

### Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	1,341,335	1,143,521	(14.7%)
Earnings Per Share (fils)	2.66	2.30	(13.5%)
Total Operating Revenue (KWD)	15,802,350	13,981,795	(11.5%)
Gross Profit / (Loss) (KWD)	1,026,395	303,175	(70.5%)
Return on Average Equity (ROAE)	3.83%	3.70%	
Return on Average Assets (ROAA)	2.63%	2.58%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	20,706,744	18,332,891	(11.5%)
Non-current Assets	70,988,888	68,422,335	(3.6%)
<b>Total Assets</b>	<b>91,695,632</b>	<b>86,755,226</b>	<b>(5.4%)</b>
<b>Shareholders' Equity*</b>	<b>62,998,072</b>	<b>61,636,570</b>	<b>(2.2%)</b>

#### Liabilities:

Current Liabilities	13,037,047	14,305,275	9.7%
Non-current Liabilities	15,660,513	10,813,380	(31.0%)
<b>Total Liabilities</b>	<b>28,697,560</b>	<b>25,118,655</b>	<b>(12.5%)</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,836.2	P/E (x)	18.70
Value (KWD '000)	591.6	P/BV (x)	0.69
Closing Price (KWD)	0.085	Dividend Yield	5.89%
Book Value Per Share (KWD)	0.123	YTD Share Turnover	1.57%
Current Market Capitalization (KWD Million)	42.5	Beta	0.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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