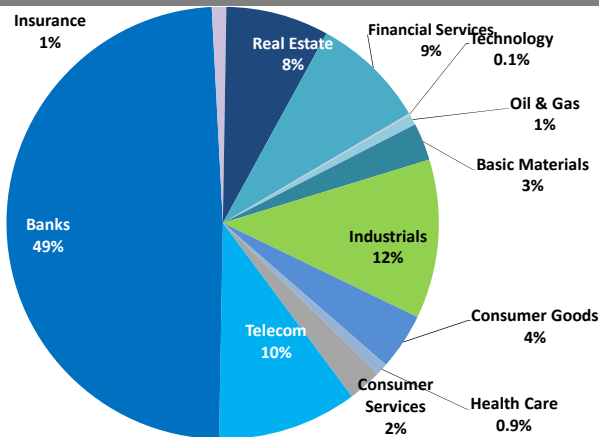


Boursa Kuwait Daily Report

July 31, 2017

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,124.5	14.0	10.9%
2- Kuwait Finance House	3,084.6	18.7	9.1%
3- Zain	1,921.2	12.3	12.4%
4- Ahli United Bank - Bahrain	1,594.9	9.2	16.1%
5- Agility (PWC Logistics)	1,119.7	19.0	6.4%
6- Boubyan Bank	941.7	22.9	11.9%
7- Kuwait Food Co. (Americana)	844.2	18.0	19.4%
8- Ahli United Bank - Kuwait	785.8	19.5	10.5%
9- Burgan Bank	755.3	11.1	10.5%
10- Gulf Bank	752.9	17.5	7.5%
Total	15,925	14.63	10.9%

*: ROE is calculated based on FY2016 net profit & shareholders' equity as of 31-December-16

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
AL-Mowasat Healthcare Co.	0.480	0.080	20.0%
Sanam Real Estate Co.	0.043	0.007	19.4%
National Industries Co.	0.185	0.025	15.6%
Warba Insurance Co.	0.089	0.011	13.7%
National Petroleum Services Co.	0.950	0.100	11.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.029	(0.004)	(12.1%)
Al Massaleh Real Estate Co.	0.041	(0.003)	(6.4%)
Ajial Real Estate Entertainment Co.	0.137	(0.009)	(6.2%)
KAMCO Investment Co.	0.072	(0.003)	(4.0%)
Mubarrad Transport Co.	0.074	(0.003)	(3.6%)

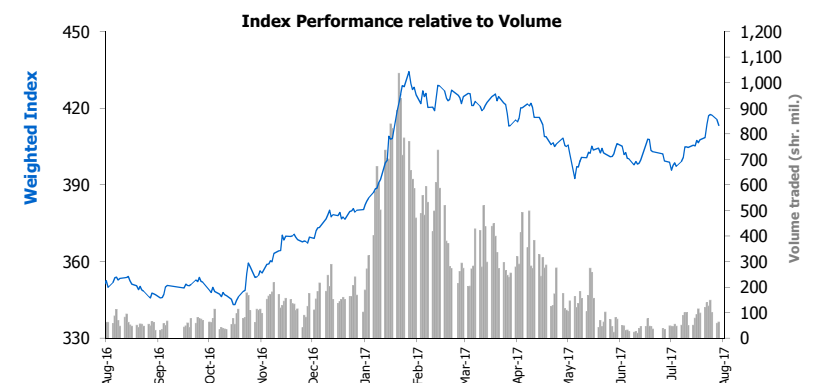
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.212	(1.9%)	6,992,439
Kuwait Finance House	0.535	(2.4%)	5,773,128
Al-Mal Investment Co.	0.017	2.4%	5,019,384
A'ayan Leasing & Investment Co.	0.046	0.4%	4,148,214
Gulf Cement Co.	0.076	0.5%	3,747,935

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	28,186.7	▼	(0.5%)	3.4%	7.9%
Oil & Gas	221.6	▲	5.0%	(1.0%)	(3.2%)
Basic Materials	790.3	=	0.0%	0.5%	29.1%
Industrials	3,354.7	▼	(0.0%)	4.2%	23.9%
Consumer Goods	1,194.5	▲	6.8%	(11.4%)	(16.8%)
Health Care	245.6	▲	3.4%	2.7%	7.3%
Consumer Services	718.8	▼	(0.2%)	5.3%	13.4%
Telecommunications	2,945.4	▼	(1.5%)	4.8%	2.3%
Banks	13,790.9	▼	(1.3%)	4.8%	11.3%
Insurance	303.0	▲	0.7%	0.1%	(6.4%)
Real Estate	2,175.0	▼	(0.7%)	1.5%	(1.2%)
Financial Services	2,414.8	▼	(0.4%)	4.6%	(1.3%)
Technology	32.1	=	0.0%	(5.0%)	2.5%

Market Breadth	▲ 46	▼ 54	■ 61		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Price Index	6,851.62	56.4	0.8%	1.3%	19.2%
Weighted Index	413.29	(2.3)	(0.5%)	3.5%	8.7%
Kuwait 15 Index	943.17	(5.8)	(0.6%)	3.6%	6.6%
Market Cap (KWD Mn)	28,187	(155.2)	(0.5%)	3.4%	7.9%



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2017	YTD 2016
Volume (Shrs Mn)	63.4	5.4	9.3%	278.1	136.2
Value Traded (KWD Mn)	12.3	3.9	46.2%	27.1	11.8
No. of Trades	2,465	252	11.4%	5,642	3,111

