

Mubarrad Transportation Co.

7-Aug-16

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	2,994,185	590,821	(80.3%)
Earnings Per Share (fils)	18.29	3.61	(80.3%)
Total Operating Revenue (KWD)	1,678,342	1,378,120	(17.9%)
Gross Profit / (Loss) (KWD)	27,028	305,093	NM
Return on Average Equity (ROAE)	9.07%	NM	
Return on Average Assets (ROAA)	7.87%	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	8,638,291	4,673,460	(45.90%)
Non-current Assets	16,071,585	20,303,613	26.3%
Total Assets	24,709,876	24,977,073	1.1%
Shareholders' Equity*	21,251,391	20,117,824	(5.3%)
<b>Liabilities:</b>			
Current Liabilities	3,107,576	2,888,172	(7.1%)
Non-current Liabilities	275,404	1,915,659	595.6%
Total Liabilities	3,382,980	4,803,831	42.0%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	111,426	P/E (x)	NM
Value (KWD '000)	7,101	P/BV (x)	0.49
Closing Price (KWD)	0.060	Dividend Yield	8.33%
Book Value Per Share (KWD)	0.123	YTD Share Turnover	68.07%
Current Market Capitalization (KWD Million)	9.8	Beta	1.02

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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