

MENA Markets Daily Report

October 14, 2014

	Country	Benchmark		Index Value	DTD Change	YTD 2014	FY 2013
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	7,557.20	(0.17%)	0.1%	27.2%
Kuwait 2	Kuwait	KSE Weighted Index	▼	491.73	(0.40%)	8.6%	8.4%
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▼	2,974.12	(0.27%)	5.9%	5.9%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,377.94	2.29%	21.6%	25.5%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	4,708.70	1.93%	39.7%	107.7%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	4,946.79	0.96%	15.3%	63.1%
Bahrain 7	Qatar	QE 20 Index	▲	13,478.12	0.46%	29.9%	24.2%
Oman 8	Bahrain	Bahrain All Share	▼	1,465.15	(0.08%)	17.3%	17.2%
Egypt 9	Oman	MSM 30 Index	▼	7,198.70	(1.57%)	5.3%	18.6%
Jordan 10	Egypt	EGX 30	▼	9,115.41	(0.53%)	34.4%	24.2%
Tunisia 11	Jordan	ASE Index	▼	2,102.88	(0.07%)	1.8%	5.5%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▲	1,103.61	2.45%	4.5%	(2.1%)
Morocco 13	Tunisia	Tunisia Index	▲	4,610.48	0.09%	5.2%	(4.3%)
Syria 14	Morocco	MASI	▲	10,012.59	0.21%	(0.7%)	(2.6%)
	Syria	DSE Weighted Index	▼	1,295.46	(0.35%)	3.7%	(4.3%)
Emerging Markets							
	China	SSE Composite Index	▼	2,366.01	(0.36%)	11.7%	(6.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,076.58	1.15%	(25.4%)	(5.5%)
	India	SENSEX	▲	26,384.07	0.33%	24.0%	9.0%
	Brazil	BOVESPA Stock Index	▲	57,956.53	4.78%	12.5%	(15.5%)
	Mexico	BOLSA Index	▼	43,088.67	(0.80%)	0.8%	(2.2%)
	Korea	KOSPI Index	▼	1,927.21	(0.71%)	(3.9%)	0.7%
	Taiwan	TAIEX Index	▼	8,711.39	(2.84%)	1.8%	11.8%
Global Markets							
	World	MSCI World Index	▼	1,613.61	(0.80%)	(2.9%)	24.1%
	Asia	MSCI Asia Pacific	▼	136.38	(0.12%)	(3.5%)	9.3%
	Europe	DJ Stoxx 600	▼	321.56	(0.02%)	(2.0%)	17.4%
	Europe	FTSEurofirst 300	▲	1,293.91	0.07%	(1.7%)	16.1%
	Emerging Markets	MSCI EM Index	▲	991.49	0.16%	(1.1%)	(5.0%)
	U.S.A	S&P 500	▼	1,874.74	(1.65%)	1.4%	29.6%
	U.S.A	DJIA	▼	16,321.07	(1.35%)	(1.5%)	26.5%
	U.S.A	NASDAQ Composite	▼	4,213.66	(1.46%)	0.9%	38.3%
	UK	FTSE 100	▲	6,366.24	0.41%	(5.7%)	14.4%
	Germany	DAX	▲	8,812.43	0.27%	(7.7%)	25.5%
	Japan	NIKKEI 225	▼	15,300.55	(1.15%)	(8.1%)	56.7%
	Hong Kong	HANG SENG INDEX	▲	23,143.38	0.24%	(0.4%)	2.9%
Commodities							
	Oil	OPEC Crude	▼	86.43	(2.08%)	(19.9%)	0.2%
	Oil	Brent	▼	88.89	(1.46%)	(17.4%)	6.2%
	Oil	Kuwait	▼	85.56	(0.70%)	(21.6%)	1.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.92	1.48%	(7.0%)	3.4%
	Gold	Gold Spot \$/Oz	▲	1,228.47	0.52%	2.5%	(28.1%)

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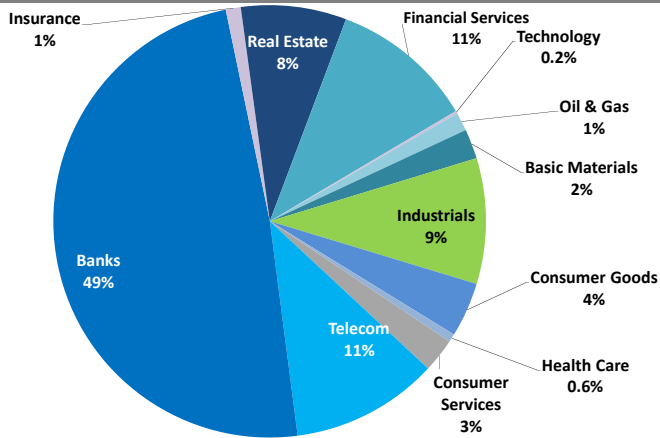
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Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

October 14, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,751.7	18.7	10.1%
2- Kuwait Finance House	3,595.4	29.8	7.0%
3- Zain	2,809.0	12.9	14.2%
4- Ahli United Bank - Bahrain	1,368.7	11.0	14.0%
5- Kuwait Food Co. (Americana)	1,238.2	23.2	16.1%
6- Kuwait Projects Co.	1,061.0	24.3	8.4%
7- Agility	1,027.2	21.1	5.6%
8- Boubyan Bank	1,021.8	51.8	7.1%
9- Gulf Bank	1,016.0	30.3	6.8%
10- Ahli United Bank - Kuwait	944.9	21.1	14.4%
Total	18,834	19.60	10.2%

*: ROE is calculated based on TTM 1H-2014 net profit & shareholders' equity as of 30-June-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Building Materials Manufacturing Co.	0.405	0.050	14.1%
Hilal Cement Company	0.142	0.010	7.6%
Contracting & Marine Services Co.	0.136	0.008	6.3%
Zima Holding Co.	0.178	0.010	6.0%
Bayan Investment Co.	0.091	0.005	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Asset Management Co.	0.108	(0.010)	(8.5%)
Kuwait Business Town Real Estate Co.	0.053	(0.004)	(7.0%)
Sanam Real Estate Co.	0.062	(0.004)	(6.1%)
Commercial Bank of Kuwait	0.660	(0.040)	(5.7%)
Gulf Franchising Co.	0.076	(0.004)	(5.0%)

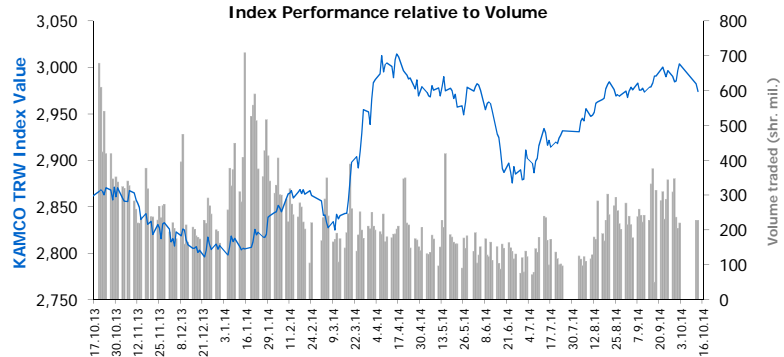
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Ithmar Bank B.S.C	0.054	0.002	17,881,715
National Ranges Co. (MAYADEEN)	0.049	0.001	14,773,122
Bayan Investment Co.	0.091	0.005	11,978,592
Al-Madina for Finance & Investment Co.	0.042	0.001	11,158,557
Al-Mal Investment Co.	0.048	0.000	9,743,565

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	32,837.7	▼	(0.4%)	(0.6%)	5.6%
Oil & Gas	454.1	▲	0.2%	(1.8%)	3.4%
Basic Materials	731.0	▼	(1.5%)	(4.3%)	5.9%
Industrials	3,084.5	▼	(0.1%)	(1.0%)	11.2%
Consumer Goods	1,345.8	=	0.0%	0.1%	19.3%
Health Care	200.2	=	0.0%	(1.1%)	(6.2%)
Consumer Services	834.4	▼	(0.7%)	(2.4%)	(5.8%)
Telecommunications	3,620.5	▼	(1.2%)	(1.5%)	(7.6%)
Banks	16,024.7	▼	(0.3%)	0.0%	9.5%
Insurance	366.4	=	0.0%	3.5%	7.3%
Real Estate	2,590.2	▼	(0.1%)	(0.7%)	(2.6%)
Financial Services	3,523.4	▼	(0.3%)	(1.1%)	5.0%
Technology	62.4	▼	(0.6%)	0.6%	(9.2%)