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.7%	9.2%	9.6%	10.1%	9.8%
Weighted Index	10.7%	10.1%	10.2%	9.7%	9.4%

**: Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.535	(2.4%)	3,112,984
Ahli United Bank - Bahrain	0.212	(1.9%)	1,507,958
Zain	0.444	(2.2%)	1,149,881
Human Soft Holding Co.	4.300	1.2%	999,471
National Bank of Kuwait	0.697	(0.9%)	925,805

KUWAIT 15 INDEX Data

Monday, July 31, 2017

Kuwait 15 Index Constituents	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-17 Price Return	YTD-17 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Kuwait 15	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼ National Bank of Kuwait	0.697	(0.006)	(0.85%)	4,124	24.9%	14.6%	14.0	1.52	4.0%	1.35	10.9%	12.6%	314.1	220.0
▼ Kuwait Finance House	0.535	(0.013)	(2.37%)	3,085	18.6%	10.9%	18.7	1.70	2.8%	1.35	9.1%	9.0%	522.0	289.7
▼ Zain	0.444	(0.010)	(2.20%)	1,921	11.6%	6.8%	12.3	1.52	7.1%	1.54	12.4%	8.3%	585.7	271.2
▲ Kuwait Food Co. (Americana)	2.100	0.200	10.53%	844	5.1%	3.0%	18.0	3.48	28.5%	0.75	19.4%	(19.2%)	9.3	24.1
▼ Boubyan Bank	0.414	(0.003)	(0.72%)	942	5.7%	3.3%	22.9	2.73	1.4%	1.14	11.9%	10.1%	121.9	50.6
▼ Agility (PWC Logistics)	0.840	(0.010)	(1.18%)	1,120	6.8%	4.0%	19.0	1.22	3.1%	1.59	6.4%	49.0%	264.9	181.2
▼ Mabane Co.	0.775	(0.015)	(1.90%)	726	4.4%	2.6%	14.9	2.11	1.2%	1.17	14.2%	(4.3%)	44.1	36.0
= Gulf Bank	0.247	0.000	0.00%	753	4.5%	2.7%	17.5	1.31	2.7%	0.73	7.5%	2.9%	123.6	31.2
▼ Burgan Bank	0.351	(0.010)	(2.77%)	755	4.6%	2.7%	11.1	1.16	1.3%	1.09	10.5%	20.8%	136.7	45.0
▼ Kuwait Projects Co. (Holding)	0.364	(0.006)	(1.62%)	536	3.2%	1.9%	11.8	1.14	6.3%	1.15	9.7%	(27.2%)	103.4	46.3
▲ Human Soft Holding Co.	4.300	0.050	1.18%	526	3.2%	1.9%	21.7	10.89	3.7%	0.14	50.2%	59.3%	28.8	95.9
= Qurain Petrochemicals Industries Co.	0.347	0.000	0.00%	381	2.3%	1.4%	10.4	1.19	0.0%	0.90	11.4%	50.9%	115.2	37.0
= Boubyan Petrochemicals	0.570	0.000	0.00%	305	1.8%	1.1%	13.8	1.07	6.8%	1.03	7.8%	15.2%	47.7	26.8
▼ Mezzan Holding Co.	0.902	(0.013)	(1.42%)	281	1.7%	1.0%	16.3	2.64	3.1%	0.85	16.2%	(3.0%)	26.3	25.3
▲ Kuwait International Bank	0.247	0.003	1.23%	256	1.5%	0.9%	14.1	1.02	3.6%	1.12	7.2%	19.9%	253.9	60.5
Subtotal- Kuwait 15 Index	943.17	(5.77)	-0.61%	16,555	100%	59%	15.2	1.60	4.89%		10.5%	6.6%	2,698	1,441
Remaining of the Market				11,631		41%	17.8	0.97	4.42%		5.5%		37,899	2,513

