

MENA Markets Daily Report

January 8, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	5,402.64	0.5%	2.6%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,765.84	0.1%	0.6%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,176.85	0.4%	1.9%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,047.58	1.5%	2.82%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,534.80	0.1%	0.2%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,076.06	0.3%	0.1%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,934.29	0.6%	0.4%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,494.22	1.4%	1.9%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,330.85	0.0%	(0.5%)	0.4%
Jordan 10	Oman	MSM 30 Index	▲	4,312.25	0.2%	(0.3%)	(15.2%)
Tunisia 11	Egypt	EGX 30	=	13,343.08	0.0%	2.4%	(13.2%)
Morocco 12	Jordan	ASE Index	▼	1,931.13	(0.6%)	1.2%	(10.2%)
Syria 13	Lebanon	Blom Stock Index	=	975.33	0.0%	(0.1%)	(15.0%)
	Tunisia	Tunisia Index	▼	7,168.07	(0.3%)	(1.4%)	15.8%
	Morocco	MASI	▼	11,081.50	(0.4%)	(2.5%)	(8.3%)
	Syria	DSE Weighted Index	▲	6,187.19	0.6%	(0.0%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	2,533.09	0.7%	1.4%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,118.03	2.9%	4.9%	(7.6%)
	India	SENSEX	▲	35,850.16	0.4%	(0.4%)	5.9%
	Brazil	BOVESPA Stock Index	▼	91,699.05	(0.2%)	4.3%	15.0%
	Mexico	BOLSA Index	▲	42,834.20	0.9%	2.9%	(15.6%)
	Korea	KOSPI Index	▲	2,037.10	1.3%	(0.3%)	(17.3%)
	Taiwan	TAIEX Index	▲	9,590.30	2.2%	(1.7%)	(8.6%)
Global Markets							
	World	MSCI World Index	▲	1,919.75	0.8%	1.9%	(10.4%)
	Asia	MSCI Asia Pacific	▲	148.42	1.9%	1.2%	(15.6%)
	Europe	DJ Stoxx 600	▼	342.88	(0.2%)	1.5%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,350.88	(0.3%)	1.5%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	977.96	1.4%	1.3%	(16.6%)
	U.S.A	S&P 500	▲	2,549.69	0.7%	1.7%	(6.2%)
	U.S.A	DJIA	▲	23,531.35	0.4%	0.9%	(5.6%)
	U.S.A	NASDAQ Composite	▲	6,823.47	1.3%	2.8%	(3.9%)
	UK	FTSE 100	▼	6,810.88	(0.4%)	1.2%	(12.5%)
	Germany	DAX	▼	10,747.81	(0.2%)	1.8%	(18.3%)
	Japan	NIKKEI 225	▲	20,038.97	2.4%	1.3%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	25,835.70	0.8%	0.2%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	55.14	4.1%	7.0%	(20.0%)
	Oil	Brent	▲	57.33	0.5%	6.7%	(19.6%)
	Oil	Kuwait	▲	56.61	1.7%	6.9%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.94	(3.3%)	1.1%	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,289.21	0.2%	0.1%	(1.6%)

Source: Bloomberg & KAMCO Research

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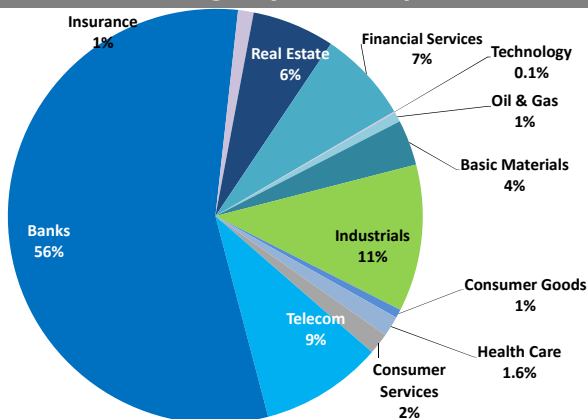
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 8, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,281.3	14.8	11.5%
2- Kuwait Finance House	3,976.6	18.5	11.9%
3- Zain	2,046.7	11.7	13.6%
4- Ahli United Bank - Bahrain	1,666.7	8.1	17.9%
5- Boubyan Bank	1,375.8	25.5	13.6%
6- Agility (PWC Logistics)	1,229.5	15.7	7.9%
7- Commercial Bank of Kuwait	923.6	16.4	8.2%
8- Gulf Bank	795.6	14.6	8.9%
9- Burgan Bank	727.5	8.8	11.7%
10- Mabanee Co.	608.8	11.8	12.5%
Total	18,632	14.02	11.9%

