

Kuwait Investment Co.

13-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	16,200,880	11,538,148	(28.8%)
Earnings Per Share (fils)	29.56	21.06	(28.8%)
Total Operating Revenue (KWD)	27,242,287	24,223,494	(11.1%)
Gross Profit / (Loss) (KWD)	20,030,386	15,024,745	(25.0%)
Return on Average Equity (ROAE)	12.90%	9.29%	
Return on Average Assets (ROAA)	5.82%	4.45%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	159,210,870	158,359,638	(0.5%)
Non-current Assets	107,648,860	104,153,145	(3.2%)
Total Assets	266,859,730	262,512,783	(1.6%)
Shareholders' Equity*	131,824,756	121,704,491	(7.7%)

Liabilities:

Current Liabilities	95,940,059	96,027,182	0.1%
Non-current Liabilities	5,224,635	10,124,957	93.79%
Total Liabilities	101,164,694	106,152,139	4.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	86,414.7	P/E (x)	5.86
Value (KWD '000)	11,240.7	P/BV (x)	0.57
Closing Price (KWD)	0.126	Dividend Yield	15.78%
Book Value Per Share (KWD)	0.222	YTD Share Turnover	15.68%
Current Market Capitalization (KWD Million)	69.5	Beta	0.63

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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