

MENA Markets Daily Report

August 24, 2017

	Country	Benchmark		Index Value	DTD Change	YTD 2017	FY 2016
MENA Countries							
In this Report...	Kuwait	Price Index	▼	6,922.48	(0.1%)	20.4%	2.4%
Kuwait 2	Kuwait	Weighted Index	▼	428.98	(0.0%)	12.9%	(0.4%)
Saudi Arabia 3	Kuwait	KSX 15 Index	▲	978.60	0.1%	10.6%	(1.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	7,263.75	0.1%	0.7%	4.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,624.85	0.4%	2.7%	12.1%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,484.24	0.5%	5.8%	7.5%
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,487.41	0.3%	(1.3%)	5.6%
Bahrain 8	Qatar	QE 20 Index	▼	9,053.60	(0.1%)	(13.3%)	0.1%
Oman 9	Bahrain	Bahrain All Share	▼	1,305.25	(0.2%)	6.9%	0.4%
Egypt 10	Oman	MSM 30 Index	▼	4,955.27	(0.3%)	(14.3%)	7.0%
Jordan 11	Egypt	EGX 30	▼	12,996.20	(0.9%)	5.3%	76.2%
Tunisia 12	Jordan	ASE Index	▲	2,110.20	0.2%	(2.8%)	1.6%
Lebanon 13	Lebanon	Blom Stock Index	▼	1,152.51	(0.1%)	(5.0%)	3.7%
Morocco 14	Tunisia	Tunisia Index	▼	6,251.92	(0.2%)	13.9%	8.9%
Syria 15	Morocco	MASI	▲	12,192.23	0.0%	4.7%	30.5%
	Syria	DSE Weighted Index	▼	2,924.18	(0.6%)	80.8%	31.7%
Emerging Markets							
	China	SSE Composite Index	▼	3,286.42	(0.0%)	5.9%	(12.3%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,044.96	0.5%	(9.3%)	52.2%
	India	SENSEX	▲	31,588.07	0.1%	18.6%	1.9%
	Brazil	BOVESPA Stock Index	▲	70,477.63	0.7%	17.0%	38.9%
	Mexico	BOLSA Index	▼	51,280.18	(0.1%)	12.4%	6.2%
	Korea	KOSPI Index	▲	2,376.27	0.4%	17.3%	3.3%
	Taiwan	TAIEX Index	▲	10,479.03	0.7%	13.2%	11.0%
Global Markets							
	World	MSCI World Index	▼	1,942.15	(0.2%)	10.9%	5.3%
	Asia	MSCI Asia Pacific	▲	160.06	0.3%	18.5%	2.3%
	Europe	DJ Stoxx 600	▼	373.92	(0.5%)	3.5%	(1.2%)
	Europe	FTSEurofirst 300	▼	1,469.13	(0.5%)	2.9%	(0.6%)
	Emerging Markets	MSCI EM Index	▲	1,075.60	0.3%	24.7%	8.6%
	U.S.A	S&P 500	▼	2,444.04	(0.4%)	9.2%	9.5%
	U.S.A	DJIA	▼	21,812.09	(0.4%)	10.4%	13.4%
	U.S.A	NASDAQ Composite	▼	6,278.41	(0.3%)	16.6%	7.5%
	UK	FTSE 100	▲	7,382.65	0.0%	3.4%	14.4%
	Germany	DAX	▼	12,174.30	(0.5%)	6.0%	6.9%
	Japan	NIKKEI 225	▼	19,378.25	(0.3%)	1.4%	0.4%
	Hong Kong	HANG SENG INDEX	▲	27,567.73	0.6%	25.3%	0.4%
Commodities							
	Oil	OPEC Crude	▼	49.50	(0.6%)	(7.1%)	67.1%
	Oil	Brent	=	52.57	0.0%	(7.5%)	52.4%
	Oil	Kuwait	▼	48.59	(1.5%)	(8.9%)	85.5%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.93	(0.1%)	(17.7%)	30.0%
	Gold	Gold Spot \$/Oz	▼	1,288.55	(0.2%)	12.3%	8.1%

Source: Bloomberg & KAMCO Research

Investment Research Department
Kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

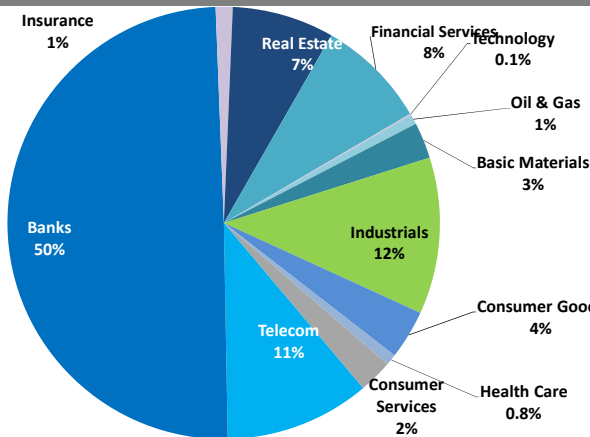
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 24, 2017

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,408.5	14.3	10.7%
2- Kuwait Finance House	3,372.9	19.2	9.8%
3- Zain	2,150.5	13.7	13.3%
4- Ahli United Bank - Bahrain	1,647.5	9.4	16.5%
5- Agility (PWC Logistics)	1,153.1	18.5	6.6%
6- Boubayan Bank	980.4	22.3	12.5%
7- Burgan Bank	802.6	10.6	11.3%
8- Ahli United Bank - Kuwait	780.2	18.9	10.5%
9- Mabane Co.	748.4	15.3	13.6%
10- Kuwait Food Co. (Americana)	743.7	15.3	18.7%

Total 16,788 14.74 11.5%

*: ROE is calculated based on TTM 1H-2017 net profit & shareholders' equity as of 30-June-17

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Co. For Process Plant Const. & Cont.	0.165	0.024	17.0%
Senergy Holding Co.	0.040	0.003	6.9%
Credit Rating & Collection Co.	0.032	0.002	5.7%
Amwal International Investment Co.	0.045	0.002	5.0%
Kuwait Foundry Co.	0.309	0.013	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.018	(0.001)	(6.7%)
AL-Mowasat Healthcare Co.	0.450	(0.032)	(6.6%)
National Industries Co.	0.185	(0.012)	(6.1%)
UniCap Investment and Finance	0.044	(0.002)	(5.0%)
The Energy House Co.	0.035	(0.002)	(4.7%)

