

MAZAYA Holding Co.

25-Jul-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	4,092,433	4,135,858	1.1%
Earnings Per Share (fils)	6.61	6.66	0.8%
Total Operating Revenue (KWD)	21,899,146	25,668,105	17.2%
Gross Profit / (Loss) (KWD)	5,984,274	5,284,326	(11.7%)
Return on Average Equity (ROAE)	9.63%	9.05%	
Return on Average Assets (ROAA)	3.79%	3.76%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	118,788,197	88,837,361	(25.2%)
Non-current Assets	145,863,962	145,110,947	(0.5%)
Total Assets	264,652,159	233,948,308	(11.6%)
Shareholders' Equity*	100,236,971	106,556,242	6.3%
Liabilities:			
Current Liabilities	88,846,341	49,221,520	(44.6%)
Non-current Liabilities	68,359,569	70,435,385	3.0%
Total Liabilities	157,205,910	119,656,905	(23.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	108,816	P/E (x)	7.69
Value (KWD '000)	12,418	P/BV (x)	0.75
Closing Price (KWD)	0.116	Dividend Yield	5.43%
Book Value Per Share (KWD)	0.172	YTD Share Turnover	15.81%
Current Market Capitalization (KWD Million)	79.8	Beta	1.09

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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