Source: KAMCO Research

Boursa Kuwait Daily Bulletin

Monday, July 31, 2017

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-17 Return #	Daily Trading Data		YTD-17 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.53	0.00%	1.29	0.041	0.003	8.2	0.075	0.028	18.8%	61,500	2,494	155.5%	NM
= Independent Petroleum Group	IPGK.KW	10.0	0.59	8.64%	0.32	0.330	0.000	50.2	0.445	0.310	(9.6%)	0	0	2.2%	5.8%
▲ National Petroleum Services Co.	NAPS.KW	12.3	3.84	4.71%	0.21	0.950	0.100	95.0	1.680	0.690	101.1%	7,346	6,255	5.0%	31.1%
▼ The Energy House Co.	ENER.KW	NM	0.82	0.00%	0.64	0.036	(0.001)	26.6	0.062	0.033	(15.5%)	121,081	4,352	10.6%	NM
▼ Gulf Petroleum Investment	GPIK.KW	50.9	0.47	0.00%	0.98	0.042	(0.000)	22.7	0.067	0.036	(1.6%)	196,100	8,332	148.8%	0.9%
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	18.9	0.32	0.00%	0.41	0.090	0.003	18.9	0.104	0.055	(9.1%)	150	14	3.9%	1.7%
Oil & Gas		NM	0.83	3.98%				221.6			(3.2%)	386,177	21,447		NM
= Kuwait Foundry Co.	KFDC.KW	NM	1.00	3.46%	0.49	0.289	0.000	44.5	0.370	0.162	58.8%	0	0	10.2%	NM
= Boubyan Petrochemicals Co.*	BPCC.KW	13.8	1.07	6.79%	1.03	0.570	0.000	304.8	0.600	0.445	15.2%	533,969	304,354	8.9%	7.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.2	1.88	8.47%	0.03	0.590	0.000	59.5	0.700	0.570	(10.6%)	0	0	0.3%	18.4%
= Qurain Petrochemical Industries Co. *	ALQK.KW	10.4	1.19	0.00%	0.90	0.347	0.000	381.4	0.370	0.188	50.9%	255,601	88,701	10.5%	11.4%
Basic Materials		12.8	1.16	3.45%				790.3			29.1%	789,570	393,055		9.0%
= Specialities Group Holding Co.	SPEC.KW	NM	0.48	0.00%	0.17	0.095	0.000	14.3	0.110	0.070	18.8%	188,600	17,968	49.9%	NM
▼ Kuwait Cement Co.	KCEM.KW	16.0	1.63	4.58%	0.79	0.425	(0.010)	311.7	0.530	0.370	3.7%	9,264	3,937	1.1%	10.2%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.1	0.68	0.00%	0.98	0.427	(0.002)	89.6	0.600	0.350	13.9%	55,835	23,896	12.4%	5.2%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	5.9	0.81	4.85%	0.56	0.206	0.000	37.1	0.244	0.144	22.6%	21,400	4,412	10.7%	13.8%
= Kuwait Portland Cement Co.	PCEM.KW	11.7	1.42	8.42%	1.02	0.950	0.000	95.2	1.120	0.890	4.4%	0	0	5.7%	12.1%
= Shuaiba Industrial Co.	PAPE.KW	15.6	1.55	5.45%	0.34	0.290	0.000	29.2	0.510	0.230	22.9%	11,500	3,335	6.6%	9.9%
= ACICO Industries Co.	ACIC.KW	11.3	0.75	5.27%	0.70	0.270	0.000	81.6	0.335	0.251	3.1%	0	0	10.7%	6.6%
= Hilal Cement Co.	HCKK.KW	NM	1.18	0.00%	0.11	0.208	0.000	17.6	0.216	0.110	76.3%	0	0	0.6%	0.8%
= Kuwait Building Materials Co.	KBMM.KW	17.9	0.72	5.15%	0.08	0.136	0.000	4.1	0.190	0.096	(28.4%)	0	0	1.9%	4.1%
▲ National Industries Co.	NIBM.KW	NM	0.76	10.81%	0.35	0.185	0.025	64.4	0.226	0.160	(11.9%)	1,146	194	2.1%	0.9%
▼ Equipment Holding Co.	EQUI.KW	NM	0.54	0.00%	1.12	0.051	(0.000)	6.9	0.080	0.041	(12.4%)	90,025	4,424	239.2%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.64	0.00%	0.56	0.064	0.003	6.7	0.087	0.053	(2.0%)	71,200	4,331	89.8%	NM
▼ Agility (PWC Logistics)	AGLT.KW	19.0	1.22	3.08%	1.59	0.840	(0.010)	1,119.7	0.869	0.445	49.0%	286,710	242,468	19.9%	6.4%
▲ Educational Holding Group*	EDUK.KW	14.9	2.20	3.98%	0.46	0.375	0.015	92.0	0.480	0.192	82.0%	242,084	88,000	7.6%	14.8%
= National Cleaning Co.	CLEA.KW	35.9	0.34	0.00%	0.86	0.052	0.000	13.0	0.061	0.038	11.8%	0	0	73.9%	0.9%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	7.4	0.29	0.00%	1.30	0.060	0.000	15.9	0.073	0.041	(6.3%)	0	0	42.7%	4.0%
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.9	0.75	3.18%	0.27	0.155	0.000	15.5	0.200	0.140	(9.9%)	0	0	0.9%	5.8%
▲ Humansoft Holding Co.	HUMN.KW	21.7	10.89	3.71%	0.14	4.300	0.050	525.6	4.400	1.380	59.3%	237,746	999,471	23.6%	50.2%
= Nafais Holding Co.	NAFA.KW	12.8	1.00	0.00%	0.17	0.195	0.000	62.7	0.280	0.130	(5.3%)	0	0	4.1%	7.8%
▲ National Shooting Co.	SHOOTING.KW	NM	0.35	0.00%	1.35	0.029	0.001	8.1	0.040	0.025	7.4%	430,040	11,811	244.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	19.5	1.94	3.19%	0.49	0.568	0.003	84.4	0.680	0.480	4.1%	25,100	14,182	14.8%	9.9%
= Mishref General Trading & Contracting Co.	MTCC.KW	18.3	0.42	0.00%	0.55	0.056	0.000	17.2	0.059	0.047	0.0%	0	0	0.0%	2.3%
= United Projects Group	UPAC.KW	6.8	1.95	11.73%	0.29	0.698	0.000	57.6	0.920	0.610	4.2%	0	0	0.8%	28.6%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	18.1	1.25	0.00%	0.89	0.346	(0.002)	329.4	0.370	0.202	44.2%	17,615	6,095	3.3%	6.9%
▼ Mubarrad Transport Co.	MBRD.KW	9.6	0.65	6.76%	1.00	0.074	(0.003)	12.1	0.087	0.047	25.4%	250,019	18,733	104.7%	6.8%
= KGL Logistics Co.	LOGK.KW	5.7	0.38	0.00%	0.92	0.051	0.000	33.9	0.087	0.049	(30.3%)	0	0	39.7%	6.6%
= Sharjah Cement Co.	SCEM.KW	8.6	0.39	9.58%	0.45	0.084	0.000	46.2	0.096	0.076	(2.9%)	0	0	4.8%	4.6%
▲ Gulf Cement Co.	GCEM.KW	15.0	0.63	13.23%	0.77	0.076	0.000	62.1	0.095	0.070	0.8%	3,747,935	283,351	13.0%	4.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.4	0.54	9.33%	0.73	0.075	0.000	27.2	0.096	0.065	0.0%	0	0	0.3%	4.8%
▲ Fujairah Cement Industries Co.	FCEM.KW	6.2	0.34	6.06%	0.56	0.082	0.006	29.1	0.093	0.072	2.4%	1,142	94	29.3%	5.5%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	12.7	0.63	8.43%	0.72	0.089	0.000	44.5	0.108	0.076	(1.1%)	28,515	2,382	1.3%	5.0%
Industrials		16.9	1.18	3.81%				3,354.7			23.9%	5,715,876	1,729,084		7.0%