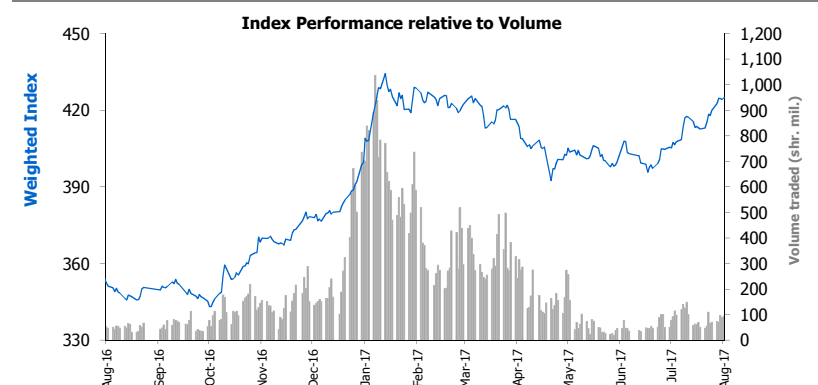
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Zain	0.497	(1.0%)	9,245,812
Alimtiq Investment Group	0.170	(0.6%)	8,294,705
Ahli United Bank - Bahrain	0.219	0.5%	5,152,111
Abyaar Real Estate Development Co.	0.027	(1.8%)	3,117,205
A'ayan Leasing & Investment Co.	0.046	(1.7%)	2,463,501

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,236.5	▲	0.0%	3.7%	11.9%
Oil & Gas	216.0	▼	(0.6%)	(2.5%)	(5.7%)
Basic Materials	789.8	▲	1.2%	(0.1%)	29.0%
Industrials	3,426.4	▲	0.0%	2.1%	26.5%
Consumer Goods	1,074.2	▲	0.4%	(10.1%)	(25.1%)
Health Care	242.6	▼	(1.3%)	(1.2%)	6.0%
Consumer Services	734.2	▼	(0.8%)	2.1%	15.8%
Telecommunications	3,173.6	▼	(0.7%)	7.7%	10.2%
Banks	14,530.5	▲	0.1%	5.4%	17.2%
Insurance	375.1	▲	0.5%	23.8%	15.8%
Real Estate	2,226.4	▲	0.5%	2.4%	1.2%
Financial Services	2,419.3	▼	(0.4%)	0.2%	(1.1%)
Technology	28.5	=	0.0%	(11.2%)	(9.0%)

Market Breadth		50		42		68
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Price Index	6,922.48	(9.5)	(0.1%)	1.0%	20.4%	
Weighted Index	428.98	(0.0)	(0.0%)	3.8%	12.9%	
Kuwait 15 Index	978.60	0.7	0.1%	3.8%	10.6%	
Market Cap (KWD Mn)	29,236	1.0	0.0%	3.7%	11.9%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2017	YTD 2016
Volume (Shrs Mn)	69.3	(25.5)	(26.9%)	257.3	128.1
Value Traded (KWD Mn)	14.0	(1.4)	(8.9%)	25.8	11.2
No. of Trades	3,188	(417)	(11.6%)	5,392	2,965

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.6%	9.1%	9.5%	10.1%	9.7%
Weighted Index	10.6%	10.0%	10.2%	9.6%	9.3%

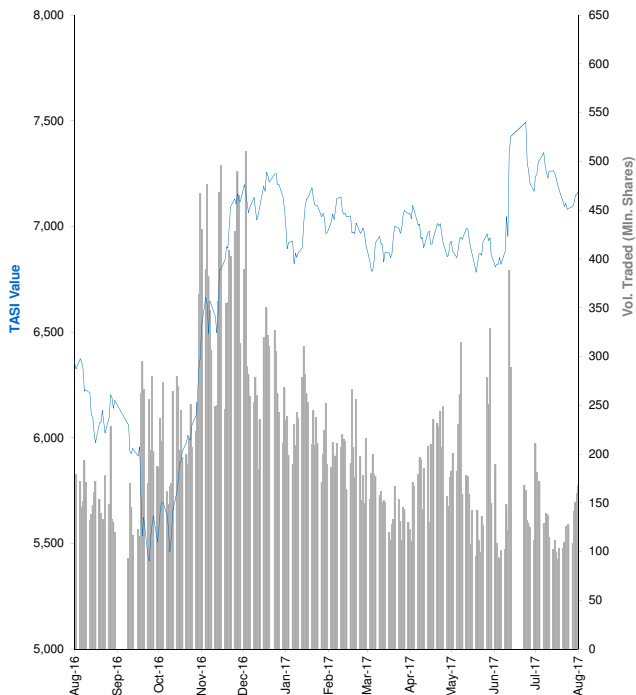
** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.497	(1.0%)	4,609,310
Kuwait Finance House	0.585	(0.2%)	1,430,581
Alimtiq Investment Group	0.170	(0.6%)	1,414,485
Ahli United Bank - Bahrain	0.219	0.5%	1,127,963
National Bank of Kuwait	0.745	0.3%	810,490

Saudi Tadawul Daily Report

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,716,756	0.0%	1.9%	2.0%
Energy	23,348	(0.9%)	4.9%	(10.6%)
Materials	524,298	(0.3%)	1.4%	2.4%
Capital Goods	9,084	(0.1%)	6.6%	(63.2%)
Commercial & Professional Svc	8,363	(0.7%)	2.3%	(13.5%)
Transportation	13,885	(0.3%)	1.1%	(22.1%)
Consumer Durables & Apparel	3,561	(0.6%)	3.4%	(4.0%)
Consumer Services	15,175	(0.1%)	1.0%	(10.4%)
Media	5,696	1.1%	(8.8%)	76.9%
Retailing	35,113	(1.2%)	(0.8%)	23.7%
Food & Staples Retailing	7,575	(0.9%)	2.9%	14.8%
Food & Beverages	101,561	0.2%	2.7%	15.1%
Health Care Equipment & Svc	28,875	(0.5%)	(3.3%)	4.3%
Pharma, Biotech & Life Science	4,032	(1.0%)	(1.9%)	(17.8%)
Banks	466,382	0.8%	4.8%	8.6%
Diversified Financials	41,285	(0.1%)	1.4%	(13.2%)
Insurance	42,110	(0.7%)	0.8%	(0.8%)
Telecommunication Services	169,359	0.0%	1.0%	0.3%
Utilities	100,363	(0.4%)	(1.6%)	4.0%
REITs	2,159	6.5%	5.9%	289.1%
Real Estate Mgmt & Dev't	114,531	(0.4%)	(1.3%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
AL Maather REIT Fund	12.10	10.0%	68
Saudi Enaya Cooperative Insurance Co.	20.57	7.0%	55,044
Gulf General Cooperative Insurance Co.	18.61	3.5%	25,548
Al Alamiya for Cooperative Insurance Co.	31.51	3.5%	16,587
AlJazira Mawten REIT Fund	22.43	3.1%	295,552

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Fawaz Abdulaziz Al-Hokair Co.	40.79	(4.7%)	27,593
Saudi Fransi Cooperative Insurance Co.	37.84	(3.4%)	24,472
Arabia Insurance Cooperative Co.	15.90	(2.6%)	6,371
Al Ahlia Insurance Co.	11.46	(2.4%)	8,764
Savola Group	47.35	(2.3%)	8,581

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	16.96	2.6%	27,281
AlJazira Mawten REIT Fund	22.43	3.1%	12,938
Dar Al Arkan Real Estate Development Cc	6.37	0.5%	8,726
Taleem REIT Fund	15.19	0.9%	4,919
Amana Cooperative Insurance	27.06	2.3%	4,494