Market Breadth	▲	27	▼	58	=	108
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,974.12	(8.1)	(0.3%)	(0.4%)	5.9%	
KSE Price Index	7,557.20	(12.9)	(0.2%)	(0.8%)	0.1%	
KSE Weighted Index	491.73	(2.0)	(0.4%)	(0.5%)	8.6%	
Kuwait 15 Index	1,202.09	(1.9)	(0.2%)	(0.1%)	12.5%	
Market Cap (KWD Mn)	32,838	(130.8)	(0.4%)	(0.6%)	5.6%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	227.4	0.1	0.0%	223.8	576.8
Value Traded (KWD Mn)	27.3	(0.1)	(0.4%)	25.5	50.0
No. of Trades	5,332	429.0	8.7%	4,848	9,560

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.2%	5.1%	5.2%	6.7%	7.5%
KSE Price Index	7.3%	10.1%	9.4%	9.2%	9.3%
KSE Weighted Index	7.4%	7.4%	7.5%	9.4%	10.4%

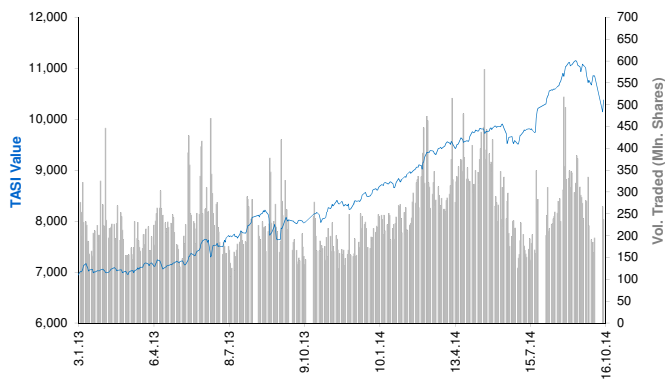
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Kuwait Finance House	0.830	0.000	4,068,452
ZAIN	0.650	(0.010)	2,454,215
National Bank of Kuwait	0.990	0.000	2,178,690
Bayan Investment Co.	0.091	0.005	1,070,786
Agility	0.890	0.010	990,889

Saudi Tadawul Daily Report

October 14, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	372,750	14.6	16.0%
2- Saudi Telecom	144,000	11.8	20.5%
3- Al-Rajhi Bank	110,906	16.0	17.0%
4- Kingdom Holding Co.	86,162	NM	2.4%
5- Saudi Electricity Co.	71,665	14.5	8.4%
6- Al-Etihad Etisalat Co.	67,375	10.5	26.0%
7- Riyad Bank	60,150	14.2	12.6%
8- SABB	59,250	14.6	16.8%
9- Samba Financial Group	54,840	11.7	13.0%
10- Saudi Arabia Fertilizers Co.	54,000	17.9	47.2%

Subtotal	1,081,098	14.85	15.3%
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* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
AXA Cooperative Insurance Co.	61.75	9.7%	87,783
Mediterranean & Gulf Ins. & Re-ins Co.	65.25	9.7%	82,982
Aldrees Petroleum & Transport Co.	59.00	9.6%	68,708
Abdullah A. M. Al-Khodari Sons Co.	61.00	9.2%	53,349
AL-Marai Co.	81.50	8.1%	121,931

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Arabian Pipe Co.	29.40	(3.9%)	161,959
Jarir Marketing Co.	195.75	(0.9%)	50,165
City Cement Co.	26.90	(0.8%)	69,772
Trade Union Cooperative Ins. Co.	35.50	(0.8%)	60,104
Dallah Healthcare Holding Co.	126.25	(0.5%)	64,165

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Alinma Bank	23.05	4.3%	34,062
Saudi Kayan	15.25	3.3%	23,115
Dar Al Arkan Real Estate Dev. Co.	13.35	3.7%	18,489
ZAIN KSA	10.15	1.7%	17,161
Bank Al-Jazira	32.60	0.9%	7,455

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,117,208	(4.2%)	19.1	2.5	2.8%
Banks & Financial	473,047	(4.5%)	15.3	2.1	2.1%
Petrochemical Industries	609,911	(5.7%)	16.4	2.4	3.8%
Cement	105,175	(4.6%)	18.6	3.5	5.2%
Retail	84,693	(3.0%)	28.8	7.0	1.7%
Energy & Utilities	74,178	(0.4%)	14.7	1.2	4.1%
Agric. & Food Ind.	131,545	(0.6%)	28.4	5.1	1.8%
Telecom	226,445	(3.2%)	14.8	2.5	3.6%
Insurance	49,287	(4.8%)	NM	5.3	0.1%
Multi-Inv.	94,915	(2.8%)	NM	2.5	2.1%
Indust. Inv.	65,814	(5.5%)	18.8	2.0	1.4%
Bldg. & Const.	35,405	(5.3%)	30.9	3.3	1.9%
Real Estate Dev.	112,206	(3.9%)	49.7	2.1	0.8%
Transport	20,266	(3.7%)	18.2	2.4	2.3%
Media & Publishing	4,556	(4.3%)	NM	2.1	0.0%
Hotel & Tourism	29,764	(4.7%)	20.2	5.6	2.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tadawul All Share Index	10,377.94	232.6	2.3%	(4.4%)	21.6%
Market Cap (SAR Mn)	2,117,208	48,786.3	2.4%	(4.2%)	20.8%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	11.7%	11.2%	11.8%	14.4%	14.6%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	237	(29.24)	(11.0%)	283	218
Value Traded (SAR Mn)	7,854	(864)	(9.9%)	8,731	5,675
No. of Trades	125,719	(14,840)	(10.6%)	157,835	125,440

Market Breadth	▲	152	▼	9	=	5
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Umm Al-Qura Cement Company	43.00	10,242	249,542	330.0%
Saudi Marketing Company	130.00	10,428	111,674	228.3%
BUPA Arabia for Cooperative Ins.	136.50	8,233	108,217	222.7%
Al Hammadi Co. For Dev. and Inv.	82.25	16,158	181,074	167.0%
National Agriculture Marketing Co.	90.50	12,084	140,656	115.0%

YTD-14 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Saudi Indian Co. for Cooperative Ins.	36.00	10,266	144,212	(55.6%)
Weqaya Takaful Ins. & Reins. Co.	19.39	1,942	72,375	(38.8%)
Amana Cooperative Insurance	29.00	12,757	368,014	(33.9%)
Sanad Ins. & Reins.	15.23	2,289	122,076	(33.1%)
Arabia Ins. Cooperative Co.	18.95	3,478	160,251	(27.1%)

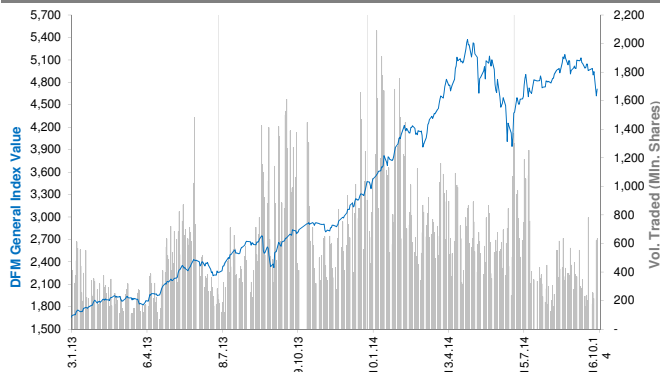
YTD-14 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Dar Al Arkan Real Estate Dev. Co.	13.35	77,990	6,050,022	35.5%
Alinma Bank	23.05	95,945	4,949,025	54.7%
ZAIN KSA	10.15	41,524	4,029,649	9.1%
Saudi Kayan	15.25	59,358	3,660,013	(2.9%)
Etihad Atheeb Telecom	10.65	28,416	1,820,757	(26.0%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

October 14, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	72,250	23.6	8.2%
2- EMMAR MALLS GROUP	41,516	34.1	8.8%
3- Dubai Islamic Bank	30,839	14.1	15.1%
4- Emirates Integrated Telecom. (DU)	25,051	12.0	28.5%
5- Dubai Financial Market	23,120	35.3	8.1%
6- Mashreq Bank	22,656	10.6	14.3%
7- Arabtec Holding P.J.S.C.	18,284	34.8	9.2%
8- Commercial Bank of Dubai	14,014	12.8	15.1%
9- Dubai Investment	12,301	9.8	13.1%
10- Union Properties	6,894	NM	44.4%