*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Livestock Transport & Trading Co.	0.189	0.019	11.2%
Ras-Al-Khaimah for White Cement Co.	0.074	0.006	9.6%
National Investment Co.	0.091	0.006	7.2%
Ithmaar Holding Co.	0.028	0.002	6.1%
United Projects Group	0.634	0.034	5.7%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.044	(0.005)	(9.9%)
Al-Argan International Real Estate Co.	0.124	(0.012)	(8.8%)
Umm Al-Qaiwain General Investments Co.	0.062	(0.004)	(6.6%)
Wethaq Takaful Insurance Co.	0.028	(0.002)	(5.3%)
National Industries Co.	0.190	(0.010)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.041	3.6%	38,843,882
Ahli United Bank - Bahrain	0.211	1.0%	19,043,077
Gulf Bank	0.261	2.4%	16,617,489
Mashaer Holding Co.	0.083	5.5%	13,038,652
Kuwait Real Estate Co.	0.057	3.1%	9,876,865

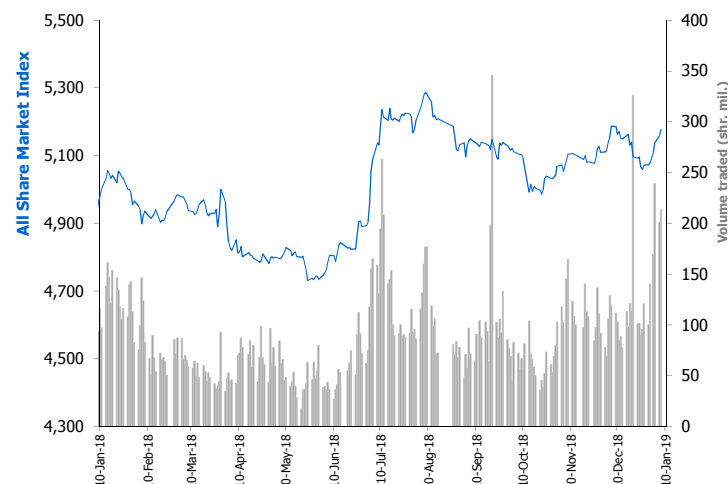
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	29,567.4	▲ 0.4%	1.9%	1.9%
Oil & Gas	226.7	= 0.0%	(0.4%)	(0.4%)
Basic Materials	1,050.4	▲ 0.2%	1.8%	1.8%
Industrials	3,394.4	▲ 0.1%	(0.3%)	(0.3%)
Consumer Goods	195.2	▲ 0.7%	(4.4%)	(4.4%)
Health Care	469.5	= 0.0%	0.0%	0.0%
Consumer Services	487.8	▼ (0.5%)	(4.7%)	(4.7%)
Telecommunications	2,819.5	▲ 0.5%	3.8%	3.8%
Banks	16,517.5	▲ 0.4%	2.6%	2.6%
Insurance	359.0	▼ (0.6%)	(0.4%)	(0.4%)
Real Estate	1,901.2	▼ (0.1%)	2.0%	2.0%
Financial Services	2,118.5	▲ 1.2%	1.0%	1.0%
Technology	27.7	▲ 0.4%	1.4%	1.4%

Market Breadth	 60	 46	 69	
Benchmark Return	Closing	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg
Premier Market Index	5,402.64	25.23	0.5%	2.6%
Main Market Index	4,765.84	6.08	0.1%	0.6%
All Share Market Index	5,176.85	18.49	0.4%	1.9%
Market Cap (KWD Mn)	29,567.36	104.60	0.4%	1.9%

