

Kuwait Co. For Process Plant Cons. & Cont.

13-Aug-15

Kuwait Stock Exchange 1H-2015 Financial Results Announcement

Profitability	1H-2014	1H-2015	Variance
Net Profit / (Loss) (KWD)	573,321	510,276	(11.0%)
Earnings Per Share (fils)	7.29	6.49	(11.0%)
Total Operating Revenue (KWD)	18,463,550	12,136,852	(34.3%)
Gross Profit / (Loss) (KWD)	1,359,801	518,029	(61.9%)
Return on Average Equity (ROAE)	11.00%	9.45%	
Return on Average Assets (ROAA)	4.46%	4.43%	

Balance Sheet Summary (KWD)	30-Jun-14	30-Jun-15	Variance
Assets:			
Current Assets	28,657,748	21,182,015	(26.1%)
Non-current Assets	20,693,842	24,241,739	17.1%
Total Assets	49,351,590	45,423,754	(8.0%)

Shareholders' Equity*	21,134,013	23,298,183	10.2%
-----------------------	------------	------------	-------

Liabilities:

Current Liabilities	26,219,839	18,520,241	(29.4%)
Non-current Liabilities	1,997,738	3,605,330	80.5%
Total Liabilities	28,217,577	22,125,571	(21.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,603	P/E (x)	7.61
Value (KWD '000)	386	P/BV (x)	0.77
Closing Price (KWD)	0.224	Dividend Yield	1.99%
Book Value Per Share (KWD)	0.296	YTD Share Turnover	2.00%
Current Market Capitalization (KWD Million)	18.0	Beta	0.40

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company (Public) 2015