

Sanam Real Estate Co.

30-Oct-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(175,322)	227,876	230.0%
Earnings Per Share (fils)	(1.44)	1.88	230.6%
Return on Average Equity (ROAE)	NM	3.35%	
Return on Average Assets (ROAA)	NM	3.27%	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(67,982)	1,021	101.5%
Earnings Per Share (fils)	(0.56)	0.01	101.6%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	1,720,530	2,173,301	26.3%
Non-current Assets	9,863,944	9,537,095	(3.3%)
Total Assets	11,584,474	11,710,396	1.1%

Shareholders' Equity*	11,117,349	11,598,256	4.3%
Liabilities:			
Current Liabilities	445,630	85,364	(80.8%)
Non-current Liabilities	21,495	26,776	
Total Liabilities	467,125	112,140	(76.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	688,148	P/E (x)	26.43
Value (KWD '000)	53,166	P/BV (x)	0.87
Closing Price (KWD)	0.083	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.096	YTD Share Turnover	563.20%
Current Market Capitalization (KWD Million)	10.1	Beta	0.42

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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