Boursa Kuwait Daily Bulletin

Monday, July 31, 2017

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-17 Return #	Daily Trading Data		YTD-17 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	12.4	1.15	2.17%	0.43	0.223	(0.001)	48.3	0.260	0.182	4.2%	15,000	3,349	3.2%	9.3%
= Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.61	0.00%	1.14	0.073	0.000	21.2	0.124	0.068	(15.6%)	20,000	1,468	140.2%	0.4%
▲ Kuwait Food Co. (Americana)	FOOD.KW	18.0	3.48	28.50%	0.75	2.100	0.200	844.2	2.700	1.900	(19.2%)	1	2	2.3%	19.4%
▼ Mezzan Holding Co.	MEZZ.KW	16.3	2.64	3.10%	0.85	0.902	(0.013)	280.8	1.100	0.880	(3.0%)	24,600	22,189	8.5%	16.2%
Consumer Goods		17.5	2.81	20.96%				1,194.5			(16.8%)	59,601	27,009		16.0%
▲ AL-Mowasat Healthcare Co.	MHCK.KW	10.8	1.88	4.17%	0.05	0.480	0.080	48.8	0.495	0.200	92.0%	526	184	0.6%	17.4%
= Advanced Technology Co.	ATCK.KW	NM	3.52	1.36%	NA	1.100	0.000	165.0	1.100	0.700	19.6%	0	0	0.0%	NM
= Yiacco Medical Co.	YIAC.KW	NM	1.11	0.00%	0.74	0.175	0.000	31.8	0.460	0.151	(51.4%)	0	0	2.8%	1.4%
Health Care		NM	2.42	1.74%				245.6			7.3%	526	184		2.3%
= Kuwait National Cinema Co.	KCIN.KW	14.6	1.98	3.66%	0.12	1.350	0.000	136.4	1.670	0.900	8.9%	0	0	0.8%	13.5%
= Sultan Center Food Products Co.	SCFK.KW	NM	4.16	0.00%	1.32	0.067	0.000	38.8	0.100	0.050	17.5%	0	0	9.2%	NM
▼ EYAS for Higher & Technical Education Co.*	EYAS.KW	25.6	3.28	0.00%	0.07	0.850	(0.020)	103.1	1.590	0.335	120.8%	17,408	14,797	2.9%	12.8%
= IFA Hotels & Resorts Co.*	IFAH.KW	46.0	2.82	0.00%	0.38	0.285	0.000	181.1	0.302	0.130	56.6%	0	0	0.0%	6.1%
▼ Oula Fuel Marketing Co.	OULA.KW	14.1	0.82	4.07%	0.38	0.121	(0.001)	49.0	0.142	0.108	2.5%	119,999	14,713	8.8%	5.8%
= Kuwait Resorts Co.	MUNK.KW	6.6	0.62	6.04%	0.52	0.077	0.000	15.2	0.102	0.067	(3.4%)	78,000	5,852	67.9%	9.4%
▲ Jazeera Airways Co.	JAZK.KW	9.3	2.71	7.00%	0.54	0.500	0.010	100.0	0.880	0.376	(35.1%)	68,284	33,638	7.1%	29.2%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.6	0.84	4.03%	0.45	0.123	(0.001)	49.8	0.138	0.108	6.0%	131,280	16,339	3.4%	5.7%
= Future Kid Entertainment and R.E Co.	KIDK.KW	8.9	0.59	0.98%	0.10	0.106	0.000	12.3	0.130	0.095	0.0%	0	0	1.0%	6.6%
▼ Al Rai Media Group Co.	ALRA.KW	6.7	0.64	16.70%	0.62	0.119	(0.001)	27.7	0.180	0.114	(13.8%)	85,000	10,220	16.6%	9.5%
▲ Jiyad Holding Co	JIYAD.KW	6.0	0.45	0.00%	0.46	0.054	0.001	5.4	0.073	0.039	26.8%	79,410	4,067	337.7%	7.4%
Consumer Services		36.7	1.67	3.01%				718.8			13.4%	579,381	99,627		4.5%
▼ Zain	ZAIN.KW	12.3	1.52	7.11%	1.54	0.444	(0.010)	1,921.2	0.520	0.320	8.3%	2,563,509	1,149,881	13.5%	12.4%
▲ National Mobile Telecom Co.	OORE.KW	12.6	0.91	7.26%	0.86	1.164	0.004	586.7	1.380	1.000	(3.0%)	20,393	23,191	0.6%	7.3%
▼ Hits Telecom Holding Co.	HITS.KW	NM	0.65	0.00%	1.00	0.043	(0.001)	37.5	0.074	0.034	3.6%	298,401	12,713	116.5%	NM
▼ Kuwait Telecommunication Co.	VIVA.KW	10.0	3.01	1.25%	0.73	0.801	(0.005)	400.0	0.950	0.785	(13.9%)	96,859	77,757	2.0%	30.0%
Telecommunications		12.4	1.40	6.25%				2,945.4			2.3%	2,979,162	1,263,542		11.3%
▼ National Bank of Kuwait	NBKK.KW	14.0	1.52	4.03%	1.35	0.697	(0.006)	4,124.5	0.760	0.560	12.6%	1,322,573	925,805	5.3%	10.9%
= Gulf Bank	GBKK.KW	17.5	1.31	2.71%	0.73	0.247	0.000	752.9	0.295	0.224	2.9%	526,200	129,755	4.1%	7.5%
= Commercial Bank of Kuwait	CBKK.KW	11.4	0.99	3.88%	0.57	0.350	0.000	576.2	0.510	0.295	(6.1%)	0	0	0.3%	8.7%
▼ Ahli Bank of Kuwait	ABKK.KW	15.9	0.93	3.42%	0.46	0.319	(0.001)	516.5	0.345	0.290	6.3%	44,001	13,808	0.5%	5.8%
▼ Ahli United Bank - Kuwait	BKME.KW	19.5	2.04	2.41%	0.83	0.420	(0.007)	785.8	0.475	0.375	10.6%	9,706	4,041	0.7%	10.5%
▲ Kuwait International Bank	KIBK.KW	14.1	1.02	3.64%	1.12	0.247	0.003	256.2	0.270	0.180	19.9%	324,222	79,927	24.5%	7.2%
▼ Burgan Bank	BURG.KW	11.1	1.16	1.34%	1.09	0.351	(0.010)	755.3	0.372	0.295	20.8%	652,097	230,512	6.4%	10.5%
▼ Kuwait Finance House	KFIN.KW	18.7	1.70	2.84%	1.35	0.535	(0.013)	3,084.6	0.630	0.450	9.0%	5,773,128	3,112,984	9.1%	9.1%
▼ Boubyan Bank	BOUK.KW	22.9	2.73	1.38%	1.14	0.414	(0.003)	941.7	0.455	0.370	10.1%	663,119	274,893	5.4%	11.9%
▲ Warba Bank	WARB.KW	NM	2.83	0.00%	0.86	0.268	0.002	268.0	0.285	0.160	20.7%	214,128	56,791	33.6%	2.7%
▼ Ahli United Bank - Bahrain	AUBK.KW	9.2	1.49	7.71%	0.50	0.212	(0.004)	1,594.9	0.280	0.188	20.2%	6,992,439	1,507,958	6.1%	16.1%
▼ Ithmaar Bank	ITHMR.KW	NM	1.03	0.00%	1.09	0.044	(0.000)	134.3	0.082	0.030	16.6%	1,755,958	77,550	77.8%	0.8%
Banks		14.8	1.50	3.54%				13,790.9			11.3%	18,277,571	6,414,025		10.1%

