

Al-Deera Holding Co.

15-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	626,150	(496,478)	NM
Earnings Per Share (fils)	2.85	(2.52)	NM
Total Operating Revenue (KWD)	10,224,620	152,675	(98.5%)
Gross Profit / (Loss) (KWD)	364,036	(496,836)	NM
Return on Average Equity (ROAE)	3.58%	NM	
Return on Average Assets (ROAA)	1.05%	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	1,879,562	2,314,316	23.1%
Non-current Assets	24,535,830	27,009,848	10.1%
Total Assets	26,415,392	29,324,164	11.0%
Shareholders' Equity*	11,417,689	13,632,333	19.4%
Liabilities:			
Current Liabilities	14,340,455	4,368,899	(69.5%)
Non-current Liabilities	266,432	10,934,003	NM
Total Liabilities	14,606,887	15,302,902	4.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	101,998	P/E (x)	NM
Value (KWD '000)	4,065	P/BV (x)	0.45
Closing Price (KWD)	0.031	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.069	YTD Share Turnover	51.68%
Current Market Capitalization (KWD Million)	6.1	Beta	0.85

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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