return Performers	Price (DT)	Daily Return
Delice Holding	16.40	(5.5%)
Société Tunisienne d'Equiptement	8.30	(4.5%)
Attijari Leasing Company	24.13	(4.3%)
Banque Nationale Agricole	9.20	(3.1%)
Manufacture de Panneaux Bois du Sud	7.08	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Delice Holding	16.40	414,541
Société Moderne de Céramique	3.02	351,704
Société Frigorifique et Brasserie de Tunis	26.59	100,249
Euro-Cycles	18.85	33,087
TUNISAIR	0.97	19,352

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
Tunisia Index	5,299.54	(28.04)	(0.5%)	(2.6%)	4.1%
Market Cap (DT Mln)	16,898	(93.91)	(0.6%)	(2.4%)	4.3%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
Tunisia Index	7.1%	7.1%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	1,086	(475.1)	(30.4%)	748	1,419
Value Traded ('000 DT)	12,591	(2,610)	(17.2%)	6,797	8,525
No. of Trades	1,361	(206)	(13.1%)	1,592	2,274

Market Breadth	▲	15	▼	28	=	21
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YTD-2015 Top Movers and Most Active Stocks

YTD-15 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société de Placement et de Dévelop. Ind. et Touristique	12.51	122.6	36.1%
Banque de l'Habitat	12.85	1,810.1	25.4%
Banque Nationale Agricole	9.20	628.6	21.1%
Société Moderne de Céramique	3.02	8,532.3	20.3%
Société Frigorifique et Brasserie de Tunis	26.59	4,727.2	18.2%

YTD-15 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Tunis. d'Entreprises de Télécom.	2.58	293.302	(25.2%)
Assurances Salim	19.90	41.2	(24.3%)
Société Tunisienne d'Equiptement	8.30	-	(20.3%)
Société Tunisienne de Réassurance	8.03	652.8	(19.3%)
Société Essoukna	5.20	94.2	(17.3%)

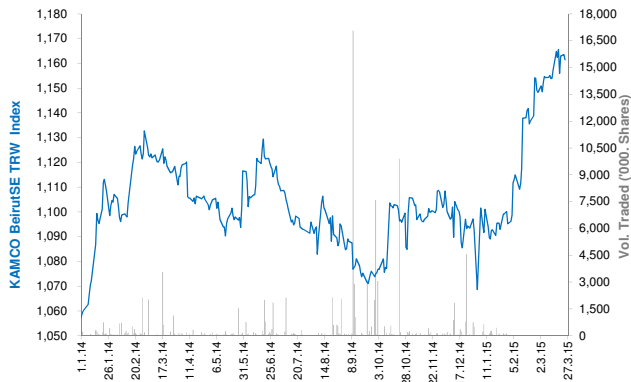
YTD-15 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-15 Return
Société Moderne de Céramique	3.02	8,532.3	20.3%
Société Frigorifique et Brasserie de Tunis	26.59	4,727.2	18.2%
Société d'Articles Hygiéniques	12.22	3,182.4	16.7%
TUNISAIR	0.97	2,079.0	-14.2%
Banque de Tunisie	10.90	1,850.8	3.3%

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

March 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,930	1.3%	8.96	1.02	3.8%
Banking	9,693	1.1%	8.58	1.01	4.5%
Industrial	323	0.5%	12.83	1.41	5.0%
Trading	35	0.0%	11.56	0.69	8.5%
Real Estate & Construction	1,898	2.6%	10.39	1.02	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	4	=	25
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,718	11.70	11.3%
2- BLOM Bank	2,043	8.63	15.0%
3- Solidere A	1,160	6.35	9.8%
4- Byblos Bank	967	6.50	9.3%
5- Bank Audi GDR	808	-	-
6- BLOM Bank GDR	739	-	-
7- Solidere B	738	4.04	9.8%
8- Bank Of Beirut	310	5.15	11.0%
9- Holcim Liban	293	13.42	10.2%
10- Byblos Bank Preferred 2009	205	-	-
Subtotal	9,980	7.63	11.2%

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
BLOM Bank	9.50	3.6%

Worst Return Performers	Price (USD)	Daily Return
Solidere B	11.36	(4.1%)
Solidere A	11.60	(1.3%)
Bank Audi	6.80	(0.7%)
Bank Audi GDR	6.95	(0.7%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Byblos Bank	1.71	611,200
Bank Audi	6.80	20,940
BLOM Bank	9.50	19,546
Solidere A	11.60	14,660
Solidere B	11.36	11,515

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
KAMCO BeirutSE TRW Index	1,161.49	(2.05)	(0.2%)	1.1%	6.3%
Market Cap (USD Mn)	11,930.104	(1.05)	(0.0%)	1.3%	6.3%

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	7.9%	7.4%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000s shares)	683.64	(5,917)	(89.6%)	620	662
Value Traded ('000s USD)	1,828.98	(46,032)	(96.2%)	4,409	2,878