Boursa Kuwait Daily Bulletin

Monday, July 31, 2017

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-17 Return #	Daily Trading Data		YTD-17 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	NM	0.86	7.33%	0.15	0.260	0.000	50.5	0.315	0.226	(7.1%)	0	0	0.3%	NM
= Gulf Insurance Group	GINS.KW	9.4	1.36	6.38%	0.16	0.600	0.000	112.2	0.720	0.500	(10.4%)	60,000	36,000	0.2%	14.6%
= Ahleiah Insurance Co.	AINS.KW	9.5	0.83	7.99%	0.15	0.430	0.000	86.0	0.510	0.430	(5.5%)	0	0	0.1%	8.7%
▲ Warba Insurance Co.	WINS.KW	55.5	0.35	10.57%	0.22	0.089	0.011	15.3	0.114	0.070	(12.9%)	1,112	87	1.1%	0.6%
= Kuwait Reinsurance Co.	KWRE.KW	14.3	0.65	5.38%	NA	0.186	0.000	27.9	0.196	0.180	3.3%	0	0	0.1%	4.6%
▲ First Takaful Insurance Co.	FTIK.KW	4.8	0.55	0.00%	0.13	0.048	0.001	5.2	0.089	0.037	(1.2%)	2,734	137	22.0%	11.5%
▲ Wethaq Takaful Insurance Co.	WETH.KW	6.6	0.52	0.00%	0.16	0.054	0.002	6.0	0.064	0.026	74.2%	1,000	52	29.8%	7.8%
Insurance		12.3	0.86	6.88%				303.0			(6.4%)	64,846	36,276		7.0%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.39	0.00%	1.43	0.047	(0.000)	27.9	0.065	0.027	30.6%	232,854	10,913	180.7%	NM
▼ Kuwait Real Estate Co.	KREK.KW	11.3	0.41	0.00%	1.43	0.060	(0.001)	54.4	0.085	0.049	(1.6%)	514,968	30,975	74.1%	3.7%
= United Real Estate Co.	UREK.KW	12.0	0.54	5.14%	1.04	0.088	0.000	104.4	0.116	0.080	(6.5%)	3,086	253	1.0%	4.5%
▲ National Real Estate Co.	NREK.KW	7.8	0.60	0.00%	1.47	0.127	0.002	125.7	0.138	0.072	22.1%	1,299,018	162,994	54.1%	7.7%
▲ Salhia Real Estate Co.	SREK.KW	15.6	1.37	5.19%	0.39	0.371	0.001	190.2	0.410	0.340	4.5%	40,200	14,824	1.7%	8.8%
▼ Tamdeen Real Estate Co.	TAMK.KW	23.5	1.34	2.36%	0.55	0.400	(0.010)	172.8	0.550	0.345	(14.9%)	8,533	3,413	0.4%	5.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	16.2	0.20	0.00%	0.29	0.137	(0.009)	24.2	0.200	0.121	(27.9%)	9,900	1,356	2.6%	1.3%
▼ Al Massaleh Real Estate Co.	MREC.KW	NM	0.38	0.00%	0.38	0.041	(0.003)	9.7	0.068	0.035	2.5%	30,000	1,230	23.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.28	0.00%	1.30	0.034	(0.000)	17.5	0.062	0.025	11.0%	539,100	18,388	134.4%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	4.1	0.32	0.00%	0.62	0.040	(0.000)	18.2	0.055	0.037	7.5%	151,448	6,061	73.5%	7.8%
▼ Mabanee Co.	MABK.KW	14.9	2.11	1.22%	1.17	0.775	(0.015)	725.9	0.910	0.740	(4.3%)	169,385	131,960	4.7%	14.2%
= Injazzat Real Estate Development Co.	INJA.KW	9.9	0.54	5.33%	0.93	0.091	0.000	31.3	0.099	0.066	22.3%	0	0	10.1%	5.4%
▲ Investors Holding Group Co.	INVK.KW	NM	0.74	0.00%	1.36	0.024	0.000	15.6	0.037	0.019	8.0%	3,673,595	88,960	307.9%	0.2%
▼ International Resorts Co.	IRCK.KW	NM	0.62	0.00%	1.36	0.033	(0.001)	5.1	0.047	0.023	20.0%	188,100	5,863	177.4%	NM
▲ The Commercial Real Estate Co.	TUJK.KW	9.5	0.51	6.06%	1.02	0.082	0.000	145.6	0.093	0.072	1.9%	775,000	62,771	10.8%	5.4%
▲ Sanam Real Estate Co.	SANK.KW	NM	0.52	0.00%	0.35	0.043	0.007	5.3	0.062	0.027	43.3%	1	0	21.2%	NM
= A'ayan Real Estate Co.	AYRE.KW	12.4	0.44	7.93%	0.99	0.082	0.000	34.1	0.099	0.059	26.2%	0	0	15.2%	3.6%
= Aqar Real Estate Investment Co.	AQAR.KW	9.3	0.60	8.05%	0.30	0.071	0.000	16.6	0.083	0.055	2.9%	0	0	2.8%	6.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.80	0.00%	0.83	0.041	0.000	7.8	0.050	0.020	74.5%	352,300	14,218	82.0%	0.8%
▲ MAZAYA Holding Co.	MAZA.KW	7.9	0.74	6.10%	1.08	0.118	0.001	81.2	0.150	0.104	9.3%	1,180,244	137,819	75.4%	9.3%
= AL-Themar International Holding Co.*	THMR.KW	19.4	0.60	0.00%	0.33	0.070	0.000	54.1	0.116	0.070	(21.3%)	0	0	8.6%	3.1%
▲ Tijara Real Estate & Investment Co.	TJUA.KW	25.9	0.55	0.00%	0.45	0.059	0.004	20.9	0.071	0.035	22.7%	20,111	1,106	14.1%	2.1%
▲ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.49	0.00%	0.46	0.036	0.000	8.7	0.055	0.019	61.8%	840,100	30,199	405.5%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	8.3	0.68	9.26%	0.26	0.085	0.000	21.4	0.097	0.074	(7.5%)	0	0	38.7%	8.3%
= Al-Argan International Real Estate Co.	ARGK.KW	23.4	0.48	6.02%	0.34	0.160	0.000	42.4	0.202	0.150	(3.6%)	0	0	5.6%	2.1%
= Abyaar Real Estate Development Co.	ABYR.KW	NM	0.31	0.00%	1.29	0.025	0.000	28.0	0.042	0.019	12.4%	3,369,961	85,572	270.6%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.24	0.00%	1.26	0.054	(0.000)	17.4	0.085	0.042	(3.8%)	205,644	11,023	157.4%	NM
▼ First Dubai For Real Estate Development	FIRST.KW	33.6	0.77	0.00%	1.12	0.052	(0.001)	51.6	0.090	0.044	(18.1%)	157,690	7,921	25.8%	2.3%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	8.3	0.42	4.12%	0.85	0.049	(0.001)	26.3	0.066	0.034	16.9%	921,350	44,649	92.0%	5.0%
= Real Estate Asset Management Co.	REAM.KW	50.7	2.53	1.30%	0.07	0.384	0.000	40.1	0.600	0.176	95.9%	0	0	51.8%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.40	0.00%	0.94	0.024	0.001	4.7	0.041	0.018	16.1%	161,100	3,810	211.0%	NM
▲ Al Mudon International Real Estate Co.	ALMK.KW	11.8	0.40	0.00%	0.86	0.040	0.001	4.0	0.070	0.025	2.6%	26,600	1,052	722.7%	3.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.28	0.00%	0.55	0.042	(0.001)	6.4	0.058	0.025	58.5%	116,600	4,877	38.0%	0.1%
▲ Kuwait Remal Real Estate Co.	REMALKW	27.1	1.35	0.00%	0.98	0.070	0.002	21.4	0.091	0.031	4.5%	228,600	15,441	291.2%	5.0%
= AWJ Holding Co.	AWJ.KW	8.9	0.41	9.60%	0.76	0.078	0.000	14.0	0.114	0.045	20.2%	0	0	120.3%	4.6%
		17.8	0.79	2.54%				2,175.0			(1.2%)	15,215,488	897,648		4.4%