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tadawul All Share Index	7,263.75	10.23	0.1%	2.4%	0.7%
Market Cap (SAR Mn)	1,716,756	71.0	0.0%	1.9%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	143	23.1	19.2%	180	281
Value Traded (SAR Mn)	3,229	509.9	18.7%	3,346	8,581
No. of Trades	91,535	4,593	5.3%	153,946	143,065

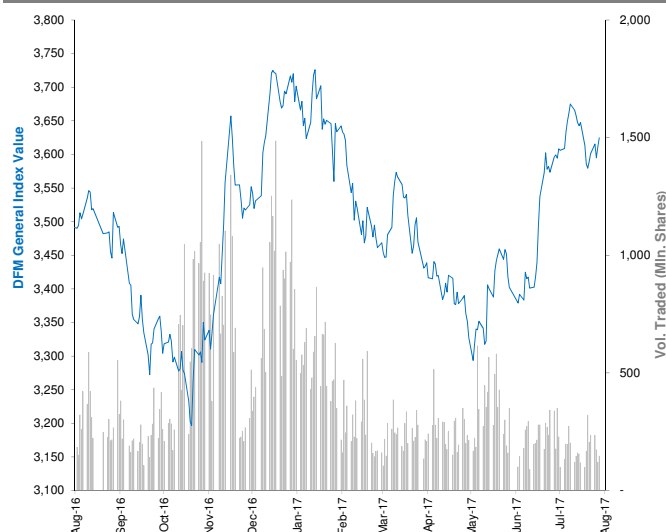
Market Breadth	▲	62	▼	104	=	10
----------------	---	----	---	-----	---	----

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	16.96	2.6%	457.2
AlJazira Mawten REIT Fund	22.43	3.1%	295.6
Al-Rajhi Bank	66.56	1.5%	292.9
Saudi Basic Industries Corp	98.41	(0.1%)	259.3
Amana Cooperative Insurance	27.06	2.3%	123.5

Dubai Financial Market Daily Report

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	364,787	0.2%	(0.7%)	9.8%
Banking	143,877	(0.0%)	(0.9%)	19.7%
Consumer Staples	8,675	(0.4%)	(0.7%)	(37.6%)
Investment & Financial	22,625	(0.6%)	(2.0%)	(3.0%)
Insurance	5,654	0.0%	(0.4%)	7.0%
Industrial	3,809	0.0%	0.5%	3.9%
Real Estate & Construction	126,015	0.6%	0.5%	11.1%
Telecommunication	26,044	0.2%	(4.8%)	(9.3%)
Transportation	23,979	0.5%	0.7%	8.7%
Services	4,109	(0.6%)	(1.3%)	8.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Gulf Navigation Holding	1.350	5.5%	12,816,656
Amlak Finance	1.120	1.8%	12,019,547
Union Properties	0.889	1.4%	13,234,860
EMAAR Properties	8.420	1.2%	31,052,992
Air Arabia Co.	1.120	0.9%	2,620,214

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Bank - Sudan	1.880	(2.6%)	146,500
Al Salam Bank - Bahrain	0.902	(2.5%)	1,554,325
Gulf Finance House	1.820	(2.2%)	33,950,644
Al-Madina for Finance & Investment	0.609	(1.8%)	2,699,473
Hits Telecom Holding Co.	0.553	(1.4%)	2,216,595

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Amanat Holdings	1.090	(0.9%)	20,040
Gulf Finance House	1.820	(2.2%)	18,651
Union Properties	0.889	1.4%	14,961
Dubai Financial Market	1.150	(0.9%)	11,129
Amlak Finance	1.120	1.8%	10,693

Source: KAMCO Research

YTD-2015 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
DFM General Index	3,624.85	13.63	0.4%	(0.2%)	2.7%
Market Cap (AED Mn)	364,787	630	0.2%	(0.7%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	146.6	26.4	21.9%	366	405
Value Traded (AED Mn)	222.1	39.5	21.6%	497	503
No. of Trades	2,201	315	16.7%	4,697	5,304

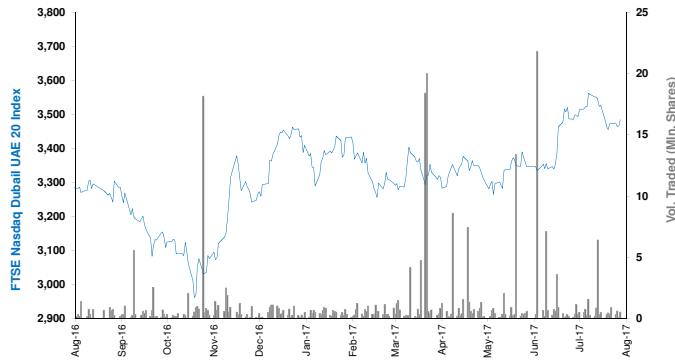
Market Breadth	▲	13	▼	18	=	29
----------------	---	----	---	----	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	1.820	(2.2%)	34.0
EMAAR Properties	8.420	1.2%	31.1
EMAAR MALLS GROUP	2.490	(0.4%)	24.9
Amanat Holdings	1.090	(0.9%)	21.8
Arabtec Holding P.J.S.C.	3.280	(0.6%)	13.6

Nasdaq Dubai Daily Report

August 24, 2017

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	39,774	1.05%	3.3%
DP World	18,260	2.1%	25.6%
Nasdaq, Inc.	12,478	0.0%	11.5%
Hikma Pharmaceuticals GDR	6,909	0.0%	(35.2%)
Orascom Construction Limited	777	3.3%	26.0%
Al Baraka Banking Group	507	0.0%	(6.2%)
Emirates REIT (CEIC) Limited	285	1.1%	(17.4%)
ENBD REIT (CEIC) Limited	245	0.0%	(10.0%)
DEPA Limited	235	1.6%	10.3%
BLME Holdings plc	78	0.0%	(40.3%)

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	6.60	3.3%	11,767
DP World	22.00	2.1%	1,423,609
DEPA Limited	0.39	1.6%	1,068
Emirates REIT (CEIC) Limited	0.95	1.1%	457,115

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.95	1.1%	480,000
DP World	22.00	2.1%	65,235
DEPA Limited	0.39	1.6%	2,787
Orascom Construction Limited	6.60	3.3%	1,785

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
FTSE Nasdaq Dubai UAE 20	3,484.24	18.49	0.5%	(1.1%)	5.8%
Market Cap (USD Mn)	39,774	413.2	1.0%	(6.3%)	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	0.55	0.45	465.6%	1.23	0.42
Value Traded (USD Mn)	1.89	(0.2)	(9.7%)	5.70	4.58
No. of Trades	127	93	273.5%	124	91