Index Performance relative to Volume



Market Trading Data and Volatility

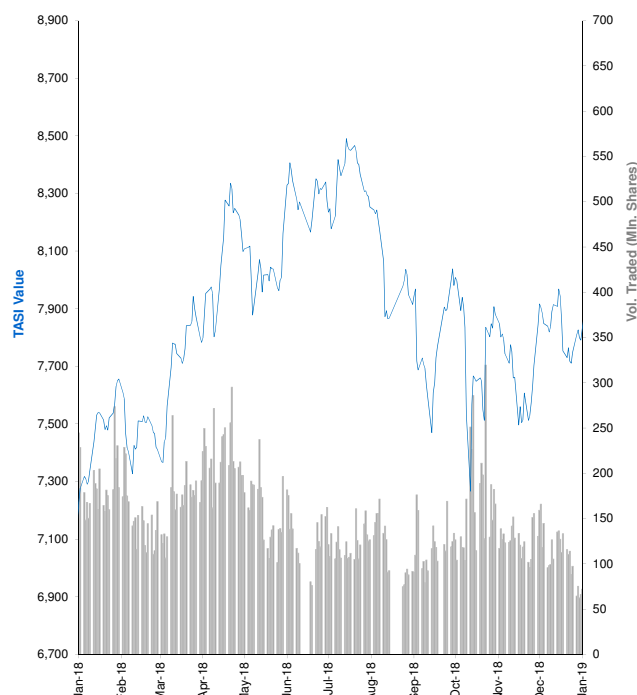
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	213.6	73.0	52.0%	205.8	117.9
Value Traded (KWD Mn)	32.4	14.5	80.5%	26.3	15.1
No. of Trades	6,225	1,501	31.8%	6,250	3,860

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.850	0.5%	5,267,506
Gulf Bank	0.261	2.4%	4,300,164
Ahli United Bank - Bahrain	0.211	1.0%	4,010,231
Kuwait Finance House	0.627	0.2%	2,559,672
Zain	0.473	0.9%	1,977,739

Saudi Tadawul Daily Report

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,908,395	1.34%	2.8%	2.8%
Energy	30,150	1.0%	1.5%	1.5%
Materials	613,249	1.2%	2.8%	2.8%
Capital Goods	8,893	(0.0%)	(0.5%)	(0.5%)
Commercial & Professional Svc	7,857	2.4%	3.2%	3.2%
Transportation	11,458	(0.7%)	0.0%	0.0%
Consumer Durables & Apparel	2,842	(0.4%)	(0.2%)	(0.2%)
Consumer Services	15,145	0.9%	1.7%	1.7%
Media	6,985	0.1%	0.4%	0.4%
Retailing	29,461	0.3%	0.9%	0.9%
Food & Staples Retailing	7,716	2.1%	1.5%	1.5%
Food & Beverages	77,193	1.4%	5.7%	5.7%
Health Care Equipment & Svc	21,761	1.3%	0.8%	0.8%
Pharma, Biotech & Life Science	3,576	(0.8%)	1.4%	1.4%
Banks	642,683	2.3%	3.8%	3.8%
Diversified Financials	30,975	0.6%	(0.5%)	(0.5%)
Insurance	37,384	1.4%	3.1%	3.1%
Telecommunication Services	209,870	1.0%	4.2%	4.2%
Utilities	64,784	(0.9%)	(0.6%)	(0.6%)
REITs	12,463	0.1%	0.3%	0.3%
Real Estate Mgmt & Dev't	73,952	(1.1%)	(3.1%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Buruj Cooperative Insurance Co.	29.25	10.0%	38,109
Saudi United Cooperative Insurance Co.	23.30	6.3%	11,361
Saudi Industrial Investment Group	23.00	5.8%	44,778
National Petrochemical Co.	25.70	4.7%	15,647
AXA Cooperative Insurance Co.	23.66	4.7%	10,035

