KGL Logistics Co.

12-May-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	1,747,344	1,838,114	5.2%
Earnings Per Share (fils)	2.91	3.11	6.9%
Total Operating Revenue (KWD)	8,182,569	8,300,779	1.4%
Gross Profit / (Loss) (KWD)	1,845,961	1,934,690	4.8%
Return on Average Equity (ROAE)	6.81%	7.05%	
Return on Average Assets (ROAA)	5.69%	5.47%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	33,827,991	36,314,401	7.4%
Non-current Assets	65,148,099	82,222,394	26.2%
Total Assets	98,976,090	118,536,795	19.8%
Shareholders' Equity*	83,181,345	85,622,350	2.9%
Liabilities:			
Current Liabilities	12,114,017	26,047,803	115.0%
Non-current Liabilities	3,043,533	6,139,269	101.7%
Total Liabilities	15,157,550	32,187,072	112.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	105,991.20	P/E (x)	8.12
Value (KWD '000)	7,125.95	P/BV (x)	0.57
Closing Price (KWD)	0.081	Dividend Yield	6.12%
Book Value Per Share (KWD)	0.143	YTD Share Turnover	17.49%
Current Market Capitalization (KWD Million)	49.1	Beta	0.95

Source: KAMCO Research & Kuwait Stock Exchange
NM: Not Meaningful

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