Boursa Kuwait Daily Bulletin

Monday, July 31, 2017

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-17 Return #	Daily Trading Data		YTD-17 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	13.0	0.41	NM	0.69	0.094	(0.001)	51.7	0.110	0.075	9.0%	74,142	6,863	7.8%	3.2%
▼ Commercial Facilities Co.	FACI.KW	11.7	0.57	9.12%	0.66	0.177	(0.001)	95.0	0.188	0.152	13.5%	248,248	43,937	6.4%	4.8%
= Int'l Financial Advisors Co.	IFIN.KW	NM	0.56	0.00%	1.19	0.039	0.000	27.8	0.057	0.027	24.5%	83,611	3,187	85.9%	NM
▼ National Investment Co.	NINV.KW	NM	0.57	4.33%	1.21	0.111	(0.002)	97.3	0.148	0.095	16.8%	503,910	56,155	33.5%	NM
▼ Kuwait Projects Co.(Holding)	KPRO.KW	11.8	1.14	6.28%	1.15	0.364	(0.006)	536.4	0.580	0.332	(27.2%)	112,734	41,160	7.0%	9.7%
▲ Coast Invest. & Development Co.	COAS.KW	13.2	0.52	0.00%	1.59	0.044	0.001	27.2	0.064	0.037	13.0%	326,000	13,933	110.9%	3.9%
▲ The Securities House Co.	SECH.KW	16.7	0.29	0.00%	0.62	0.045	0.000	12.7	0.070	0.037	2.7%	80,100	3,594	262.8%	1.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	NM	3.74	0.00%	0.54	0.037	(0.000)	30.0	0.050	0.029	15.1%	10,537	358	12.3%	NM
= Kuwait Financial Centre	MARKZ.KW	14.4	0.62	4.98%	1.21	0.109	0.000	57.9	0.118	0.077	23.9%	0	0	0.4%	4.3%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.50	0.00%	0.31	0.029	0.001	7.7	0.043	0.019	23.4%	9,591	232	19.8%	NM
= Al-Aman Investment Co.	AMAN.KW	29.1	0.44	10.89%	0.80	0.046	0.000	9.0	0.067	0.040	(5.4%)	0	0	89.3%	1.5%
▼ First Investment Co.	OLAK.KW	43.7	0.32	0.00%	0.90	0.047	(0.000)	30.6	0.069	0.043	3.3%	79,950	3,720	66.2%	0.7%
▲ Al-Mal Investment Co.	MALK.KW	NM	0.68	0.00%	1.45	0.017	0.000	11.4	0.032	0.014	(12.3%)	5,019,384	84,655	182.7%	NM
= Gulf Investment House	GIHK.KW	NM	0.59	0.00%	0.89	0.034	0.000	5.6	0.060	0.023	13.3%	224,500	7,730	343.6%	NM
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	0.48	0.00%	1.09	0.046	0.000	37.6	0.064	0.025	42.2%	4,148,214	192,104	208.5%	4.8%
▼ Bayan Investment Co.	BAYK.KW	NM	0.58	0.00%	1.46	0.050	(0.000)	19.6	0.065	0.028	49.3%	272,187	13,619	141.2%	NM
▼ Osoul Investment Co.	OSUL.KW	62.9	0.53	0.00%	0.83	0.059	(0.000)	11.1	0.075	0.040	(3.6%)	4,892	274	12.9%	0.8%
▼ Kuwait Finance & Investment Co.	KFSK.KW	65.6	0.36	0.00%	0.41	0.043	(0.001)	13.9	0.055	0.032	16.2%	32,642	1,450	2.6%	0.6%
▼ KAMCO Investment Co.	KAMC.KW	14.9	0.51	6.27%	0.31	0.072	(0.003)	19.0	0.128	0.068	(25.8%)	20,775	1,529	6.2%	3.4%
▲ National International Holding Co.	NIHK.KW	5.9	0.40	0.00%	0.30	0.068	0.006	14.7	0.086	0.050	11.5%	100	7	32.1%	6.8%
