

Taiba Kuwaiti Holding Co.

15-Aug-16

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	(26,470)	146,266	NM
Earnings Per Share (fils)	(0.15)	0.81	NM
Total Operating Revenue (KWD)	4,478,061	5,431,614	21.3%
Gross Profit / (Loss) (KWD)	1,730,270	2,117,248	22.4%
Return on Average Equity (ROAE)	2.84%	3.76%	
Return on Average Assets (ROAA)	2.37%	3.07%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	7,219,773	8,077,931	11.9%
Non-current Assets	18,279,838	18,057,048	(1.2%)
Total Assets	25,499,611	26,134,979	2.5%
Shareholders' Equity*	20,661,556	21,451,106	3.8%
<b>Liabilities:</b>			
Current Liabilities	3,676,282	3,102,134	(15.6%)
Non-current Liabilities	649,609	663,203	2.1%
Total Liabilities	4,325,891	3,765,337	(13.0%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	364	P/E (x)	17.20
Value (KWD '000)	27	P/BV (x)	0.63
Closing Price (KWD)	0.075	Dividend Yield	6.67%
Book Value Per Share (KWD)	0.119	YTD Share Turnover	0.20%
Current Market Capitalization (KWD Million)	13.5	Beta	0.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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