

Investors Holding Group Co.

26-Mar-14

Kuwait Stock Exchange FY-2013 Financial Results Announcement

Profitability	FY-2012	FY-2013	Variance
Net Profit (Loss) KWD	9,082	(2,192,066)	NM
Earnings Per Share (fils)	0.01	(2.05)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.03%	NM	
Return on Average Assets (ROAA)	0.02%	NM	
	Q4-12	Q4-13	Variance
Net Profit (Loss) KWD	303,507	(1,029,688)	(439.3%)
Earnings Per Share (fils)	0.29	(2.05)	(811.4%)

Balance Sheet Summary (KWD)	31-Dec-12	31-Dec-13	Variance
Assets:			
Current Assets	366,259	241,163	(34.2%)
Non-current Assets	59,777,527	53,429,814	(10.6%)
Total Assets	60,143,786	53,670,977	(10.8%)
Shareholders' Equity*	31,832,937	28,664,922	(10.0%)
Liabilities:			
Current Liabilities	2,588,010	844,948	(67.4%)
Non-current Liabilities	24,265,130	21,856,243	(9.9%)
Total Liabilities	26,853,140	22,701,191	(15.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,834,276	P/E (x)	NM
Value (KWD '000)	49,610	P/BV (x)	0.88
Closing Price (KWD)	0.024	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.027	YTD Share Turnover	171.43%
Current Market Capitalization (KWD Million)	25.1	Beta	1.71

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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