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Jabal Omar Development Company	31.55	(4.1%)	64,082
Saudi Advanced Industries Co.	13.46	(2.9%)	15,562
Saudi Fisheries Co.	70.60	(2.9%)	53,646
Aldrees Petroleum & Transport Co.	35.75	(2.6%)	10,992
Al Sorayai Trading and Industrial Group C	14.78	(2.0%)	20,201

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Saudi Kayan	14.06	2.6%	10,268
Dar Al Arkan Real Estate Development Cc	9.18	1.9%	9,348
Bank Al-Jazira	15.00	0.0%	8,449
Alinma Bank	23.80	1.1%	7,343
Al-Rajhi Bank	94.00	2.2%	5,388

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,047.58	115.34	1.5%	2.8%	2.8%
Market Cap (SAR Mn)	1,908,395	25,201.6	1.3%	2.8%	2.8%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	130	32.0	32.6%	86	281
Value Traded (SAR Mn)	3,445	665.2	23.9%	2,284	8,581
No. of Trades	116,943	32,605	38.7%	85,537	143,065

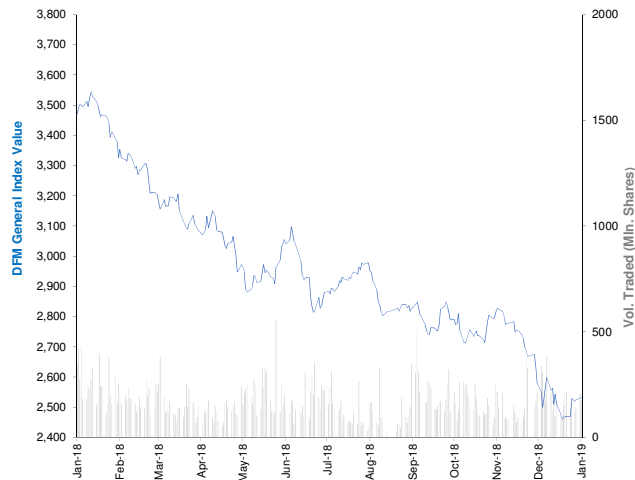
Market Breadth	▲ 115	▼ 60	= 14
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	94.00	2.2%	504.2
Saudi Basic Industries Corp	120.00	1.0%	361.5
Alinma Bank	23.80	1.1%	174.4
Saudi Kayan	14.06	2.6%	143.9
Bank Al-Jazira	15.00	0.0%	125.1

Dubai Financial Market Daily Report

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	334,152	0.1%	(0.0%)	(0.0%)
Banking	170,620	0.4%	0.2%	0.2%
Consumer Staples	3,573	(3.4%)	2.6%	2.6%
Investment & Financial	14,818	(0.3%)	1.5%	1.5%
Insurance	4,887	0.1%	2.8%	2.8%
Industrial	3,441	0.0%	0.0%	0.0%
Real Estate & Construction	85,463	(0.3%)	(0.6%)	(0.6%)
Telecommunication	23,021	(0.4%)	(0.6%)	(0.6%)
Transportation	24,413	0.3%	(0.6%)	(0.6%)
Services	3,917	2.7%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Ektitab Holding Co.	0.259	7.0%	259
Khaleeji Commercial Bank	0.693	5.5%	69
National General Cooling Co. (Tabreed)	1.770	4.7%	3,080,054
Union Properties	0.431	4.1%	30,845,631
Amlak Finance	0.394	2.9%	2,696,689

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Dubai Refreshments Co.	7.76	(10.0%)	71,666
Al Salam Group Holding	0.400	(7.8%)	40,000
Hits Telecom Holding Co.	0.227	(3.0%)	165,314
Ithmaar Holding	0.327	(2.7%)	444,545
DXB Entertainments	0.254	(2.3%)	7,703,330

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union Properties	0.431	4.11%	72,164
DXB Entertainments	0.254	(2.31%)	29,788
Gulf Finance House	0.940	(1.88%)	16,213
Islamic Arabic Insurance Co.	0.513	0.39%	13,931
Amlak Finance	0.394	2.87%	6,805