Subtotal	320,336	15.88	12.1%
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* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Takaful Emarat	0.799	9.0%	18,800
Islamic Arab Insurance Co.	0.764	6.1%	2,634,491
Int'l Financial Advisors Co.	0.795	6.0%	235,559
SHUAA Capital	1.070	5.9%	3,166,334
Al Salam Bank - Bahrain	1.850	5.7%	2,474,863

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Oman Insurance Co.	3.420	(10.0%)	669,646.0
Takaful House	0.711	(4.2%)	2,809,308
Al-Madina for Finance & Investment	0.551	(0.9%)	11,804,075
Hits Telecom Holding Co.	0.610	(0.5%)	1,044,014

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf Finance House	0.440	2.3%	119,258
Union Properties	1.950	2.6%	98,083
Arabtec Holding P.J.S.C.	4.160	2.7%	91,320
EMMAR MALLS GROUP	3.190	1.3%	83,558
Deyaar Development	1.160	1.8%	45,467

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	389,753	5.6%	16.9	1.7	1.9%
Banking	133,569	(2.4%)	13.5	1.4	2.4%
Consumer Staples	2,925	(0.7%)	20.7	1.9	1.9%
Investment & Financial	40,165	(12.0%)	24.6	1.8	1.6%
Insurance	6,849	(3.0%)	10.9	0.8	2.0%
Industrial	5,137	(5.7%)	25.2	0.7	1.7%
Real Estate & Construction	148,931	28.0%	NM	2.2	0.6%
Telecommunication	25,491	(2.0%)	12.6	3.1	5.6%
Transportation	25,664	(7.0%)	29.4	1.4	3.5%
Services	1,022	(7.7%)	3.5	0.2	3.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	27	4	=	26
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
DFM General Index	4,708.70	89.10	1.9%	(6.6%)	39.7%
Market Cap (AED Mn)	389,753	6,419.77	1.7%	5.6%	45.5%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	31.9%	26.7%	23.7%	22.3%	22.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	632.1	10.5	1.7%	689	472
Value Traded (AED Mn)	1,560.8	(179.2)	(10.3%)	1,637	585
No. of Trades	13,175	244	1.9%	10,023	5,074

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Arabtec Holding P.J.S.C.	4.160	85,806,358	17,418,161	102.9%
Dubai National Insurance & Reinsurance	4.480	17,299	6,434	77.8%
Union Properties	1.950	37,701,421	18,999,990	72.1%
Dubai Refreshments Co.	20.000	40,444	2,462	64.6%
EMAAR Properties	10.750	44,330,419	4,596,841	55.3%

YTD-14 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Navigation Holding	0.495	2,456,283.4	5,522,679.8	(62.1%)
National Industries Group Holdings	2.400	11,552.8	3,394.3	(49.9%)
Takaful House	0.711	408,378.7	361,711.1	(43.1%)
Int'l Financial Advisors Co.	0.795	41,293.6	42,174.6	(41.1%)
National General Cooling Co. (Tabreed)	1.550	3,780,608.4	1,636,261.9	(35.4%)

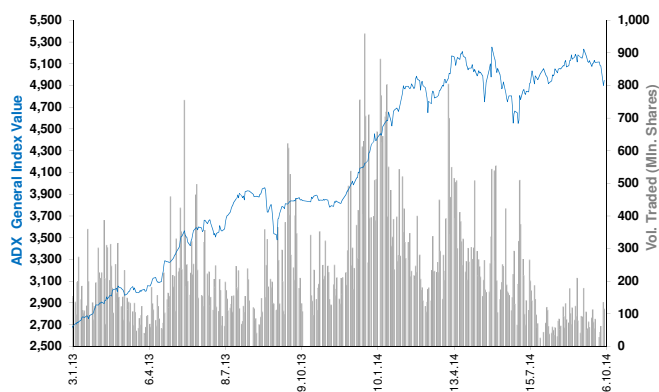
YTD-14 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Finance House	0.440	17,685,243	26,175,585	(33.3%)
Union Properties	1.950	37,701,421	18,999,990	72.1%
Arabtec Holding P.J.S.C.	4.160	85,806,358	17,418,161	102.9%
Deyaar Development	1.160	16,783,760	12,480,642	14.9%
Drake and Scull International	1.140	13,189,443	8,023,514	(20.8%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

October 14, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	91,316	11.7	18.6%
2- First Gulf Bank	70,200	13.4	16.9%
3- National Bank Of Abu Dhabi	68,674	13.9	13.7%
4- Abu Dhabi Commercial Bank	46,164	12.6	14.9%
5- AL DAR Properties Co.	27,834	15.5	10.7%
6- Abu Dhabi Islamic Bank	19,951	12.5	12.4%
7- Union National Bank	17,582	9.8	11.3%
8- National Bank of Ras Al-Khaimah	15,069	11.0	21.5%
9- United Arab Bank	8,021	12.9	23.2%
10- Abu Dhabi National Energy	6,474	NM	NM
Subtotal	371,284	13.80	13.9%

* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
Arkan Building Materials Co.	1.70	11.1%	463,410
Sharjah Cement & Industrial Dev. Co.	1.20	5.3%	45,305
National Bank of Ras Al-Khaimah	8.99	4.5%	45,090
Bank Of Sharjah	1.76	3.5%	8,221
Eshraq Properties Co.	1.22	3.4%	57,641,844

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Abu Dhabi National Energy Co. (TAQA)	1.04	(5.5%)	2,038,411
Sudan Telecom. Co.	0.94	(5.1%)	292,752
Umm Al-Qaiwain Cement Ind. Co.	1.25	(3.8%)	62,973
Ras Al Khaimah Cement Co.	1.12	(2.6%)	1,265,014
Abu Dhabi National Co. for Bldg. Materials	1.01	(1.0%)	36,461

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Eshraq Properties Co.	1.22	3.4%	46,180
AL DAR Properties Co.	3.54	2.9%	27,501
Dana Gas	0.64	0.0%	14,094
Ras Al Khaimah Properties	0.94	2.2%	9,449
Emirates Telecom. Co.	11.55	0.0%	2,305

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	497,566	(2.3%)	13.6	1.6	3.9%
Banks	272,260	(2.3%)	12.7	1.8	3.5%
Inv. & Financial Services	5,659	(5.5%)	3.8	1.5	3.4%
Real Estate	31,544	(9.2%)	14.3	1.4	2.6%
Energy	10,698	(8.7%)	NM	0.7	5.8%
Consumer Staples	5,216	(6.6%)	73.3	1.8	1.1%
Industrial	14,706	(2.6%)	16.2	1.0	3.2%
Insurance	10,292	(0.0%)	16.9	1.2	3.8%
Telecommunication	135,617	(0.7%)	12.8	2.0	5.3%
Services	11,575	5.8%	15.2	0.8	3.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 14 ▼ 6 = 45
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ADX General Index	4,946.79	47.12	1.0%	(3.1%)	15.3%
Market Cap (AED Mn)	497,566	3,162	0.6%	(2.3%)	10.8%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	18.3%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	115.3	(19.3)	(14.4%)	246.8	183.8
Value Traded (AED Mn)	286.7	(82.3)	(22.3%)	641.8	299.3
No. of Trades	2,587	41	1.6%	3,610	2,042

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
National Corp for Tourism & Hotels	6.10	215,836	39,388	108.5%
FOODCO Holding Co.	4.38	149,245	37,214	46.0%
Abu Dhabi Islamic Bank	6.65	2,370,693	330,738	45.5%
Arkan Building Materials Co.	1.70	672,485	315,348	41.7%
AGTHIA Group	6.00	384,150	71,663	35.7%

YTD-14 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Gulf Livestock Company	3.00	113	34	(57.0%)
Methaq Takaful Insurance Co.	1.04	1,141,970	649,030	(45.3%)
Abu Dhabi National Co. for Bldg. Materials	1.01	263,527	200,233	(43.3%)
Eshraq Properties Co.	1.22	23,956,787	11,811,918	(40.2%)
Green Crescent Insurance Co.	0.83	10,814	8,537	(36.2%)

