

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(208,527)	2,848,836	NM
Earnings Per Share (fils)	(0.99)	13.53	NM
Total Operating Revenue (KWD)	(39,634)	3,838,183	NM
Gross Profit / (Loss) (KWD)	(344,117)	2,954,576	NM
Return on Average Equity (ROAE)	0.91%	9.77%	
Return on Average Assets (ROAA)	0.87%	8.99%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	1,345,703	6,705,821	398.3%
Non-current Assets	34,497,837	32,491,241	(5.8%)
Total Assets	35,843,540	39,197,062	9.4%

Shareholders' Equity*	34,686,777	34,363,259	(0.9%)
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Liabilities:

Current Liabilities	1,156,763	4,833,803	317.9%
Non-current Liabilities	-	-	
Total Liabilities	1,156,763	4,833,803	317.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	65,461	P/E (x)	3.87
Value (KWD '000)	3,433	P/BV (x)	0.39
Closing Price (KWD)	0.062	Dividend Yield	4.60%
Book Value Per Share (KWD)	0.163	YTD Share Turnover	30.18%
Current Market Capitalization (KWD Million)	13.4	Beta	0.26

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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