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.80	19,251,264	14.2%
BEMO Bank	1.90	124,374	8.6%
Bank Audi GDR	6.95	6,697,431	6.9%
Byblos Bank	1.71	3,352,685	6.9%
Solidere B	11.36	682,688	4.4%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-15 Return
BLC Bank Preferred A	100.000	10,000	(2.9%)
Holcim Liban	15.000	7,968	(1.6%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-15 Return
Bank Audi	6.80	19,251,264	14.2%
Bank Audi GDR	6.95	6,697,431	6.9%
Byblos Bank	1.71	3,352,685	6.9%
BLOM Bank	9.50	2,083,137	4.2%
Solidere A	11.60	1,099,033	3.8%

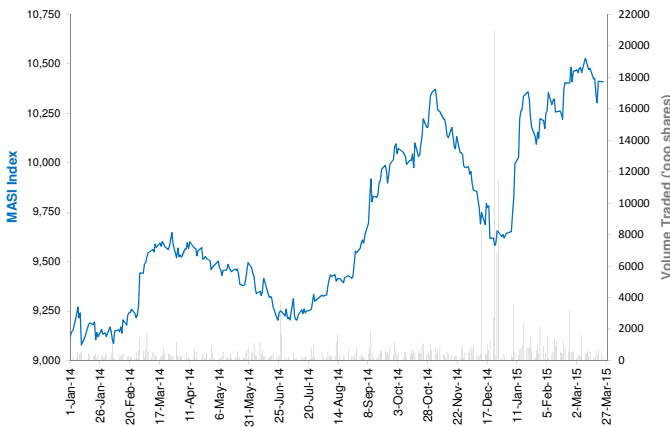
YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 25, 2015

Index Performance relative to Volume



Market Breadth

▲ 11 ▼ 12 = 18

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	116,436	21.0	36.1%
2-Attijariwafa Bank	76,261	18.4	12.5%
3-Banque Marocaine Du Commerce Exterieur	42,353	34.4	8.3%
4-Banque Centrale Populaire	40,602	21.6	6.7%
5-Ciments Du Maroc	16,890	20.9	13.1%
6-Wafa Assurances	14,700	18.9	19.9%
7-CIE Generale Immobiliere	13,346	36.4	8.2%
8-Douja Prom Addoha	10,222	6.1	15.5%
9-Holcim Maroc	9,889	26.2	11.4%
10-Credit Immobilier Et Hotelier	9,233	17.9	11.3%
Subtotal	349,932	20.21	13.9%

*: ROE is based on Net Profit for the period FY-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Med Paper	18.35	9.9%
Societe Nationale d'Electrolyse et de Petrochimie	148.00	4.2%
Salafin	648.00	2.7%
SAHAM ASSURANCE	1,195.00	2.1%
Lafarge Ciments	1,900.00	1.1%

Worst Return Performers	Price (MAD)	Daily Return
Marocaine de l Industrie du Raffinage	180.45	(10.0%)
Risma	230.00	(2.5%)
Managem	980.00	(1.8%)
Banque Marocaine Du Commerce Exterieur	236.00	(1.7%)
Compagnie d'Assurances et de Reassurances ATLANTA	68.05	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	32.45	73,460
Delta Holding	30.06	49,077
Itissalat Al-Maghrib	132.45	12,401
Attijariwafa Bank	378.95	7,740
Banque Centrale Populaire	234.50	7,490

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	465,971	(0.4%)	19.2	2.4	3.7%
Banking	182,312	0.4%	21.0	2.0	2.4%
Beverages	1,883	0.1%	23.7	3.6	2.6%
Chemicals	355	(30.5%)	NM	0.7	0.0%
Construction & Bldg. Material	63,871	(1.6%)	23.9	3.8	3.4%
Distributors	8,746	(0.6%)	28.0	2.4	2.5%
Electrical & Electronic Equipment	448	5.7%	45.0	0.7	6.0%
Electricity	1,117	0.0%	2.8	0.2	0.0%
Food Producers & Processors	3,655	(1.2%)	4.8	0.7	14.6%
Holding Companies	2,633	(4.5%)	23.0	2.0	4.0%
Insurance	23,716	(1.3%)	20.8	3.4	1.8%
Investment & other Finance	3,907	0.0%	14.3	1.8	7.1%
Leisures & Hotel	1,813	6.0%	NM	1.9	0.0%
Materials, Software & Computer	766	0.6%	13.7	1.1	5.1%
Mining	15,522	0.7%	12.2	2.6	7.3%
Oil & Gas	9,614	(11.4%)	NM	1.2	0.0%
Real Estate	25,188	0.6%	9.6	1.2	4.6%
Telecommunications	116,436	(0.2%)	21.0	7.6	5.6%
Transport	447	6.1%	12.8	1.6	6.8%
Utilities	3,494	4.5%	11.8	2.1	5.2%
Forestry & Paper	47	(23.2%)	NM	0.8	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-15 % Chg
MASI Index	10,410.30	1.4	0.0%	(0.5%)	8.2%
MADEX Index	8,550.74	7.4	0.1%	(0.3%)	9.0%
Market Cap (MAD Mn)	465,971	0.4	0.1%	(0.4%)	7.9%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	7.6%	8.2%	8.8%	9.8%	9.9%
MADEX Index	9.6%	8.0%	8.6%	9.1%	10.2%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-15	YTD-14
Volume ('000 Shares)	160.33	(459.59)	(74.1%)	769	516
Value Traded (MAD Mn)	7.06	(46.79)	(86.9%)	57	70