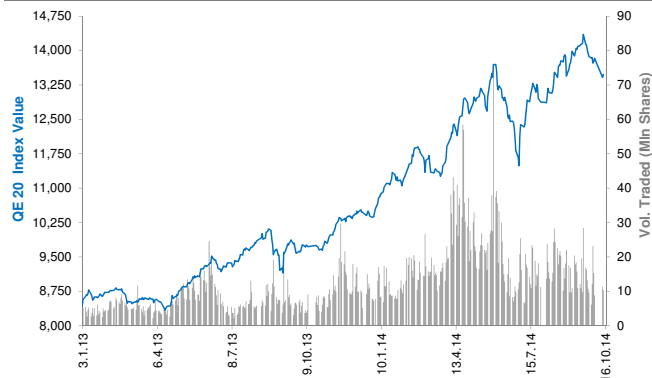
YTD-14 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Eshraq Properties Co.	1.22	23,956,787	11,811,918	(40.2%)
AL DAR Properties Co.	3.54	40,013,290	10,781,963	28.3%
Dana Gas	0.64	6,473,117	7,446,336	(29.7%)
Ras Al Khaimah Properties	0.94	8,574,606	7,146,227	(4.1%)
Waha Capital Co.	2.83	7,910,740	2,709,444	31.9%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

October 14, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	142,605	14.5	18.6%
2- Industries Qatar	111,623	17.8	20.9%
3- Ezdan Holding Group Co.	53,023	40.5	4.5%
4- Ooredoo (formerly Q-Tel)	41,930	16.4	10.1%
5- Mesaieed Petrochemical Holding Co.	41,333	27.4	11.1%
6- Masraf Al Rayan	39,825	22.3	17.3%
7- Qatar Islamic Bank	26,465	18.5	12.3%
8- Gulf International Services	22,301	26.3	26.0%
9- Commercial Bank of Qatar	21,261	13.3	11.1%
10- Qatar Electricity & Water Co.	20,790	14.2	24.6%

Subtotal 521,155 16.37 17.1%

* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
Ooredoo	130.90	3.0%	8,718,574
Gulf International Services	120.00	2.6%	21,287,261
Widam(Qatar Meat & Livestock Co.)	62.30	2.1%	1,970,139
Medicare Group	127.00	2.0%	7,164,957
Mannai Corporation	115.90	1.7%	5,101,180

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
National Leasing Holding	26.95	(2.0%)	4,680,952
Qatari Investors Group	55.60	(1.8%)	3,811,104
Mazaya Qatar R.E Development Co.	22.95	(1.5%)	12,759,414
Gulf Warehousing Co.	50.00	(1.0%)	815,561
Aamal Co.	15.21	(0.7%)	212,664

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Ezdan Holding Group Co.	19.99	1.1%	2,194,796
Masraf Al Rayan	53.10	(0.2%)	1,136,943
United Development Co.	27.95	0.5%	1,075,352
Vodafone Qatar	20.50	(0.2%)	973,533
Doha Bank	57.90	(0.7%)	807,763

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	726,112	(1.4%)	17.9	2.5	3.1%
Banking & Finance	278,731	(0.6%)	15.5	2.4	3.5%
Goods & Consumer Services	31,079	(0.6%)	16.9	2.7	2.7%
Industrial	226,439	(1.3%)	21.4	4.2	3.7%
Insurance	22,892	(0.0%)	8.6	1.9	1.9%
Real Estate	80,877	(4.7%)	23.9	1.5	1.4%
Telecom	59,261	(1.7%)	25.1	1.9	2.2%
Transport	26,832	(0.6%)	14.7	2.0	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

22 16 = 5

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,478.12	62.06	0.5%	(1.8%)	29.9%
Market Cap (QAR Mn)	726,112	2,834	0.4%	(1.4%)	30.7%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	13.6%	11.6%	12.4%	12.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
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Volume ('000 Shares)	10,317	(1,045)	(9.2%)	19,091	7,079
Value Traded (QAR Mn)	558	5	0.9%	821	285
No. of Trades	5,623	(239)	(4.1%)	8,850	3,604

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	60.70	1,984,666	50,254	174.7%
Islamic Holding Group	123.60	2,819,786	37,433	168.7%
Doha Insurance Co.	33.10	474,130	17,635	157.2%
Gulf International Services	120.00	5,115,270	55,320	145.9%
Medicare Group	127.00	3,180,418	41,191	141.9%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	32.90	7,281,511	192,242	(34.2%)
National Leasing Holding	26.95	2,353,381	75,954	(10.6%)
Ooredoo	130.90	4,276,437	29,771	(4.6%)
Qatari German Co. for Medical Devices	13.53	505,540	34,995	(2.3%)
Doha Bank	57.90	4,379,322	71,246	(0.5%)

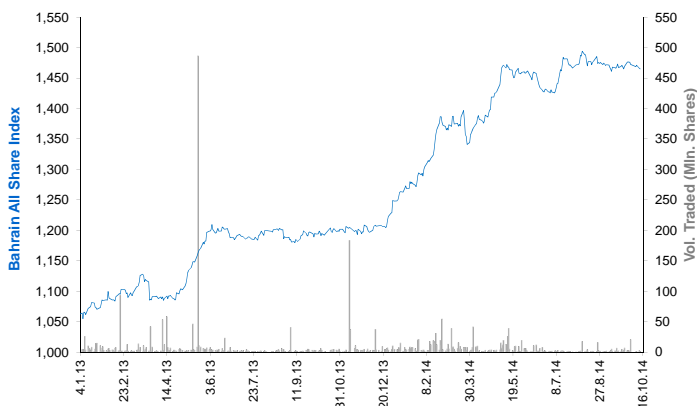
YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	20.50	7,718,166	444,058	91.4%
Ezdan Holding Group Co.	19.99	6,782,328	300,631	17.6%
Masraf Al Rayan	53.10	15,141,827	297,829	69.6%
Barwa Real Estate Co.	40.25	10,885,431	290,810	35.1%
Mazaya Qatar R.E Development Co.	22.95	5,469,269	283,609	105.3%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

October 14, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,314	(0.7%)	13.1	1.1	3.4%
Commercial Banks	3,777	(0.9%)	14.0	1.6	3.8%
Investment	2,327	0.2%	12.0	0.7	0.9%
Insurance	171	0.0%	10.7	0.9	2.4%
Service	1,080	(0.8%)	12.8	1.2	5.3%
Hotel & Tourism	201	(0.8%)	11.4	1.0	4.3%
Industrial	757	(2.7%)	14.5	0.8	6.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 1 ▼ 2 = 37

Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,833	11.08	13.9%
2- National Bank of Bahrain	833	15.61	14.1%
3- Arab Banking Corp. (Price in USD)	821	8.25	6.6%
4- Aluminum Bahrain	738	14.49	5.9%
5- Bahrain Telecommunications Co.	575	13.89	7.7%
6- Bank of Bahrain and Kuwait	486	10.34	12.9%
7- Al Salam Bank	415	28.61	4.6%
8- Al Baraka Banking (Price in USD)	344	6.26	10.9%
9- Gulf Finance House (Price in USD)	226	62.89	1.8%
10- ITHMAR Bank (Price in USD)	211	NM	NM

* ROE is based on TTM 1H2014 Net Profit & Shareholders' Equity as of 30-June-14

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Bahrain All Share Index	1,465.15	(1.12)	(0.1%)	(0.7%)	17.3%
Market Cap (BHD Mln)	8,313.99	(6.40)	(0.1%)	(0.7%)	17.8%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.30%	6.9%	6.8%	7.4%	7.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	948	(1,608)	(62.9%)	5,308	7,016
Value Traded (BHD '000)	191	(489)	(71.9%)	1,254	859
No. of Trades	27	(30)	(52.6%)	73	57

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
AlKhaleeji Commercial Bank	0.048	2.1%	15,360

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
ITHMAR Bank (USD)	0.185	(2.6%)	3,487
Seef Properties	0.206	(1.9%)	8,294

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Ahli United Bank (USD)	0.810	0.0%	510,000
AlKhaleeji Commercial Bank	0.048	2.1%	320,000
ITHMAR Bank (USD)	0.185	(2.6%)	50,000
Seef Properties	0.206	(1.9%)	40,000
Bahrain Telecommunications Co.	0.346	0.0%	26,611

Source: KAMCO Research

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Arab Banking Corporation. (USD)	0.700	18,058	81,493,220	86.7%
Bahrain Cinema Co.	1.540	408	293,501	42.2%
Gulf Hotels Group	0.870	217	288,000	33.8%
Seef Properties	0.206	6,111	33,522,460	28.8%
Delmon Poultry Co.	0.300	73	297,678	28.2%