= UniCap Investment and Finance	UNICAP.KW	6.9	0.38	0.00%	0.33	0.042	0.000	9.6	0.062	0.030	(14.3%)	213,077	8,969	98.9%	5.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.29	0.00%	0.41	0.019	(0.001)	4.1	0.024	0.013	52.0%	554,439	10,579	16.1%	NM
▼ Al-Deera Holding	DEER.KW	12.0	0.50	0.00%	0.89	0.029	(0.004)	5.7	0.051	0.027	(9.4%)	2,300	71	50.4%	4.2%
▲ Al Salam Group Holding Co.	SAGH.KW	44.8	0.41	0.00%	0.96	0.052	0.000	14.1	0.069	0.038	7.8%	804,520	41,861	173.3%	0.9%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.54	0.00%	1.30	0.038	(0.000)	12.0	0.058	0.032	1.9%	50,500	1,904	89.7%	NM
▲ Al Madina For Finance & Investment Co.	MADI.KW	13.8	0.86	0.00%	1.15	0.047	0.001	19.3	0.064	0.041	9.0%	237,299	11,233	136.1%	6.2%
▼ NOOR Financial Investment Co.	NOOR.KW	15.9	0.46	0.00%	1.33	0.052	(0.000)	21.3	0.066	0.037	13.4%	510,872	26,347	64.6%	2.9%
= Tamdeen Investment Co.	TAMI.KW	15.5	0.65	3.33%	0.61	0.300	0.000	103.5	0.330	0.240	7.1%	520	156	1.1%	4.2%
▲ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.38	7.73%	1.31	0.039	0.001	6.8	0.061	0.026	29.3%	32,006	1,243	235.8%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	1.07	0.040	0.000	32.1	0.047	0.028	27.3%	36,906	1,480	16.5%	NM
▲ Gulf North Africa Holding Co.	GNAH.KW	NM	0.41	0.00%	1.52	0.037	0.000	5.5	0.054	0.028	1.9%	175,415	6,408	218.7%	NM
▲ Amwal International Investment Co.	AMWA.KW	26.2	0.52	0.00%	0.43	0.045	0.000	8.1	0.093	0.015	86.7%	37,200	1,636	105.1%	2.0%
▲ Alimtiq Investment Group	ALIMK.KW	13.9	1.08	5.47%	1.00	0.168	0.002	190.4	0.200	0.067	64.7%	3,400,864	567,587	140.6%	7.8%
= Manazel Holding Co.	MANK.KW	24.9	0.97	0.00%	1.72	0.045	0.000	19.2	0.065	0.024	58.9%	25,000	1,113	261.3%	3.9%
▼ National Industries Group	NIND.KW	NM	0.53	6.96%	1.73	0.140	(0.001)	190.4	0.168	0.102	14.8%	1,069,041	150,114	23.6%	NM
= Boubyan Int'l Industries Holding Co. *	BIHC.KW	NM	0.49	0.00%	1.25	0.048	0.000	7.2	0.053	0.018	92.0%	158,475	7,525	287.4%	NM
= Arabi Holding Group Co.	AGHC.KW	42.1	0.53	0.00%	0.48	0.084	0.000	14.5	0.112	0.048	29.1%	0	0	60.9%	1.3%
▲ Privatization Holding Co.	KPPC.KW	NM	0.32	0.00%	1.25	0.050	0.000	30.3	0.063	0.042	15.6%	243,526	12,084	47.2%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.95	0.00%	0.12	0.032	0.000	5.3	0.049	0.025	(25.8%)	0	0	2.3%	NM
= Egypt Kuwait Holding Co.	ECHK.KW	10.9	1.48	0.00%	0.77	0.174	0.000	178.3	0.216	0.126	(1.1%)	73,000	12,703	1.2%	13.6%
= GFH Financial Group	GFH.KW	5.9	1.40	0.00%	1.25	0.172	0.000	388.1	0.246	0.067	2.4%	47,580	8,192	6.2%	23.9%
▼ Inovent	INOV.KW	10.7	0.87	6.05%	0.88	0.115	(0.001)	32.9	0.120	0.056	47.4%	406,312	46,866	58.6%	8.1%
Financial Services		28.7	0.76	5.52%				2,414.8			(1.3%)	19,330,369	1,392,576		2.7%