Source: KAMCO Research

YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,534.80	3.45	0.1%	0.2%	0.2%
Market Cap (AED Mn)	334,152	276	0.1%	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	173.5	(33.2)	(16.1%)	173	309
Value Traded (AED Mn)	148.9	0.1	0.1%	536	444
No. of Trades	3,012	244	8.8%	10,348	4,240

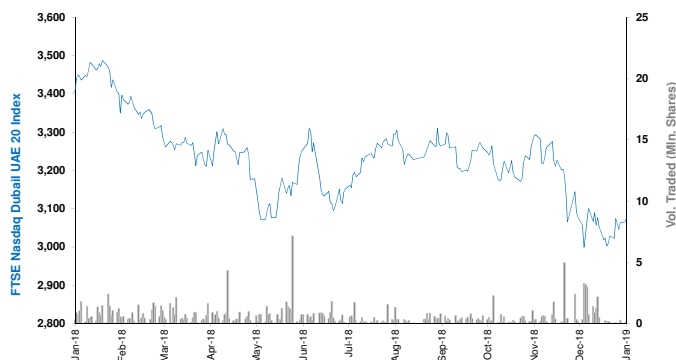
Market Breadth	▲ 13 ▼ 19 = 33
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties	0.431	4.1%	31
EMAAR Properties	3.970	(1.0%)	20
Dubai Islamic Bank	5.000	(1.4%)	17
Gulf Finance House	0.940	(1.9%)	15
Emirates NBD	9.090	2.1%	11

Nasdaq Dubai Daily Report

January 8, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	35,151	0.12%	1.0%
DP World	14,235	0.3%	0.3%
Nasdaq, Inc.	13,436	0.0%	1.8%
Hikma Pharmaceuticals GDR	5,119	0.0%	(0.9%)
Orascom Construction Limited	835	0.0%	10.0%
DEPA Limited (AED)	597	0.0%	5.9%
Al Baraka Banking Group	370	0.0%	(1.6%)
Emirates REIT (CEIC) Limited	279	0.0%	0.0%
ENBD REIT (CEIC) Limited	164	0.0%	0.0%
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	17.15	0.3%	3,229,796

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	17.15	0.3%	189,096

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,076.06	10.56	0.3%	0.1%	0.1%
Market Cap (USD Mn)	35,151	41.5	0.1%	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.19	0.14	316.9%	0.13	1.09
Value Traded (USD Mn)	3.23	3.0	1,150.4%	2.32	5.32
No. of Trades	78	57	271.4%	20	116

Market Breadth	▲ 1 ▼ 0 = 8
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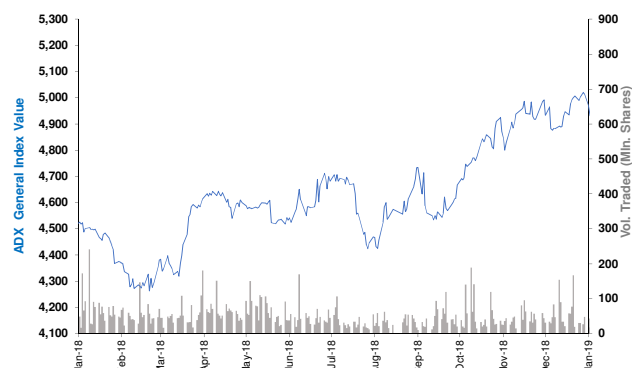
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	17.15	0.3%	3,229,796

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	520,226	0.5%	0.3%	0.3%
Banks	260,248	0.9%	1.1%	1.1%
Inv. & Financial Services	3,456	2.2%	(9.6%)	(9.6%)
Real Estate	14,936	0.6%	1.4%	1.4%
Energy	42,060	(0.4%)	(0.7%)	(0.7%)
Consumer Staples	379	0.0%	(10.4%)	(10.4%)
Industrial	8,279	(0.4%)	2.0%	2.0%
Insurance	8,781	0.0%	0.0%	0.0%
Telecommunication	170,204	0.2%	(0.3%)	(0.3%)
Services	8,470	0.0%	(1.9%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Waha Capital Co.	1.80	2.3%	36,000
Abu Dhabi Islamic Bank	4.04	1.3%	11,889,020
Abu Dhabi Commercial Bank	8.24	1.1%	19,307,926
First Abu Dhabi Bank	14.22	1.0%	33,780,091
Eshraq Properties Co.	0.49	0.8%	456,505