YTD-14 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Takaful International Co.	0.145	6	40,000	(50.0%)
Bahrain Middle East Bank	0.034	15	382,540	(39.3%)
National Hotels Co.	0.274	736	2,297,016	(25.9%)
ITHMAR Bank (USD)	0.185	6,027	84,370,115	(19.6%)
Bahrain Car Park Co.	0.171	31	201,970	(9.0%)

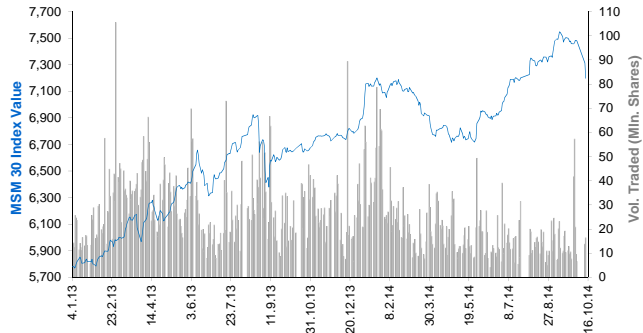
YTD-14 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Al Salam Bank	0.194	82,636	407,486,200	20.0%
Ahli United Bank (USD)	0.810	44,736	147,826,133	22.1%
ITHMAR Bank (USD)	0.185	6,027	84,370,115	(19.6%)
Arab Banking Corporation. (USD)	0.700	18,058	81,493,220	86.7%
AlKhaleeji Commercial Bank	0.048	4,043	78,220,905	4.3%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

October 14, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Bank Muscat	1,563	8.91	14.2%
2- Oman Telecom Co.	1,245	9.98	22.9%
3- Bank Dhofar	502	13.18	12.4%
4- National Bank of Oman	451	9.88	13.6%
5- Raysut Cement	436	16.31	20.5%
6- Omani Qatari Telecom (NAWRAS)	430	11.71	20.1%
7- HSBC Bank Oman	350	48.14	2.4%
8- Ahli Bank	298	12.60	13.1%
9- Bank Sohar	257	8.28	17.1%
10- Oman Cement Co.	254	16.07	10.1%
Subtotal	6,013	11.07	15.0%

* ROE is based on TTM 1H-2014 Net Profit & Shareholders' Equity as of 30-June-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
Oman Cement Co.	0.768	0.5%	59,770
National Aluminium Products	0.280	0.4%	132,190

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
Galfar Engineering	0.207	(8.8%)	182,840
Al Anwar Holding	0.276	(8.0%)	1,253,570
OMINVEST	0.424	(5.8%)	153,500
National Bank of Oman	0.370	(4.1%)	188,800
Renaissance Services	0.656	(4.1%)	185,510

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.276	(8.0%)	4,535,769
Bank Muscat	0.716	(1.6%)	2,532,731
Oman Telecom Co.	1.660	0.0%	1,530,681
Bank Sohar	0.225	(2.2%)	1,310,296
Oman & Emirates Investment	0.186	0.0%	904,327

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	8,677	(3.5%)	11.56	1.69	3.5%
Financial	4,192	(5.9%)	10.65	1.33	2.9%
Industrial	1,587	(1.2%)	15.63	2.12	3.8%
Services	2,898	(1.1%)	11.35	2.38	4.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	2	▼	18	=	33
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MSM 30 Index	7,198.70	(114.93)	(1.6%)	(3.8%)	5.3%
Market Cap (OMR Mn)	8,676.79	(115.68)	(1.3%)	(3.5%)	7.0%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	6.7%	7.7%	7.7%	9.1%	9.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	16,378	2,591	18.8%	20,972	29,043
Value Traded (OMR '000)	8,104	131	1.6%	7,955	8,114
No. of Trades	1,192	167	16.3%	1,208	1,663

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-14 Return
Al Madina Investment company	0.084	12,292	98,625	100.2%
Sweets of Oman	1.330	881	780	47.8%
Al Jazeera Steel Products Co.	0.480	11,633	27,683	42.0%
Sohar Power	0.380	2,520	3,650	38.2%
Ahli Bank	0.230	15,310	76,756	26.7%

YTD-14 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Global Financial Investment Co.	0.124	47,478	297,934	(46.7%)
Dhofar Cattlefeed	0.166	4,865	18,354	(35.7%)
National Aluminium Products	0.280	12,452	37,271	(31.4%)
Al Jazeera Services Co.	0.402	11,247	22,564	(29.5%)
Al Sharqia Inv. Holding	0.193	54,879	193,577	(23.8%)

YTD-14 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Gulf Investment Services	0.223	139,965	515,105	8.3%
Oman & Emirates Investment	0.186	102,082	421,917	(0.5%)
Global Financial Investment Co.	0.124	47,478	297,934	(46.7%)
Oman Investment & Finance Co.	0.234	82,581	292,062	12.7%
Bank Muscat	0.716	190,174	283,211	14.2%

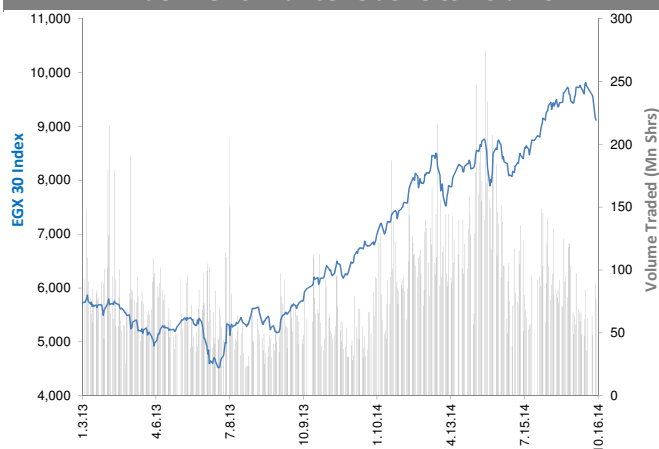
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

October 14, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (EGP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	54,115	NM	NM
2-Commercial Int'l Bank (Egypt)	42,639	14.2	25.1%
3-Global Telecom Hldg.	25,442	NM	NM
4-Telecom Egypt	22,721	7.7	10.5%
5-T M G Holding	21,544	36.8	2.3%
6-MobiNil	15,000	NM	NM
7-ABU Qir Fertilizers & Chemical ind. Co.	14,192	10.1	43.3%
8-Elsweddy Cables	10,277	NM	2.0%
9-Sidi Kerir Petrochemicals	9,660	7.4	45.1%
10-Egyptian Financial Group-Hermes Co.	9,365	NM	NM
Subtotal	170,839	31.19	5.6%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EGP)	Daily Return
Golden Pyramids Plaza Co.	1.74	9.4%
Egyptian Co. for Mobile Services (MobiNil)	150.00	7.1%
Orascom Construction Industries (OCI)	259.00	7.0%
Al Ezz Dekheila Steel Co. Alexandria	656.11	6.7%
Juhayna Food Industries	10.15	4.6%

Worst Return Performers	Last Price (EGP)	Daily Return
Alexandria Mineral Oils Co.	71.50	(8.3%)
ABU Qir Fertilizers & Chemical ind. Co.	168.70	(4.5%)
Elsweddy Cables	46.00	(3.2%)
Misr Cement Co.	70.00	(2.6%)
Medinet Nasr Housing	41.50	(2.4%)

Most Active Stocks By Volume	Last Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	1.06	25,493
Palm Hills Developments	4.00	11,385
Egyptian Resorts Co.	1.31	10,739
Citadel Capital	4.00	3,986
Arab Cotton Ginning	4.75	3,667

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EGP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	388,312	(4.5%)	24.0	1.8	3.5%
Banking & Finance	67,957	(4.7%)	10.5	2.3	2.7%
Basic Resources	25,214	(5.3%)	NM	2.1	3.2%
Chemical	24,594	(2.4%)	8.8	3.5	7.7%
Construction & Material	76,988	(3.7%)	13.0	0.9	5.0%
Financial Services	26,691	(8.9%)	NM	1.2	0.7%
Food & Beverage	9,144	1.5%	17.5	2.6	3.1%
Healthcare & Pharma.	5,157	7.8%	16.5	2.7	4.6%
Ind. Goods, Services, Auto.	17,044	(3.1%)	63.4	2.3	1.8%
Media	741	(8.2%)	23.6	0.4	0.0%
Oil & Gas	6,156	(10.6%)	7.5	2.1	12.6%
Personal & Household	15,644	(1.7%)	15.1	1.4	3.3%
Real Estate	43,194	(7.1%)	50.1	1.3	0.3%
Telecommunication	63,163	(3.9%)	NM	2.2	5.6%
Travel & Leisure	6,626	(0.5%)	NM	1.9	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,115.41	(48.40)	(0.5%)	(7.1%)	34.4%
Market Cap (EGP Mn)	388,312	3,417	1.0%	(4.5%)	17.2%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	26%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	77.36	(12.71)	(14.1%)	120	44
Value Traded (EGP Mn)	439.68	(35.9)	(7.5%)	553	359
No. of Trades	14,202	(2,719)	(16.1%)	15,869	9,999