Boursa Kuwait Daily Bulletin

Monday, July 31, 2017

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-17 Return #	Daily Trading Data		YTD-17 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	10.8	1.42	0.00%	0.31	0.180	0.000	18.0	0.330	0.151	(1.7%)	0	0	1.8%	13.2%
= Osos Holding Group Co.	OSOS.KW	4.9	1.07	10.64%	0.96	0.141	0.000	14.1	0.260	0.100	8.5%	0	0	28.4%	21.8%
Technology		7.0	1.24	4.67%				32.1			2.5%	0	0		17.6%
Boursa Kuwait		16.2	1.26	4.70%				28,186.7			7.9%	63,398,567	12,274,474		7.8%

Year-to-Date 2017 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
EYAS for Higher & Technical Education Co.	0.850	120.8%
National Petroleum Services Co.	0.950	101.1%
Real Estate Asset Management Co.	0.384	95.9%
AL-Mowasat Healthcare Co.	0.480	92.0%
Boubyan Int'l Industries Holding Co.	0.048	92.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Abyaar Real Estate Development Co.	0.025	2,995,880,815
Ithmaar Bank	0.044	2,359,327,158
Investors Holding Group Co.	0.024	1,979,461,509
A'ayan Leasing & Investment Co.	0.046	1,697,547,260
Alimtiiaz Investment Group	0.168	1,594,412,347

YTD Top % Losers	Close (KWD)	Percent Change
Yiaco Medical Co.	0.175	(51.4%)
Jazeera Airways Co.	0.500	(35.1%)
KGL Logistics Co.	0.051	(30.3%)
Kuwait Building Materials Co.	0.136	(28.4%)
Ajial Real Estate Entertainment Co.	0.137	(27.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.535	289,723,754
Zain	0.444	271,244,496
Alimtiiaz Investment Group	0.168	261,830,097
National Bank of Kuwait	0.697	219,984,852
Agility (PWC Logistics)	0.840	181,201,642