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sudan Telecom. Co.	0.38	(4.3%)	5,732
Ras Al Khaimah Ceramic Co.	1.80	(1.6%)	35,514
Sharjah Islamic Bank	1.21	(1.6%)	414,694
DANA GAS	0.96	(0.6%)	2,162,428
ADNOIC Distribution	2.30	(0.4%)	3,342,718

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.62	0.6%	3,955,996
Abu Dhabi Islamic Bank	4.04	1.3%	2,973,831
First Abu Dhabi Bank	14.22	1.0%	2,379,504
Abu Dhabi Commercial Bank	8.24	1.1%	2,362,427
DANA GAS	0.96	(0.6%)	2,237,099

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,934.29	30.18	0.6%	0.4%	0.4%
Market Cap (AED Mn)	520,226	2,490	0.5%	0.3%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	20	(15.5)	(43.4%)	100	28.6
Value Traded (AED Mn)	100	28.5	40.1%	325	584.7
No. of Trades	1,146	376	48.8%	3,710	587

Market Breadth

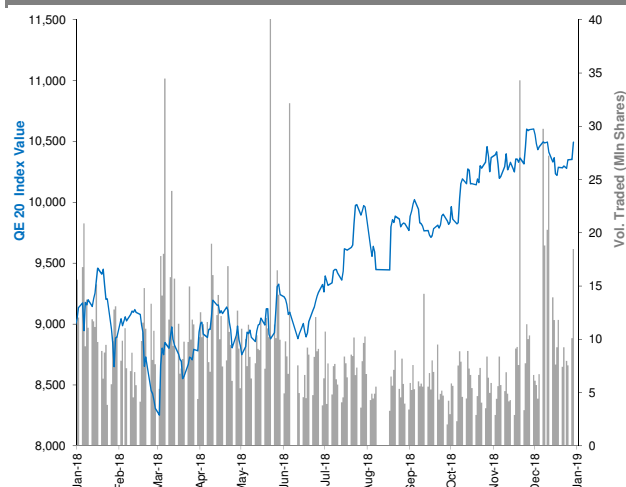
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.22	1.0%	33,780,091
Abu Dhabi Commercial Bank	8.24	1.1%	19,307,926
Emirates Telecom. Co.	16.94	0.2%	18,978,665
Abu Dhabi Islamic Bank	4.04	1.3%	11,889,020
AL DAR Properties Co.	1.62	0.6%	6,420,878

Qatar Exchange Daily Report

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,977	1.6%	2.3%	2.3%
Banking & Finance	296,188	1.2%	1.4%	1.4%
Goods & Consumer Services	24,847	0.5%	0.7%	0.7%
Industrial	151,722	1.9%	2.1%	2.1%
Insurance	18,519	2.4%	8.6%	8.6%
Real Estate	59,274	3.7%	5.7%	5.7%
Telecom	31,077	(1.0%)	1.5%	1.5%
Transport	20,349	2.0%	3.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Investment Holding Group	5.28	10.0%	7,431,170
Salam International Investment	4.88	9.9%	2,649,120
Qatar First Bank	4.44	9.9%	17,968,320
Al Khaleej Takaful Group	8.94	6.4%	351,630
Qatari German Co. for Medical Devices	6.21	6.0%	3,312,760

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Zad Holding Co.	104.00	(2.3%)	374,580
Ooredoo	75.51	(1.9%)	11,642,730
Widam(Qatar Meat & Livestock Co.)	71.00	(1.3%)	683,420
Al Meera Consumer Goods Co.	146.13	(0.6%)	3,017,770
United Development Co.	15.11	(0.5%)	18,553,610

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar First Bank	4.44	9.9%	4,176,837
Qatar Aluminium Limited Q.S.A (Qatalu)	13.21	(0.2%)	1,796,245
Vodafone Qatar	8.15	2.5%	1,497,695
Aamal Co.	9.90	4.0%	1,485,681
Investment Holding Group	5.28	10.0%	1,435,567