Market Breadth

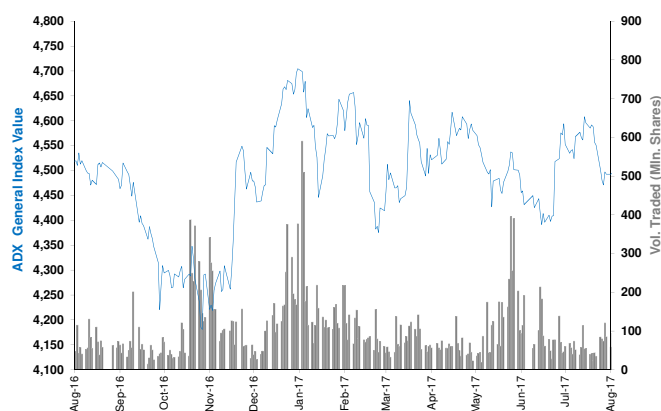
▲ 4 ▼ 0 = 5

Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	22.00	2.1%	1,423,609
Emirates REIT (CEIC) Limited	0.95	1.1%	457,115
Orascom Construction Limited	6.60	3.3%	11,767
DEPA Limited	0.39	1.6%	1,068

Abu Dhabi Securities Exchange Daily Report

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	462,980	0.2%	(0.9%)	(1.0%)
Banks	209,325	0.2%	(0.5%)	3.5%
Inv. & Financial Services	3,512	(1.1%)	(3.7%)	(9.8%)
Real Estate	21,850	0.6%	(1.0%)	(10.9%)
Energy	7,893	(1.6%)	6.7%	15.0%
Consumer Staples	5,169	3.4%	2.3%	(15.3%)
Industrial	11,043	0.1%	2.8%	2.0%
Insurance	9,753	(0.0%)	2.0%	16.4%
Telecommunication	185,565	0.2%	(1.4%)	(4.8%)
Services	8,869	0.7%	(13.5%)	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Hotels	3.09	5.5%	91,508
AGTHIA Group	5.58	5.3%	30,205
Gulf Cement Co.	1.07	4.9%	253,569
Emirates Driving Co.	7.50	2.7%	82,500
AL DAR Properties Co.	2.34	0.9%	9,797,861

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Gulf Medical Projects	1.98	(8.3%)	59,100
Arkan Building Materials Co.	0.63	(3.1%)	19,606
Abu Dhabi National Energy Co. (TAQA)	0.60	(1.6%)	75,197
Dana Gas	0.63	(1.6%)	2,871,915
Eshraq Properties Co.	0.84	(1.2%)	8,773,882

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Eshraq Properties Co.	0.84	(1.2%)	10,408
Dana Gas	0.63	(1.6%)	4,493
AL DAR Properties Co.	2.34	0.9%	4,217
Methaq Takaful Insurance Co.	0.88	(1.1%)	1,539
Ras Al Khaimah Properties	0.69	0.0%	1,443

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ADX General Index	4,487.41	13.34	0.3%	(1.7%)	(1.3%)
Market Cap (AED Mn)	462,980	1,129	0.2%	(0.9%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	28	1.3	5.1%	113	104.4
Value Traded (AED Mn)	60	10.7	21.9%	198	584.7
No. of Trades	673	153	29.4%	1,484	1,482

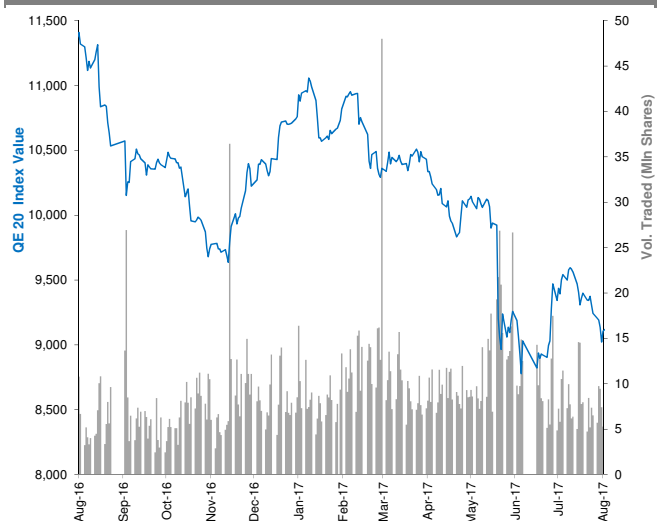
Market Breadth	▲	8	▼	9	=	49
----------------	---	---	---	---	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Emirates Telecom. Co.	17.95	0.3%	15,064,204
First Abu Dhabi Bank	10.55	0.5%	12,429,915
AL DAR Properties Co.	2.34	0.9%	9,797,861
Eshraq Properties Co.	0.84	(1.2%)	8,773,882
Abu Dhabi Commercial Bank	7.35	0.0%	3,392,096

Qatar Exchange Daily Report

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	488,472	(0.1%)	(4.0%)	(13.2%)
Banking & Finance	220,220	(0.2%)	(3.0%)	(6.8%)
Goods & Consumer Services	18,897	0.4%	(3.8%)	(16.0%)
Industrial	120,790	(0.0%)	(2.8%)	(18.6%)
Insurance	23,815	1.7%	(0.9%)	(11.0%)
Real Estate	49,255	(1.2%)	(10.3%)	(20.4%)
Telecom	35,981	0.5%	(6.6%)	(11.2%)
Transport	19,513	(0.5%)	(5.2%)	(26.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Mannai Corporation	78.50	5.2%	21,864
Islamic Holding Group	48.50	3.9%	6,616,956
Qatar General Insurance & Reins. Co.	34.00	3.0%	1,700
Qatar Insurance Co.	68.10	1.8%	1,008,390
Salam International Investment	8.75	1.2%	146,447

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Doha Insurance Co.	14.00	(2.7%)	91,000
National Leasing Holding	13.00	(2.3%)	896,231
Qatar Electricity & Water Co.	190.00	(2.0%)	15,811,589
Qatar International Islamic Bank	55.20	(2.0%)	3,207,436
Ezdan Holding Group Co.	11.19	(1.8%)	1,557,921

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Vodafone Qatar	8.65	(1.7%)	4,235,004
Gulf International Services	19.74	(0.8%)	851,292
Barwa Real Estate Co.	33.05	(0.3%)	434,732
Mazaya Qatar R.E Development Co.	10.09	(0.1%)	275,894
Dlala Brokerage & Inv. Hldg. Co.	17.70	0.4%	255,511

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
QE 20 Index	9,053.60	(11.74)	(0.1%)	(3.7%)	(13.3%)
Market Cap (QAR Mn)	488,472	(484)	(0.1%)	(4.0%)	(13.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	8,080	1,350	20.1%	10,357	8,009
Value Traded (QAR Mn)	186	59	45.9%	303	279
No. of Trades	1,780	(131)	(6.9%)	3,629	4,265

