

MAZAYA Holding Co.

11-Mar-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	7,221,973	5,103,588	(29.3%)
Earnings Per Share (fils)	11.60	8.17	(29.6%)
Total Operating Revenue (KWD)	68,610,246	22,056,098	(67.9%)
Gross Profit / (Loss) (KWD)	10,144,066	9,439,146	(6.9%)
Cash Dividends Per Share (fils)	8.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	6.72%	5.15%	
Return on Average Assets (ROAA)	2.95%	2.22%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	67,148,856	60,535,721	(9.8%)
Non-current Assets	167,062,951	165,086,178	(1.2%)
Total Assets	234,211,807	225,621,899	(3.7%)
Shareholders' Equity*	106,877,455	91,288,000	(14.6%)
Liabilities:			
Current Liabilities	29,390,081	28,163,661	(4.2%)
Non-current Liabilities	85,713,839	93,335,210	8.9%
Total Liabilities	115,103,920	121,498,871	5.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	121,153.4	P/E (x)	8.98
Value (KWD '000)	8,106.2	P/BV (x)	0.50
Closing Price (KWD)	0.067	Dividend Yield	11.98%
Book Value Per Share (KWD)	0.133	YTD Share Turnover	17.60%
Current Market Capitalization (KWD Million)	45.8	Beta	1.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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