

The Energy House Co.

9-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(3,989,601)	(3,873,887)	2.9%
Earnings Per Share (fils)	(5.32)	(5.17)	2.8%
Total Operating Revenue (KWD)	9,518,776	12,455,795	30.9%
Gross Profit / (Loss) (KWD)	(4,169,259)	(4,738,133)	(13.6%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	14,552,327	13,263,168	(8.9%)
Non-current Assets	50,718,324	34,070,157	(32.8%)
Total Assets	65,270,651	47,333,325	(27.5%)

Shareholders' Equity*	49,410,364	30,327,267	(38.6%)
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Liabilities:

Current Liabilities	10,610,594	12,090,639	13.9%
Non-current Liabilities	582,606	507,801	(12.8%)
Total Liabilities	11,193,200	12,598,440	12.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	82,759	P/E (x)	NM
Value (KWD '000)	3,943	P/BV (x)	0.79
Closing Price (KWD)	0.032	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.040	YTD Share Turnover	11.03%
Current Market Capitalization (KWD Million)	24.0	Beta	0.65

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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