Market Breadth

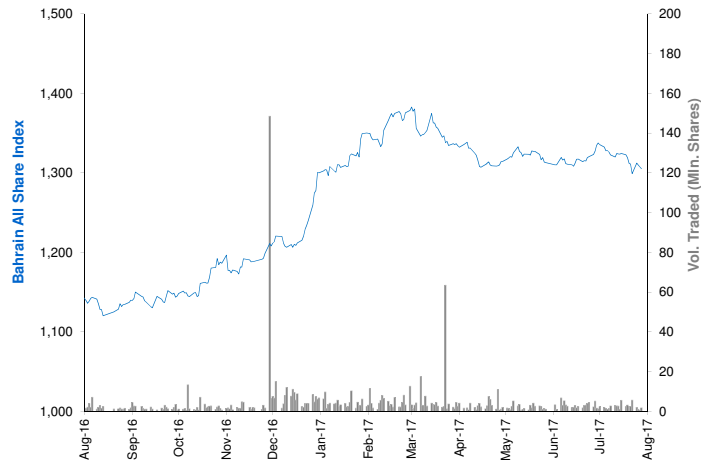
▲	14	▼	24	=	7
---	----	---	----	---	---

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Vodafone Qatar	8.65	(1.7%)	36.8
Qatar National Bank	134.00	0.0%	33.2
Gulf International Services	19.74	(0.8%)	17.0
Qatar Electricity & Water Co.	190.00	(2.0%)	15.8
Barwa Real Estate Co.	33.05	(0.3%)	14.4

Bahrain Bourse Daily Report

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,412	(0.2%)	(1.6%)	2.7%
Commercial Banks	3,490	(0.0%)	0.3%	3.6%
Investment	1,994	(0.2%)	(5.8%)	(3.1%)
Insurance	151	0.0%	2.5%	7.5%
Service	892	(0.7%)	(0.9%)	(11.3%)
Hotel & Tourism	149	0.0%	(0.5%)	(13.6%)
Industrial	736	0.0%	(0.9%)	55.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
------------------------	----------------	----------------	----------------

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
-------------------------	----------------	----------------	----------------

Bahrain Telecommunications Co.	0.204	(1.9%)	86,158
Gulf Finance House (USD)	0.490	(1.0%)	26,925
AlKhaleeji Commercial Bank	0.113	(0.9%)	2,260

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
------------------------------	----------------	----------------	--------------------

Ahli United Bank (USD)	0.715	0.0%	1,046,936
Bahrain Telecommunications Co.	0.204	(1.9%)	422,000
Gulf Finance House (USD)	0.490	(1.0%)	144,733
Aluminum Bahrain	0.500	0.0%	74,200
Bank of Bahrain and Kuwait	0.396	0.0%	30,000

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Bahrain All Share Inde	1,305.25	(2.40)	(0.2%)	(1.7%)	6.9%
Market Cap (BHD Mln)	7,412.37	(11.96)	(0.2%)	(1.6%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	1,801	1,400	348.6%	4,186	1,997
Value Traded (BHD '00)	498	370	289.0%	821	454
No. of Trades	55	23	71.9%	74	40

Market Breadth	▲ 0 ▼ 3 = 38
----------------	--------------

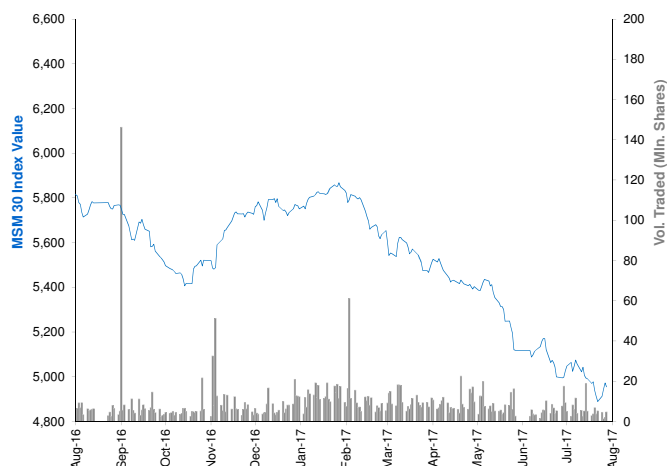
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
-----------------------------	----------------	----------------	----------------

Ahli United Bank (USD)	0.715	0.0%	282,207
Bahrain Telecommunications Co.	0.204	(1.9%)	86,158
Bahrain Cinema Co.	1.500	0.0%	45,000
Aluminum Bahrain	0.500	0.0%	37,100
Gulf Finance House (USD)	0.490	(1.0%)	26,925

Muscat Securities Market Daily Report

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	4,351	(0.3%)	(0.1%)	(32.4%)
Financial	2,150	0.5%	(1.4%)	(24.0%)
Industrial	402	(0.3%)	(0.7%)	(57.5%)
Services	1,800	(1.2%)	1.6%	(32.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Holding	0.162	5.9%	302,853
Bank Muscat	0.370	1.1%	301,900

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MSM 30 Index	4,955.27	(17.03)	(0.3%)	(1.4%)	(14.3%)
Market Cap (OMR Mn)	4,350.84	(11.88)	(0.3%)	(0.1%)	(32.4%)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Ooredoo	0.426	(2.3%)	106,236
National Gas Co.	0.289	(1.7%)	1,954
Oman Telecom Co.	1.175	(1.7%)	39,558
Al Madina Takaful	0.099	(1.0%)	41,114
Oman Flour Mills	0.84	(0.9%)	42,483

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	Average Daily YTD-16
Volume ('000 Shares)	4,718	(5,910)	(55.6%)	374-	15,296
Value Traded (OMR '000)	979	(1,555)	(61.4%)	1,198	3,656
No. of Trades	301	(384)	(56.1%)	449	792

Market Breadth	▲	2	▼	4	=	39
----------------	---	---	---	---	---	----

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Holding	0.162	5.9%	1,870,702
Bank Muscat	0.370	1.1%	818,150
Oman Investment & Finance Co.	0.157	0.0%	630,696
Al Madina Investment company	0.063	0.0%	607,244
Al Madina Takaful	0.099	(1.0%)	415,189

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
Al Anwar Holding	0.162	5.9%	302.9
Bank Muscat	0.370	1.1%	301.9
Ooredoo	0.426	(2.3%)	106.2
Oman Investment & Finance Co.	0.157	0.0%	99.1
Oman Flour Mills	0.840	(0.9%)	42.5