Market Breadth	▲	40	▼	14	=	6
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	13.00	416,714	143.4%
Medinet Nasr Housing	41.50	56,140	142.0%
Heliopolis Housing	57.11	64,927	133.1%
Egyptians Housing Dev. & Reconstruction	6.70	147,474	110.0%
Egyptian Financial Group-Hermes Hldg Co.	16.33	423,826	88.1%

YTD-14 Worst Return Performers	Last Price (EGP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.00	1,582,781	(61.8%)
Juhayna Food Industries	10.15	104,084	(51.0%)
Six of October Dev. & Inv. (SODIC)	16.21	127,214	(28.9%)
National CementCo. - Egypt	13.65	940	(20.2%)
Alexandria Cement	9.90	2,574	(18.2%)

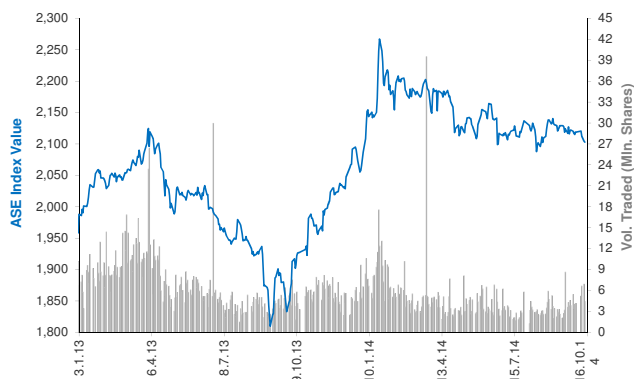
YTD-14 Most Active Stocks by Volume	Last Price (EGP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.06	6,569,949	47.22%
Egyptian Resorts Co.	1.31	2,965,884	16.96%
Palm Hills Developments	4.00	2,567,377	53.26%
Citadel Capital	4.00	1,582,781	(61.80%)
Arab Cotton Ginning	4.75	1,131,667	10.98%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

October 14, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,649	(0.8%)	14.7	0.9	3.8%
Banks	9,678	(1.2%)	10.8	0.8	3.5%
Insurance	94	2.1%	NM	0.9	3.3%
Diversified Financial Services	203	(1.3%)	NM	0.5	0.8%
Real Estate	309	1.4%	NM	0.8	0.5%
Educational Services	319	(0.1%)	12.0	2.1	4.3%
Hotels and Tourism	151	0.8%	25.9	0.7	3.7%
Transportation	90	1.4%	38.9	1.2	2.8%
Technology & Commun.	779	1.0%	15.6	2.1	10.6%
Media	23	(2.7%)	NM	0.6	0.0%
Utilities & Energy	522	1.0%	24.8	2.2	3.5%
Pharmaceutical & Medical Ind.	124	2.7%	67.8	1.3	0.0%
Tobacco & Cigarettes	339	(2.7%)	10.7	3.1	6.8%
Mining & Extraction Industries	614	0.1%	NM	0.7	3.5%
Engineering & Construction	108	0.7%	38.0	1.6	1.2%
Textiles, Leather & Cloth.	77	(0.7%)	16.2	0.9	5.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,215	8.5	6.5%
2-HOUSING BK TRD FIN	2,293	23.0	10.3%
3-JORDAN TELECOM	765	14.9	14.1%
4-JOR ISLAMIC BANK	540	12.0	17.7%
5-JOR PHOSPHATE MN	449	NM	0.2%
6-BANK OF JORDAN	397	9.7	12.9%
7-JOR KUWAIT BANK	370	7.8	11.7%
8-CAIRO AMMAN BANK	353	8.6	15.4%
9-CAPITAL BANK	285	8.1	13.3%
10-ARAB JOR/INV/BANK	267	17.6	10.9%

Subtotal 9,934 11.36 7.7%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
MIDDLE EAST INSURANCE	1.58	5.3%
REAL ESTATE DEVELOPMENT	0.23	4.5%
UNION TOBACCO & CIGARETTE INDUSTRIES	6.67	3.7%
JORDANIAN EXPATRIATES INVESTMENT HLDG	0.80	2.6%
JORDAN NATIONAL SHIPPING LINES	1.30	2.4%

Worst Return Performers	Price (JD)	Daily Return
JORDAN INDUSTRIAL RESOURCES	0.48	(4.0%)
INT'L BROKERAGE & FINANCIAL MARKETS	0.26	(3.7%)
EL-ZAY READY WEAR MANUFACTURING	0.28	(3.4%)
NATIONAL ALUMINIUM INDUSTRIAL	0.65	(3.0%)
RUM ALADDIN INDUSTRIES	0.36	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
REAL ESTATE DEVELOPMENT	0.23	1,992
JORDAN INDUSTRIAL RESOURCES	0.48	867
NATIONAL ALUMINIUM INDUSTRIAL	0.65	221
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.21	201
SPECIALIZED INVESTMENT COMPOUNDS	0.76	166

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ASE Index	2,102.88	(1.48)	(0.1%)	(0.6%)	1.8%
Market Cap (JD Mn)	13,649.40	57.17	0.4%	(0.8%)	0.2%

Benchmark Volatility**	YTD-14	Since Jan-2013	Since Jan-2012
ASE Index	8.3%	8.5%	7.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	4,427	(2,496)	(36.1%)	4,744	6,990
Value Traded (JD '000)	2,547	(11,121)	(81.4%)	5,957	7,383
No. of Trades	1,547	(658)	(29.8%)	2,242	2,852

Market Breadth	▲ 17 ▼ 20 = 82
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
AKARY FOR INDUSTRIES & REAL ESTATE INV.	2.67	3,246.4	206.9%
JORDAN DUBAI PROPERTIES	0.67	73,799.5	91.4%
UNIVERSAL MODERN INDUSTRIES	1.54	5,983.5	81.2%
DAR AL DAWA DEVELOPMENT & INVESTMENT	3.37	2,490.4	80.2%
SPECIALIZED TRADING & INVESTMENT	0.96	3,510.9	57.4%

YTD-14 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
RUM ALADDIN INDUSTRIES	0.36	6,889.8	(62.1%)
JORDAN STEEL	0.64	26,067.9	(51.1%)
JORDAN INVESTMENT TRUST	0.48	2,423.3	(46.7%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.21	65,615.2	(46.0%)
IHDATHIAT CO-ORDINATES	0.52	185.0	(44.1%)

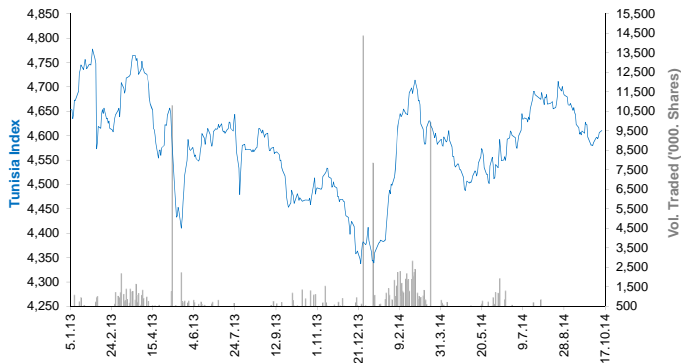
YTD-14 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
SPECIALIZED INVESTMENT COMPOUNDS	0.76	108,592	(18.3%)
JORDAN DUBAI PROPERTIES	0.67	73,799	91.4%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.21	65,615	(46.0%)
JORDAN INDUSTRIAL RESOURCES	0.48	62,927	45.5%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.46	42,333	(9.8%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

