

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	123,130,092	137,865,022	12.0%
Earnings Per Share (fils)	21.69	24.26	11.8%
Total Operating Revenue (KWD)	481,331,886	525,053,996	9.1%
Gross Profit / (Loss) (KWD)	260,277,879	311,749,057	19.8%
Return on Average Equity (ROAE)	9.32%	9.84%	
Return on Average Assets (ROAA)	0.99%	1.06%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	9,426,817,168	9,573,857,948	1.6%
Non-current Assets	7,215,461,259	7,827,395,176	8.5%
Total Assets	16,642,278,427	17,401,253,124	4.6%
Shareholders' Equity*	1,810,050,441	1,845,974,037	2.0%
Liabilities:			
Current Liabilities	9,991,922,719	11,082,363,094	10.9%
Non-current Liabilities	4,568,465,665	4,235,423,806	(7.3%)
Total Liabilities	14,560,388,384	15,317,786,900	5.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	752,543	P/E (x)	17.24
Value (KWD '000)	427,704	P/BV (x)	1.86
Closing Price (KWD)	0.596	Dividend Yield	2.55%
Book Value Per Share (KWD)	0.325	YTD Share Turnover	13.05%
Current Market Capitalization (KWD Million)	3,436.4	Beta	1.36

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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