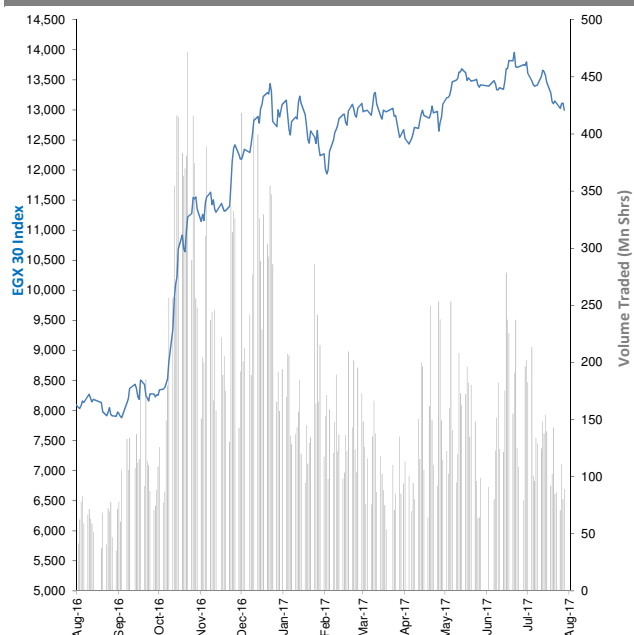
Source: KAMCO Research

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	443,228	(0.4%)	(2.9%)	9.1%
Banking & Finance	144,341	0.1%	(1.5%)	15.8%
Basic Resources	29,548	2.4%	7.2%	40.1%
Chemical	23,890	1.3%	(23.7%)	29.8%
Construction & Material	40,800	(1.8%)	(4.5%)	23.7%
Financial Services	27,098	(1.2%)	(8.5%)	(6.7%)
Food & Beverage	10,745	(1.5%)	7.9%	37.9%
Healthcare & Pharma.	10,789	0.1%	3.8%	55.4%
Ind. Goods, Services, Auto.	24,234	(2.0%)	6.0%	12.2%
Media	740	(2.3%)	(1.3%)	16.8%
Oil & Gas	903	(1.3%)	2.0%	(85.8%)
Personal & Household	24,925	(0.5%)	(3.7%)	7.9%
Real Estate	37,104	(1.9%)	(5.3%)	(6.7%)
Telecommunication	63,909	(0.9%)	(1.7%)	(6.0%)
Travel & Leisure	4,202	(0.8%)	(1.4%)	29.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National CementCo. - Egypt	9.65	9.5%
National Bank of Kuwait - Egypt - NBK	56.56	9.4%
Aluminium Co. of Egypt	90.66	8.1%
ABU Qir Fertilizers & Chemical ind. Co.	151.43	2.7%
Credit Agricole Egypt	45.50	1.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co.	107.13	(8.5%)
Egyptians Housing Dev. & Reconstruction	3.09	(4.3%)
Delta Sugar Co.	26.75	(3.9%)
Amer Group Holding	0.29	(3.3%)
Tourah cement Co.	12.92	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.29	25,894
Citadel Capital	1.12	24,507
Global Telecom Hldg. (Orascom Telecom)	6.27	7,527
Egyptian Resorts Co.	1.00	3,842
Palm Hills Developments	2.81	3,602

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
EGX 30 Index	12,996.20	(118.67)	(0.9%)	(3.2%)	5.3%
Market Cap (EGP Mn)	443,228	(1,571)	(0.4%)	(2.9%)	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	89	8.90	11.1%	154	107
Value Traded (EGP Mn)	367	127.6	53.3%	810	411
No. of Trades	10,298	2,074	25.2%	16,975	12,760

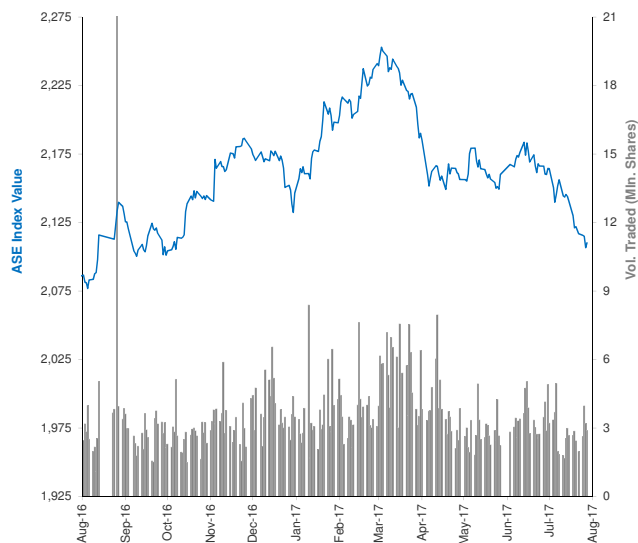
Market Breadth	▲	10	▼	44	=	6
----------------	---	----	---	----	---	---

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Global Telecom Hldg. (Orascom Telecom)	6.27	(0.95%)	47.22
Egyptian Financial Group-Hermes Hldg Co.	19.86	(0.90%)	28.79
Citadel Capital	1.12	(1.75%)	27.53
Telecom Egypt	11.75	(0.68%)	21.82
T M G Holding	7.41	(1.20%)	19.38

Amman Stock Exchange Daily Report (1st Market)

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,556	0.1%	(1.2%)	(5.7%)
Banks	8,984	0.0%	(1.1%)	(7.2%)
Insurance	106	(0.4%)	(0.0%)	(5.5%)
Diversified Financial Services	176	0.1%	(3.4%)	5.5%
Real Estate	272	0.9%	(3.6%)	12.9%
Health Care Services	24	0.0%	(0.6%)	(5.4%)
Educational Services	264	0.2%	0.6%	(5.4%)
Hotels and Tourism	114	(0.4%)	(1.2%)	(12.3%)
Transportation	96	(0.3%)	(0.0%)	5.7%
Technology & Communications	429	0.0%	(0.3%)	(8.7%)
Media	7	(2.9%)	1.5%	(27.2%)
Utilities & Energy	517	(0.1%)	(5.9%)	(15.6%)
Commercial Services	66	0.0%	(0.2%)	(1.5%)
Pharmaceutical & Medical Ind.	62	(0.3%)	(9.8%)	(20.9%)
Chemical Industries	17	1.6%	2.3%	(9.8%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	17	0.0%	7.8%	23.3%
Food & Beverages	59	(0.4%)	2.7%	(10.7%)
Tobacco & Cigarettes	845	0.6%	2.7%	8.6%
Mining & Extraction Industries	345	0.8%	(5.0%)	11.6%
Engineering & Construction	48	0.8%	1.8%	2.4%
Electrical Industries	13	0.5%	1.2%	(19.3%)
Textiles , Leathers & Clothings	83	(1.4%)	(4.7%)	(17.7%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.16	6.7%
EMMAR INVESTMENTS & REAL ESTATE DEV.	0.22	4.8%
JORDAN ELECTRIC POWER	1.90	3.8%
ARABIAN STEEL PIPES MANUFACTURING	1.37	3.8%
THE JORDAN CEMENT FACTORIES	1.48	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
IRBID DISTRICT ELECTRICITY	11.02	(3.7%)
JORDAN PRESS FOUNDATION/AL-RA'I	0.53	(3.6%)
EL-ZAY READY WEAR MANUFACTURING	0.31	(3.1%)
THE JORDAN PIPES MANUFACTURING	0.78	(2.5%)
JORDANIAN PHARMACEUTICAL MANUFACTURING	0.44	(2.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.09	781
AL-AMAL FINANCIAL INVESTMENTS CO.	0.58	570
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.44	171
BANK OF JORDAN	2.70	116
UNION INVESTMENT CORPORATION	1.26	114

