

Commercial Facilities Co.

Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	2,850,000	3,324,000	16.63%
Earnings Per Share (fils)	6.00	7.00	16.67%
Total Operating Revenue (KWD)	4,347,000	3,591,000	(17.39%)
Net Operating Profit / (Loss) (KWD)	2,438,000	1,695,000	(30.48%)
Return on Average Equity (ROAE)	5.76%	5.76%	
Return on Average Assets (ROAA)	3.14%	3.16%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
Assets:			
Current Assets	145,302,000	134,731,000	(7.3%)
Non-current Assets	138,451,000	148,546,000	7.3%
Total Assets	283,753,000	283,277,000	(0.2%)
Shareholders' Equity*	155,469,000	155,335,000	(0.1%)

Liabilities:

Current Liabilities	79,030,000	84,017,000	6.3%
Non-current Liabilities	49,197,000	43,866,000	(10.8%)
Total Liabilities	128,227,000	127,883,000	(0.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	17,332.6	P/E (x)	9.76
Value (KWD '000)	3,147.3	P/BV (x)	0.56
Closing Price (KWD)	0.172	Dividend Yield	8.77%
Book Value Per Share (KWD)	0.306	YTD Share Turnove	3.41%
Current Market Capitalization (KWD Million)	87.3	Beta	0.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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