

Kuwait Hotels Co.

16-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	480,674	137,496	(71.4%)
Earnings Per Share (fils)	8.50	2.40	(71.8%)
Total Operating Revenue (KWD)	2,376,158	2,223,451	(6.4%)
Gross Profit / (Loss) (KWD)	482,414	477,525	(1.0%)
Return on Average Equity (ROAE)	11.77%	NM	
Return on Average Assets (ROAA)	6.40%	NM	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	4,687,018	4,598,879	(1.9%)
Non-current Assets	5,674,763	5,468,649	(3.6%)
Total Assets	10,361,781	10,067,528	(2.8%)

Shareholders' Equity*	6,510,462	6,160,696	(5.4%)
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Liabilities:

Current Liabilities	2,865,298	2,967,867	3.6%
Non-current Liabilities	1,014,911	968,320	(4.6%)
Total Liabilities	3,880,209	3,936,187	1.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34	P/E (x)	NM
Value (KWD '000)	8	P/BV (x)	2.34
Closing Price (KWD)	0.250	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.109	YTD Share Turnover	0.06%
Current Market Capitalization (KWD Million)	14.4	Beta	0.08

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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