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
ASE Index	2,110.20	3.56	0.2%	(1.4%)	(2.8%)
Market Cap (JD Mn)	12,555.81	10.34	0.1%	(1.2%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	2,901	(302)	(9.4%)	3,730	4,476
Value Traded (JD '000)	3,415	427	14.3%	5,116	16,260
No. of Trades	1,382	(931)	(40.3%)	9	2,131

Market Breadth

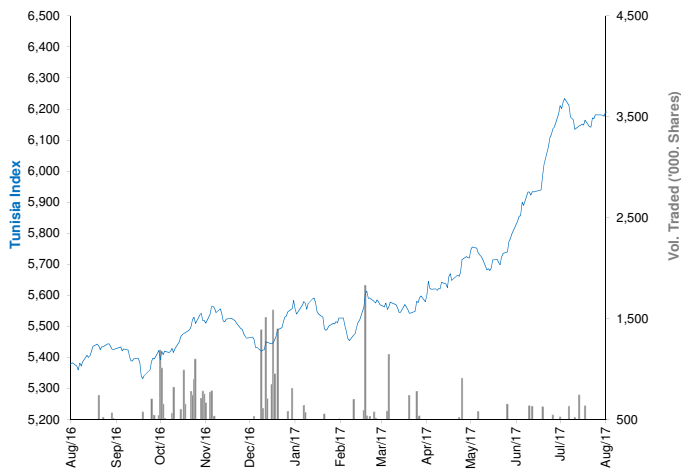
	17		25	==	77
---	-----------	---	-----------	-----------	-----------

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.09	0.0%	839,500
AL-AMAL FINANCIAL INVESTMENTS CO.	0.58	(1.7%)	336,351
BANK OF JORDAN	2.70	0.4%	313,660
JORDAN PETROLEUM REFINERY	2.69	(1.1%)	281,788
ARAB BANK \$USD	5.75	0.0%	247,424

Tunisia Stock Exchange Daily Report

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,319	(0.4%)	1.7%	11.6%
Banking	8,905	(0.2%)	3.6%	17.9%
Insurance	684	1.1%	3.0%	4.5%
Leasing	612	(6.9%)	(6.3%)	(10.0%)
Financial Services	1,756	(0.1%)	0.7%	14.3%
Industrial	1,308	(0.0%)	2.3%	5.3%
Chemical Industry	351	(0.3%)	(0.1%)	(23.9%)
Food & Beverage	2,840	(0.2%)	(0.8%)	8.5%
Retailing	1,434	0.3%	0.1%	(0.1%)
Others	1,428	(0.6%)	1.6%	27.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Assurances Salim	33.79	3.0%
Société Tunis. de Trans. des Hydro. par Pipelines	8.74	2.8%
Best Lease	1.86	2.8%
Arab Tunisian Lease	3.00	2.4%
Société Immobilière Tuniso-Séoudienne	1.84	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Electrostar	3.24	(4.4%)
Universal Auto Distributors Holding	3.30	(2.9%)
Société Nouvelle Maison de la Ville de Tunis	9.51	(2.9%)
TUNISAIR	0.53	(1.9%)
Banque Nationale Agricole	11.40	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Tunisie Profilés Aluminium	2.95	36,698
Société Moderne de Céramique	1.19	27,653
Banque Nationale Agricole	11.40	17,747
ENNAKL Automobiles	14.48	16,520
Union Internationale de Banques	23.95	14,653

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tunisia Index	6,251.92	(10.39)	(0.2%)	1.8%	13.9%
Market Cap (DT Mln)	19,319	(69.29)	(0.4%)	1.7%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	238	(6.4)	(2.6%)	389	589
Value Traded ('000 DT)	2,238	105	4.9%	2,921	4,150
No. of Trades	699	(185.0)	(20.9%)	1,004	1,224

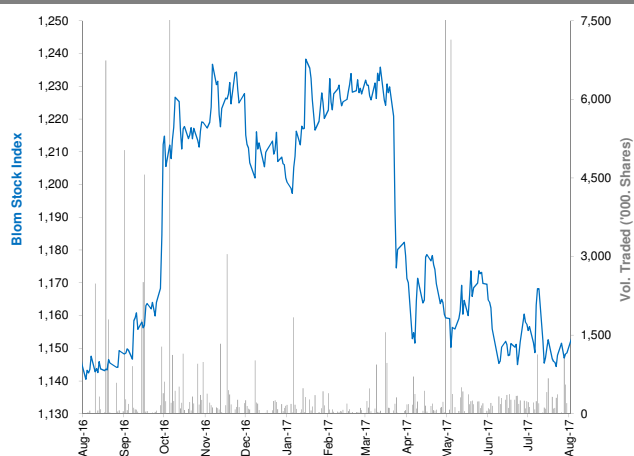
Market Breadth	▲	14	▼	24	=	28
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Union Internationale de Banques	23.95	(0.2%)	350
ENNAKL Automobiles	14.48	0.1%	238
Banque Nationale Agricole	11.40	(1.7%)	203
Attijari Bank	35.70	(0.4%)	159
Banque de l'Habitat	25.75	(0.4%)	158

Beirut Stock Exchange Daily Report

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	11,394	(0.1%)	0.0%	(4.0%)
Banking	9,765	(0.0%)	(0.2%)	(0.9%)
Industrial	268	0.2%	(4.4%)	5.6%
Trading	35	0.0%	0.0%	0.0%
Real Estate & Construction	1,325	(0.4%)	2.7%	(23.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Ciments Blancs N	1.82	12.3%
Solidere A	8.12	1.0%

Worst Return Performers	Price (USD)	Daily % Chg
BLC Bank	0.93	(6.1%)
Solidere B	7.89	(2.5%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	8.12	414,701
Byblos Bank	1.61	73,334
Solidere B	7.89	53,675
Ciments Blancs N	1.82	16,000
Bank Audi GDR	6.00	5,000

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Blom Stock Index	1,152.51	(1.04)	(0.1%)	0.0%	(5.0%)
Market Cap (USD Mn)	11,393.61	(8.66)	(0.1%)	0.0%	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000s shares)	569.17	498	703.8%	325	662
Value Traded ('000s USD)	4,254.16	3,429	415.8%	2,896	2,878

Market Breadth		2		2	=	31
----------------	---	----------	---	----------	----------	-----------

