

Specialities Group Holding Co.

23-Mar-14

## Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	4,382,444	2,175,492	(50.4%)
Earnings Per Share (fils)	31.10	15.30	(50.8%)
Cash Dividends Per Share (fils)	0.00	7.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	11.99%	6.20%	
Return on Average Assets (ROAA)	9.31%	5.07%	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	(1,779,972)	1,160,768	165.2%
Earnings Per Share (fils)	(12.51)	8.15	165.1%

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
<b>Assets:</b>			
Current Assets	28,758,554	27,156,709	(5.6%)
Non-current Assets	15,122,125	14,804,246	(2.1%)
<b>Total Assets</b>	<b>43,880,679</b>	<b>41,960,955</b>	<b>(4.4%)</b>
<b>Shareholders' Equity*</b>	<b>35,332,991</b>	<b>34,849,545</b>	<b>(1.4%)</b>
<b>Liabilities:</b>			
Current Liabilities	7,583,053	5,915,082	(22.0%)
Non-current Liabilities	415,411	453,944	9.3%
<b>Total Liabilities</b>	<b>7,998,464</b>	<b>6,369,026</b>	<b>(20.4%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	447	P/E (x)	12.81
Value (KWD '000)	88	P/BV (x)	0.84
Closing Price (KWD)	0.196	Dividend Yield	3.57%
Book Value Per Share (KWD)	0.232	YTD Share Turnover	0.30%
Current Market Capitalization (KWD Million)	29.4	Beta	NA

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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