

Kuwait Food Co. (Americana)

13-Nov-16

## Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	35,216,000	44,697,000	26.9%
Earnings Per Share (fils)	90.00	114.30	27.0%
Total Operating Revenue (KWD)	733,781,000	726,341,000	(1.0%)
Gross Profit / (Loss) (KWD)	58,540,000	61,064,000	4.3%
Return on Average Equity (ROAE)	12.47%	16.61%	
Return on Average Assets (ROAA)	6.44%	8.18%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
<b>Assets:</b>			
Current Assets	356,300,000	352,857,000	(1.0%)
Non-current Assets	330,720,000	265,921,000	(19.6%)
Total Assets	687,020,000	618,778,000	(9.9%)
Shareholders' Equity*	350,532,000	292,223,000	(16.6%)
<b>Liabilities:</b>			
Current Liabilities	245,757,000	237,212,000	(3.5%)
Non-current Liabilities	52,528,000	54,473,000	3.7%
Total Liabilities	298,285,000	291,685,000	(2.2%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	29,084	P/E (x)	19.22
Value (KWD '000)	70,374	P/BV (x)	3.60
Closing Price (KWD)	2.620	Dividend Yield	3.71%
Book Value Per Share (KWD)	0.747	YTD Share Turnover	7.23%
Current Market Capitalization (KWD Million)	1,053.2	Beta	0.77

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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