

Kuwait Investment Co.

3-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	2,009,274	7,713,911	283.9%
Earnings Per Share (fils)	3.67	14.08	283.9%
Total Operating Revenue (KWD)	6,053,039	9,824,203	62.3%
Gross Profit / (Loss) (KWD)	1,400,595	7,731,746	452.0%
Return on Average Equity (ROAE)	3.07%	7.76%	
Return on Average Assets (ROAA)	1.28%	3.44%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	223,304,747	158,074,942	(29.2%)
Non-current Assets	77,917,359	103,677,999	33.1%
Total Assets	301,222,106	261,752,941	(13.1%)
Shareholders' Equity*	122,761,964	126,861,799	3.3%
Liabilities:			
Current Liabilities	142,044,084	97,931,862	(31.1%)
Non-current Liabilities	3,529,320	3,166,710	(10.3%)
Total Liabilities	145,573,404	101,098,572	(30.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	43,515	P/E (x)	5.31
Value (KWD '000)	4,258	P/BV (x)	0.41
Closing Price (KWD)	0.094	Dividend Yield	7.42%
Book Value Per Share (KWD)	0.232	YTD Share Turnover	7.89%
Current Market Capitalization (KWD Million)	51.7	Beta	0.69

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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