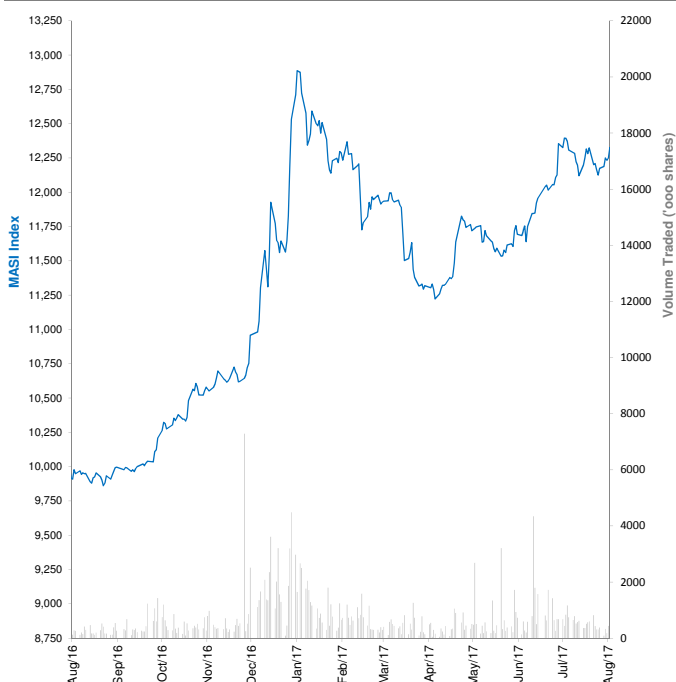
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	8.12	1.0%	3,327,410
Solidere B	7.89	(2.5%)	429,172
Byblos Bank Preferred 2009	102.00	0.0%	175,032
Byblos Bank	1.61	0.0%	118,068
Bank Of Beirut	18.80	0.0%	75,200

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 24, 2017

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,324	(0.0%)	(0.1%)	2.5%
Banking	200,058	(0.0%)	(1.5%)	1.3%
Beverages	3,564	0.0%	2.6%	24.1%
Chemicals	1,385	2.2%	4.0%	252.9%
Construction & Bldg. Material	75,236	0.5%	2.0%	(3.0%)
Distributors	11,118	(1.0%)	1.4%	4.3%
Electrical & Electronic Equip.	427	0.0%	26.9%	28.6%
Electricity	20,053	(1.0%)	0.6%	9%
Food Producers & Processors	16,663	1.4%	2.2%	(8.0%)
Holding Companies	2,916	0.9%	(1.5%)	14.8%
Insurance	25,658	0.5%	(0.0%)	7.0%
Investment & other Finance	3,863	0.0%	0.1%	5.6%
Leisures & Hotel	2,398	(1.0%)	27.7%	42.1%
Materials, Software & Computer	1,682	0.0%	0.4%	38.7%
Mining	22,351	(2.6%)	(1.2%)	41.1%
Oil & Gas	11,314	0.0%	(4.4%)	6.6%
Real Estate	26,713	0.4%	3.5%	17.1%
Telecommunications	119,777	0.1%	(0.2%)	(4.0%)
Transport	1,165	0.0%	7.6%	56.0%
Utilities	4,893	(5.8%)	(2.9%)	13.3%
Forestry & Paper	91	0.0%	0.0%	39.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Comp Suc Maroc Et De Raff	294.00	2.4%
Societe Nationale d'Electrolyse et de Petrochimie	577.00	2.2%
Alliances Developpement Immobilier	285.00	1.6%
Wafa Assurances	4,748.00	1.0%
Societe Nationale de Siderurgie	787.00	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'Imiter	3,092.00	(6.0%)
Lyonnaise des Eaux de Casablanca	611.60	(5.8%)
ENNAKL Automobiles	54.81	(3.6%)
Managem	1,591.00	(1.8%)
Compagnie d'Assurances et de Reassurances ATLANTA	51.50	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	47.50	103,924
Alliances Developpement Immobilier	285.00	24,744
Attijariwafa Bank	437.00	22,356
Itissalat Al-Maghrib	136.25	4,070
Compagnie d'Assurances et de Reassurances ATLANTA	51.50	3,727

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MASI Index	12,192.23	3.34	0.0%	(0.1%)	4.7%
MADEX Index	9,962.78	19.02	0.2%	0.1%	4.4%
Market Cap (MAD Mn)	551,324	(0.27)	(0.0%)	(0.1%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	178.48	(121.8)	(40.6%)	1,051	516
Value Traded (MAD Mn)	17.00	(30.41)	(64.1%)	68	70

Market Breadth

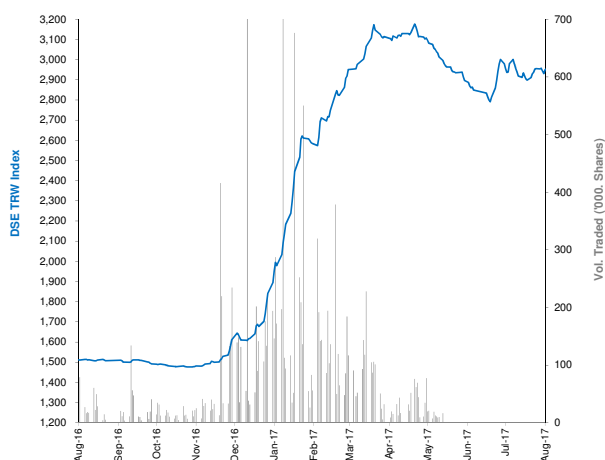
▲ 9 ▼ 11 = 21

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	437.00	0.0%	4.88
Alliances Developpement Immobilier	285.00	1.6%	3.48
Label Vie	1,530.00	(1.3%)	2.81
Douja Prom Addoha	47.50	0.3%	2.47
Societe Nationale d'Electrolyse et de Petrochimie	577.00	2.2%	1.04

Damascus Securities Exchange Daily Report

August 24, 2017

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
NO Gainers		

Worst Return Performers	Price (SRY)	Daily % Chg
Fransabank Syria	339.25	(2.0%)
Syria Gulf Bank	200.79	(1.7%)
Qatar National Bank Syria	344.35	(1.6%)
Cham Bank	380.00	(1.2%)
Syria International Islamic Bank	384.35	(0.2%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	344.35	24,748
Fransabank Syria	339.25	20,624
Syria Gulf Bank	200.79	17,142
Syria International Islamic Bank	384.35	15,191
Cham Bank	380.00	6,000

Source: KAMCO Research

Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	MTD % Chg
Damascus SE	311,777	(0.6%)	(0.4%)	77.5%
Banking	289,358	(0.6%)	(0.4%)	83.2%
Services	1,706	0.0%	0.3%	15.5%
Industrial	6,395	0.0%	0.1%	(12.4%)
Insurance	13,791	0.0%	0.9%	64.9%
Agricultural	528	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-17 % Chg.
DSE Weighted Index	2,924.18	(17.44)	(0.6%)	(0.3%)	80.8%
Market Cap (SRY Mn)	311,777	(1,873.4)	(0.6%)	(0.4%)	77.5%

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-17	YTD-16
Volume (Shrs)	84,292	21,539	34.3%	97,588	141
Value Traded ('000 SRY)	27,316	3,346	14.0%	29,308	15,814
No. of Trades	91	33	56.9%	76	50.0

Market Breadth	▲ 0 ▼ 5 = 19
----------------	--------------

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Qatar National Bank Syria	344.35	(1.6%)	8,522,014
Fransabank Syria	339.25	(2.0%)	6,996,692
Syria International Islamic Bank	384.35	(0.2%)	5,838,668
Syria Gulf Bank	200.79	(1.7%)	3,441,971
Cham Bank	380.00	(1.2%)	2,280,000

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK")

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * **Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>