

Aayan Leasing & Investment Co.*

18-Nov-12

*: The Company was delisted from the Kuwait Stock Exchange on July 2, 2012

Financial Results Announcement for 1H-2012 (Kuwait S.E)

Profitability	1H-2011	1H-2012	% Change
Net Profit (Loss) KWD	(4,904,581)	20,291,386	513.7%
Earnings Per Share (fils)	(14.90)	56.30	477.9%
Return on Average Equity (ROAE)^	NM	28.19%	
Return on Average Assets (ROAA)^	NM	1.32%	
	Q2-11	Q2-12	% Change
Net Profit (Loss) KWD	(2,796,439)	23,383,003	936.2%
Earnings Per Share (fils)	(8.50)	59.80	803.5%

Balance Sheet Summary (KWD)	30-Jun-11	30-Jun-12	% Change
Assets:			
Current Assets	166,597,682	220,890,021	32.6%
Non-current Assets	293,664,936	233,187,618	(20.6%)
Total Assets	460,262,618	454,077,639	(1.3%)
Shareholders' Equity*	1,462,515	41,233,678	NM
Liabilities:			
Current Liabilities	395,966,254	118,165,571	(70.2%)
Non-current Liabilities	17,687,792	246,703,435	NM
Total Liabilities	413,654,046	364,869,006	(11.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	N/A	P/E (x)	NM
Value (KWD '000)	N/A	P/B (x)	NM
Closing Price (KWD)	N/A	Dividend Yield	NM

N/A: Not Available, NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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