October 14, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	13,798	0.4%	17.35	1.59	2.7%
Banking	5,727	0.0%	12.55	1.25	2.6%
Insurance	729	1.4%	17.82	1.44	0.9%
Leasing	445	1.2%	10.36	1.04	4.1%
Financial Services	1,269	1.0%	15.42	2.01	2.6%
Industrial	1,102	1.6%	12.59	2.26	2.9%
Chemical Industry	775	(0.6%)	44.66	2.34	3.9%
Food & Beverage	1,515	(0.9%)	13.53	2.74	3.3%
Retailing	1,454	0.6%	NM	4.19	3.1%
Others	783	1.4%	NM	0.97	1.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Banque de Tunisie	1,590	21.23	12.3%
2-Société Frigorifique et Brasserie de Tunis	1,455	12.97	22.0%
3-Banque Internationale Arabe de Tunisie	1,114	13.95	13.1%
4-Poulina Group Holding	972	14.46	12.1%
5-Banque Attijari De Tunisie	743	8.99	21.3%
6-Amen Bank	611	5.75	17.3%
7-Union Bancaire pour le Commerce et l'Industrie	510	62.41	3.1%
8-Arab Tunisian Bank	400	8.34	9.8%
9-One Tech Holding	364	9.17	16.9%
10-Société Magasin Général	356	NM	NM

Subtotal 8,115 13.21 14.3%

*: ROE is based on Net Profit for the Period FY-13 & Shareholders' Equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
SOPAT	2.69	5.9%
CELLCOM	7.96	3.0%
Société Tunisienne d'Equiptement	4.73	2.8%
Tuninvest – Sicar	10.59	2.8%
Astree Assurances	54.53	2.8%

Worst Return Performers	Price (DT)	Daily Return
Union Internationale de Banques	11.64	(3.0%)
Société Tunisienne des Marchés de Gros	1.67	(2.9%)
Société Tunis. de Trans. des Hydro. par Pipelines	8.40	(2.9%)
Société Indust. d'Appareillage et Matériel Electrique	2.09	(2.8%)
Elbene Industrie	2.45	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOTIPAPIER	5.20	20,000
Société Moderne de Céramique	2.32	15,919
Arab Tunisian Lease	2.30	10,922
Banque de Tunisie	10.60	10,357
TUNISAIR	1.13	9,400

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tunisia Index	4,610.48	4.23	0.1%	0.7%	5.2%
Market Cap (DT Mln)	13,798	(21.50)	(0.2%)	0.4%	4.6%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
Tunisia Index	5.2%	6.6%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	142	(54)	(27.7%)	671	563
Value Traded ('000 DT)	971	(414)	(29.9%)	4,396	3,905
No. of Trades	549	(134)	(19.6%)	1,279	1,469

Market Breadth	▲ 24	▼ 17	= 22
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (DT)	Volume (Shrs)	YTD-14 Return
SOPAT	2.69	7,149.0	45.4%
Société Frigorifique et Brasserie de Tunis	16.17	2,309.4	37.2%
Société Chimique Alkimia	56.90	11.5	32.2%
Société El Wifack Leasing	15.90	418.2	22.3%
Euro-Cycles	11.45	1,050.6	21.9%

YTD-14 Worst Return Performers	Price (DT)	Volume (Shrs)	YTD-14 Return
Société Tunisienne d'Equiptement	4.73	2.0	(54.1%)
Electrostar	5.00	985.5	(48.3%)
Elbene Industrie	2.45	64.2	(30.8%)
Société Générale Industrielle de Filtration	2.90	2,478.3	(29.8%)
Société Immobilière Tuniso-Séoudienne	1.73	1,789.8	(27.9%)

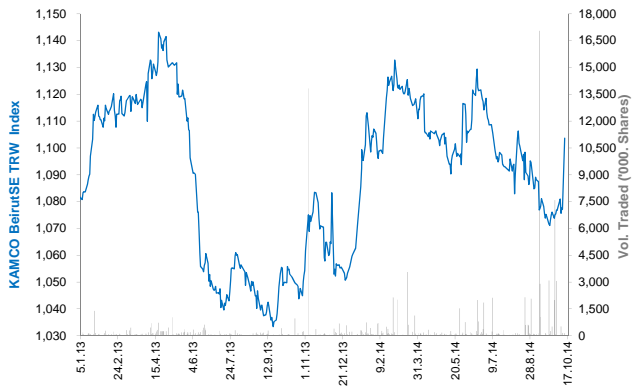
YTD-14 Most Active Stocks by Volume	Price (DT)	Volume (Shrs)	YTD-14 Return
Société Moderne de Céramique	2.32	19,098.2	(14.1%)
SOTIPAPIER	5.20	12,088.1	4.0%
Société d'Articles Hygiéniques	9.89	11,878.8	20.9%
TUNISAIR	1.13	7,517.1	6.6%
SOPAT	2.69	7,149.0	45.4%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

October 14, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	11,061	2.7%	8.39	0.95	4.1%
Banking	8,738	3.3%	7.79	0.92	5.0%
Industrial	322	0.0%	12.77	1.40	5.0%
Trading	36	0.0%	11.88	0.71	8.2%
Real Estate & Construction	1,985	0.3%	10.86	1.07	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	2	▼	3	=	25
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,398	10.06	11.3%
2- BLOM Bank	1,881	8.04	15.0%
3- Solidere A	1,199	6.56	9.8%
4- Byblos Bank	922	6.19	9.3%
5- Solidere B	786	4.30	9.8%
6- BLOM Bank GDR	695	-	-
7- Bank Audi GDR	631	-	-
8- Bank Of Beirut	309	5.11	11.0%
9- Holcim Liban	293	13.42	10.2%
10- BLOM Preferred 2011	204	-	-
Subtotal	9,318	7.12	11.2%

*: ROE is based on Net Profit for the period ended December-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Bank Audi GDR	6.16	1.5%
Solidere B	12.09	1.0%

Worst Return Performers	Price (USD)	Daily Return
Byblos Bank	1.63	(2.4%)
BLOM Bank GDR	9.40	(0.5%)
Solidere A	11.99	(0.5%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank	8.75	90,000
BLOM Bank GDR	9.40	30,000
Byblos Bank	1.63	8,050
Byblos Bank Preferred 2009	100.80	4,844
Bank Audi GDR	6.16	4,500

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
KAMCO BeirutSE TRW Index	1,103.61	26.41	2.5%	2.7%	4.5%
Market Cap (USD Mn)	11,061.05	(15.29)	(0.1%)	2.7%	7.9%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	6.9%	6.8%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000s shares)	142.70	(13)	(8.5%)	417	662
Value Traded ('000s USD)	1,672.50	(87)	(4.9%)	2,875	2,878

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.00	50,282,321	9.9%
Solidere B	12.09	1,790,697	9.7%
Solidere A	11.99	3,792,314	8.5%
BLOM Bank GDR	9.40	2,187,220	6.8%
BLOM Bank	8.75	3,438,249	6.1%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Ciments Blancs N	2.750	12,822	(15.1%)
BLC Bank	1.700	2,822	(12.8%)
BEMO Bank	1.730	2,034,615	(6.0%)
Rasamny-Younis Motors	3.320	142,285	(5.1%)
Bank Audi GDR	6.16	1,214,217	(4.6%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.00	50,282,321	9.9%
Byblos Bank	1.63	13,192,406	5.2%
Solidere A	11.99	3,792,314	8.5%
BLOM Bank	8.75	3,438,249	6.1%
BLOM Bank GDR	9.40	2,187,220	6.8%

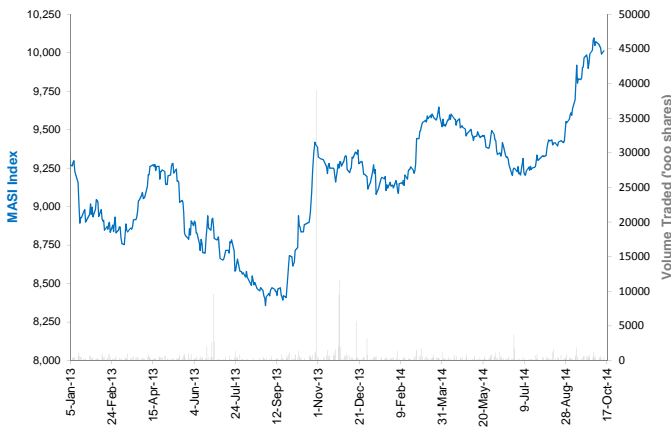
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 14, 2014