YTD-2015 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Hightech Payment Systems SA	486.00	17,487	30.6%
Ciments Du Maroc	1,170.00	142,083	24.5%
Holcim Maroc	2,349.00	116,780	23.4%
SAHAM ASSURANCE	1,195.00	39,426	19.4%
TAQA MOROCCO	500.00	331,707	17.6%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-15 Return
Alliances Developpement Immobilier	129.90	543,394	(53.3%)
Med Paper	18.35	295,694	(34.1%)
Societe Nationale d'Electrolyse et de Petrochimie	148.00	49,134	(28.5%)
Marocaine de l Industrie du Raffinage	180.45	178,772	(25.1%)
Label Vie	1,100.00	108,985	(17.5%)

YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-15 Return
Douja Prom Addoha	32.45	16,608	(13.7%)
Itissalat Al-Maghrib	132.45	8,934	16.4%
Comp Suc Maroc Et De Raff	185.00	4,297	10.8%
Compagnie d'Assurances et de Reassurances ATLANTA	68.05	3,238	4.2%
Attijariwafa Bank	378.95	2,437	10.2%

YTD-15 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

March 25, 2015

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	129,065	(0.8%)	6.6	1.1	1.0%
Banking	115,335	(0.9%)	6.39	1.06	0.0%
Services	1,500	0.0%	NM	2.91	0.0%
Industrial	3,498	(1.6%)	6.58	1.53	0.0%
Insurance	8,194	0.0%	8.75	1.00	16.5%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 2 ▼ 0 = 22

Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Banque Bemo Saudi Fransi	17,638	8.9	22.0%
2- Qatar National Bank - Syria	15,800	1.8	31.9%
3- Bank Audi Syria	13,238	41.8	4.3%
4- Arab Bank- Syria	9,301	8.3	15.9%
5- Bank Of Syria And Overseas	9,160	54.3	2.9%
6- Syria International Islamic Bank	8,745	45.1	2.0%
7- The Int'l Bank For Trade & Finance	8,715	NM	0.0%
8- Byblos Bank Syria	7,650	16.9	6.5%
9- Al Baraka Bank - Syria	6,163	2.3	34.2%
10- Cham Bank	4,703	2.0	31.2%

Subtotal 96,409 6.21 17.5%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
Syria International Islamic Bank	102.89	2.3%
Qatar National Bank Syria	105.33	1.3%

Worst Return Performers	Price (SRY)	Daily Return
No Losers		

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	105.33	13,650
Syria International Islamic Bank	102.89	3,625
Cham Bank	94.06	1,600
Al Baraka Bank - Syria	123.25	1,102

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-15 % Chg.
DSE Weighted Index	1,239.73	3.78	0.3%	(0.8%)	(2.5%)
Market Cap (SRY Mn)	129,065	393	0.3%	(0.8%)	(2.5%)

Benchmark Volatility	Since Jan-14	Since Jan-13	Since Jan-12
DSE Weighted Index	5.2%	10.7%	9.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-15	YTD-14
Volume (Shrs)	19,977	1,595	8.7%	41,312	29,793
Value Traded ('000 SRY)	2,096	(214)	(9.3%)	5,870	8,284
No. of Trades	22	2.0	10.0%	27	40

YTD-2015 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Alalhiah Vegetable Oil Company E.S.A	233.18	29,880	6.0%
National Insurance Company	150.25	750	4.9%
Arab Bank- Syria	184.18	106,417	1.2%
Byblos Bank Syria	125.00	2,213	0.4%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Qatar National Bank Syria	105.33	250,335	(12.0%)
Cham Bank	94.06	155,626	(9.8%)
Syria International Islamic Bank	102.89	279,234	(6.2%)
Fransabank Syria	93.18	15,147	(2.9%)
Bank of Jordan Syria	87.50	10,529	(2.5%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-15 Return
Al Baraka Bank - Syria	123.25	715,448	(2.1%)
Syria International Islamic Bank	102.89	279,234	(6.2%)
Qatar National Bank Syria	105.33	250,335	(12.0%)
Bank Of Syria And Overseas	229.00	156,427	0.0%
Cham Bank	94.06	155,626	(9.8%)

YTD-15 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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KAMCO Investment Company – K.S.C (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com