

OSOUL Investment Co.

11-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	284,938	160,891	(43.5%)
Earnings Per Share (fils)	1.51	0.85	(43.7%)
Total Operating Revenue (KWD)	777,961	667,114	(14.2%)
Gross Profit / (Loss) (KWD)	727,637	619,442	(14.9%)
Return on Average Equity (ROAE)	1.54%	0.61%	
Return on Average Assets (ROAA)	1.46%	0.58%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	9,722,735	10,389,529	6.9%
Non-current Assets	10,772,126	10,335,427	(4.1%)
Total Assets	20,494,861	20,724,956	1.1%
Shareholders' Equity*	19,617,199	19,791,476	0.9%

Liabilities:			
Current Liabilities	272,287	322,861	18.6%
Non-current Liabilities	610,486	610,619	0.0%
Total Liabilities	882,773	933,480	5.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	13,186	P/E (x)	74.22
Value (KWD '000)	726	P/BV (x)	0.45
Closing Price (KWD)	0.048	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.105	YTD Share Turnover	6.99%
Current Market Capitalization (KWD Million)	9.0	Beta	1.06

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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