

**Commercial Facilities Co.**
**FY-2025 Financial Results Announcement**

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	12,056,000	15,677,000	30.03%
Earnings Per Share (fils)	24.00	31.00	29.17%
Total Operating Revenue (KWD)	15,455,000	16,784,000	8.60%
Net Operating Profit / (Loss) (KWD)	6,604,000	7,721,000	16.91%
Cash Dividends Per Share (fils)	20.00	21.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	7.44%	9.45%	
Return on Average Assets (ROAA)	4.26%	5.02%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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**Assets:**

Current Assets	137,023,000	139,691,000	1.95%
Non-current Assets	149,703,000	197,953,000	32.23%
Total Assets	286,726,000	337,644,000	17.76%

Shareholders' Equity*	163,895,000	167,984,000	2.49%
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**Liabilities:**

Current Liabilities	61,380,000	68,066,000	10.89%
Non-current Liabilities	61,376,000	84,977,000	38.45%
Total Liabilities	122,756,000	153,043,000	24.67%

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	3,909.0	P/E (x)	8.88
Value (KWD '000)	1,063.4	P/BV (x)	0.83
Closing Price (KWD)	0.274	Dividend Yield	6.88%
Book Value Per Share (KWD)	0.331	YTD Share Turnove	0.77%
Current Market Capitalization (KWD Million)	139.1	Beta	0.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Mar-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

**Disclosure:**

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