Index Performance relative to Volume



Market Breadth

▲ 13 ▼ 16 = 12

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	103,470	18.7	36.1%
2-Attijariwafa Bank	68,020	16.4	12.5%
3-Banque Marocaine Du Commerce Exterieur	38,944	31.6	8.3%
4-Banque Centrale Populaire	34,802	18.5	6.7%
5-Douja Prom Addoha	15,530	9.2	15.5%
6-Ciments Du Maroc	13,498	16.7	13.1%
7-CIE Generale Immobiliere	13,162	35.9	8.2%
8-Wafa Assurances	12,866	16.5	19.9%
9-Managem	11,357	28.1	11.6%
10-Banque Marocaine Due Commerce Et De L'Industries	10,411	16.3	7.6%
Subtotal	322,057	18.43	13.5%

*: ROE is based on Net Profit for the period FY-13 and Shareholders' equity as of 31-December-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Kenia Brossette	179.30	10.0%
Nexans Maroc	197.70	6.0%
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,660.00	3.7%
Managem	1,240.00	3.3%
Societe Nationale d'Electrolyse et de Petrochimie	277.40	2.8%

Worst Return Performers	Price (MAD)	Daily Return
SAHAM ASSURANCE	1,068.00	(6.0%)
Lafarge Ciments	1,610.00	(2.4%)
Banque Marocaine Due Commerce Et De L'Industries	784.00	(1.5%)
Douja Prom Addoha	49.30	(1.3%)
Alliances Developpement Immobilier	395.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Banque Centrale Populaire	201.00	253,080
Itissalat Al-Maghrib	117.70	56,141
Attijariwafa Bank	338.00	39,546
Credit Immobilier Et Hotelier	360.05	33,008
Douja Prom Addoha	49.30	22,287

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	447,116	(0.6%)	18.4	2.3	3.8%
Banking	166,684	0.1%	19.2	1.8	2.6%
Beverages	1,732	0.0%	21.8	3.3	2.9%
Chemicals	666	(5.2%)	NM	1.4	0.0%
Construction & Bldg. Material	54,731	(3.8%)	20.5	3.3	3.9%
Distributors	9,492	0.9%	30.3	2.6	2.3%
Electrical & Electronic Equipment	444	11.7%	44.5	0.7	6.1%
Electricity	959	7.3%	2.4	0.2	0.0%
Food Producers & Processors	10,337	(0.2%)	13.7	2.1	5.2%
Holding Companies	2,703	(3.2%)	22.3	1.9	4.2%
Insurance	21,264	(2.1%)	18.7	3.0	2.1%
Investment & other Finance	4,126	2.8%	15.1	1.9	6.7%
Leisures & Hotel	2,166	4.5%	NM	2.3	0.0%
Materials, Software & Computer	704	(2.4%)	12.6	1.0	5.5%
Mining	19,234	2.0%	15.1	3.2	5.9%
Oil & Gas	11,240	6.2%	NM	1.4	0.0%
Real Estate	33,618	(1.0%)	12.8	1.6	3.4%
Telecommunications	103,470	(1.1%)	18.7	6.7	6.3%
Transport	376	(0.9%)	10.7	1.4	8.1%
Utilities	3,072	1.3%	10.4	1.8	5.9%
Forestry & Paper	100	4.6%	NM	1.6	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MASI Index	10,012.59	21.5	0.2%	(0.7%)	9.9%
MADEX Index	8,193.80	16.5	0.2%	(0.7%)	10.5%
Market Cap (MAD Mn)	447,116	1.5	0.3%	(0.6%)	10.7%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	6.6%	8.0%	8.7%	9.9%	9.9%
MADEX Index	8.3%	9.1%	10.1%	10.2%	11.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	437.44	190.46	77.1%	423	516
Value Traded (MAD Mn)	49.22	19.75	67.0%	37	70

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Med Paper	38.89	3,357,764	99.5%
Societe Nationale d'Electrolyse et de Petrochimie	277.40	521,873	67.1%
Marocaine de l'Industrie du Raffinage	439.00	2,122,893	65.0%
Compagnie de Transport au Maroc	307.10	23,691	46.2%
Holcim Maroc	2,100.00	145,878	43.8%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Alliances Developpement Immobilier	395.00	1,701,973	(16.9%)
Credit Du Maroc	534.20	33,345	(12.6%)
Douja Prom Addoha	49.30	25,875,644	(11.8%)
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,660.00	2,574	(10.2%)
Miniere Touissit	1,372.00	142,623	(9.4%)

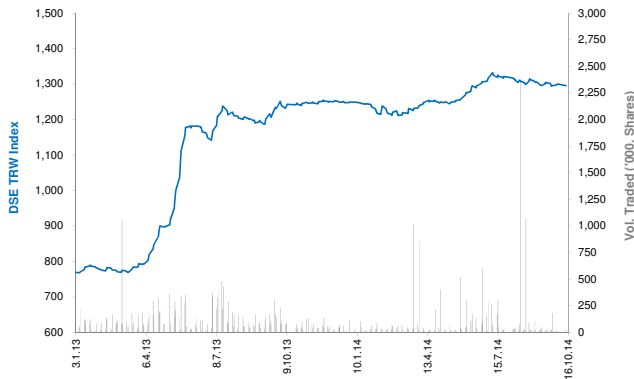
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-14 Return
Douja Prom Addoha	49.30	25,876	(11.8%)
Itissalat Al-Maghrib	117.70	15,737	22.6%
Attijariwafa Bank	338.00	7,013	10.8%
Banque Marocaine Du Commerce Exterieur	217.00	5,828	6.1%
Banque Centrale Populaire	201.00	5,339	3.9%

YTD-14 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

October 14, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	128,241	(0.2%)	7.6	1.1	1.1%
Banking	114,973	(0.2%)	7.46	1.14	0.0%
Services	1,500	0.0%	NM	2.91	0.0%
Industrial	3,037	0.0%	5.72	1.32	0.0%
Insurance	8,192	(0.1%)	8.75	1.00	16.5%
Agricultural	539	0.0%	NM	3.81	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 0 ▼ 3 = 20

Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Qatar National Bank - Syria	18,522	2.1	31.9%
2- Banque Bemo Saudi Fransi	17,988	9.1	22.0%
3- Bank Audi Syria	13,763	43.5	4.3%
4- Syria International Islamic Bank	10,349	53.4	2.0%
5- Arab Bank- Syria	9,191	8.2	15.9%
6- Bank Of Syria And Overseas	9,120	54.1	2.9%
7- The Int'l Bank For Trade & Finance	8,715	NM	0.0%
8- Byblos Bank Syria	7,619	16.8	6.5%
9- Cham Bank	5,125	2.2	31.2%
10- Fransabank Syria	5,027	25.3	4.5%
Subtotal	100,392	6.59	17.2%

* ROE is based on FY-2013 Net Profit & Shareholders' Equity as of 31-December-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
No Gainers		

Worst Return Performers	Price (SRY)	Daily Return
Syria International Islamic Bank	121.76	(1.6%)
Qatar National Bank Syria	123.48	(1.3%)
Fransabank Syria	95.75	(0.8%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	121.76	13,685
Qatar National Bank Syria	123.48	9,820
Fransabank Syria	95.75	3,585
Cham Bank	102.50	1,500
National Insurance Company	130.49	500

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-14 % Chg.
DSE Weighted Index	1,295.46	(4.54)	(0.3%)	(0.2%)	3.7%
Market Cap (SRY Mn)	128,241	(450)	(0.3%)	(0.2%)	7.8%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
DSE Weighted Index	5.8%	12.0%	10.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-14	YTD-13
Volume (Shrs)	29,395	19,995	212.7%	150,364	1,184
Value Traded ('000 SRY)	3,511	2,337	199.0%	18,829	7,881
No. of Trades	37	29.0	362.5%	42	0.76

YTD-2014 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Banque Bemo Saudi Fransi	359.75	199,191	37.8%
Byblos Bank Syria	124.50	4,568,921	20.9%
Bank Audi Syria	240.43	26,351	17.3%
Bank Of Syria And Overseas	228.00	551,401	5.8%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Bank of Jordan Syria	92.75	55,061	(13.1%)
Qatar National Bank Syria	123.48	1,408,171	(10.3%)
Alahliah.co For Transport	177.00	11,939	(8.9%)
The Int'l Bank For Trade & Finance	166.00	156,450	(8.7%)
Syria International Islamic Bank	121.76	3,376,935	(5.6%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Byblos Bank Syria	124.50	4,568,921	20.9%
Syria International Islamic Bank	121.76	3,376,935	(5.6%)
Fransabank Syria	95.75	2,528,369	0.0%
Bank Al Sharq	130.25	1,478,880	(1.9%)
Qatar National Bank Syria	123.48	1,408,171	(10.3%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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