

Kuwait Building Materials Manufacturing Co.

18-Jul-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	125,951	60,906	(51.6%)
Earnings Per Share (fils)	4.20	2.00	(52.4%)
Total Operating Revenue (KWD)	1,509,314	1,180,704	(21.8%)
Gross Profit / (Loss) (KWD)	343,537	213,640	(37.8%)
Return on Average Equity (ROAE)	4.12%	2.98%	
Return on Average Assets (ROAA)	3.57%	2.59%	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	3,828,919	3,915,311	2.3%
Non-current Assets	2,625,482	2,426,090	(7.6%)
Total Assets	6,454,401	6,341,401	(1.8%)
Shareholders' Equity*	5,591,405	5,544,946	(0.8%)
Liabilities:			
Current Liabilities	324,948	250,918	(22.8%)
Non-current Liabilities	538,048	545,537	1.4%
Total Liabilities	862,996	796,455	(7.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	571	P/E (x)	25.14
Value (KWD '000)	81	P/BV (x)	0.74
Closing Price (KWD)	0.136	Dividend Yield	5.15%
Book Value Per Share (KWD)	0.183	YTD Share Turnover	1.88%
Current Market Capitalization (KWD Million)	4.1	Beta	0.08

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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