

First Takaful Insurance Co.

16-May-19

## Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	435,327	317,235	(27.1%)
Earnings Per Share (fils)	4.08	2.98	(27.0%)
Total Operating Revenue (KWD)	485,704	360,418	(25.8%)
Gross Profit / (Loss) (KWD)	435,327	317,235	(27.1%)
Return on Average Equity (ROAE)	7.74%	7.11%	
Return on Average Assets (ROAA)	5.02%	4.51%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
<b>Assets:</b>			
Current Assets	7,963	10,628	33.5%
Non-current Assets	16,280,336	14,887,173	(8.6%)
<b>Total Assets</b>	<b>16,288,299</b>	<b>14,897,801</b>	<b>(8.5%)</b>

Shareholders' Equity*	10,517,485	9,274,420	(11.8%)
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### Liabilities:

Current Liabilities	109,091	141,876	30.1%
Non-current Liabilities	5,661,723	5,481,505	(3.2%)
<b>Total Liabilities</b>	<b>5,770,814</b>	<b>5,623,381</b>	<b>(2.6%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	230	P/E (x)	6.67
Value (KWD '000)	10	P/BV (x)	0.51
Closing Price (KWD)	0.044	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.087	YTD Share Turnover	0.22%
Current Market Capitalization (KWD Million)	4.7	Beta	0.12

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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