

Kuwait Cement Co.

9-Nov-17

## Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	15,206,775	12,253,652	(19.4%)
Earnings Per Share (fils)	21.32	17.18	(19.4%)
Total Operating Revenue (KWD)	72,631,854	70,767,247	(2.6%)
Gross Profit / (Loss) (KWD)	15,416,473	11,319,632	(26.6%)
Return on Average Equity (ROAE)	10.52%	8.75%	
Return on Average Assets (ROAA)	6.57%	5.48%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
<b>Assets:</b>			
Current Assets	67,358,631	78,961,307	17.2%
Non-current Assets	225,747,614	230,785,224	2.2%
<b>Total Assets</b>	<b>293,106,245</b>	<b>309,746,531</b>	<b>5.7%</b>
<b>Shareholders' Equity*</b>	<b>183,916,092</b>	<b>194,084,909</b>	<b>5.5%</b>
<b>Liabilities:</b>			
Current Liabilities	47,700,274	51,246,381	7.4%
Non-current Liabilities	61,489,879	64,268,860	4.5%
<b>Total Liabilities</b>	<b>109,190,153</b>	<b>115,515,241</b>	<b>5.8%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,484	P/E (x)	19.66
Value (KWD '000)	4,857	P/BV (x)	1.72
Closing Price (KWD)	0.456	Dividend Yield	4.27%
Book Value Per Share (KWD)	0.272	YTD Share Turnover	1.43%
Current Market Capitalization (KWD Million)	334.4	Beta	0.78

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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