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,494.22	142.00	1.4%	1.9%	1.9%
Market Cap (QAR Mn)	601,977	9,193	1.6%	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	18,486	8,379	82.9%	11,032	9,851
Value Traded (QAR Mn)	333	184.6	124.0%	210	47
No. of Trades	8,590	2,914	51.3%	6,667	4,397

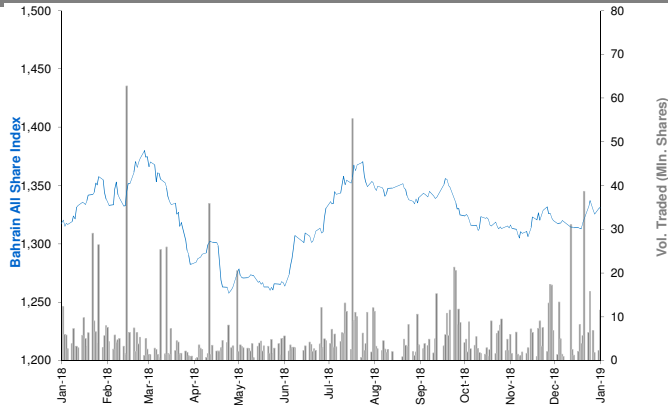
Market Breadth	▲	33	▼	8	=	5
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	196.98	1.1%	75.5
Qatar Aluminium Limited Q.S.A (Qatalum)	13.21	(0.2%)	23.7
Industries Qatar	137.00	2.9%	19.4
United Development Co.	15.11	(0.5%)	18.6
Qatar First Bank	4.44	9.9%	18.0

Bahrain Bourse Daily Report

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,890	(0.0%)	(0.7%)	(0.7%)
Commercial Banks	3,642	0.0%	(1.3%)	(1.3%)
Investment	2,067	0.2%	0.7%	0.7%
Insurance	137	0.0%	0.0%	0.0%
Service	3,865	0.1%	(1.8%)	(1.8%)
Hotel & Tourism	844	0.0%	(0.0%)	(0.0%)
Industrial	3,484	(0.8%)	(0.8%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Finance House (US\$)	0.260	2.0%	201,070
Bahrain duty Free Complex	0.735	0.7%	44,100.0

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Aluminum Bahrain	0.595	(0.8%)	8,663

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (US\$)	0.680	0.0%	10,082,545
Gulf Finance House (US\$)	0.260	2.0%	778,000
Al Khaleeji Commercial Bank	0.076	0.0%	340,777
APM Terminal Bahrain	0.835	0.0%	295,960
Bahrain Telecommunications Co.	0.280	0.0%	137,728

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,330.85	0.09	0.0%	(0.5%)	(0.5%)
Market Cap (BHD Mln)	7,889.77	(2.20)	(0.0%)	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	11,571	9,205	389.1%	22,625	4,537
Value Traded (BHD '000)	7,224	6,335	712.5%	12,487	812
No. of Trades	140	89.0	174.5%	366	76

Market Breadth

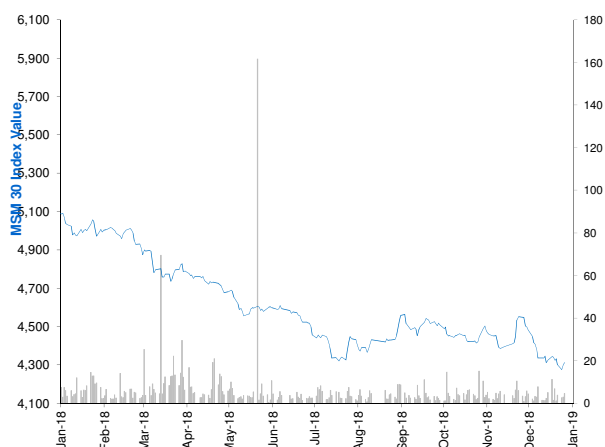
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.680	0.0%	6,856,112
APM Terminal Bahrain	0.835	0.0%	247,105
Gulf Finance House (US\$)	0.260	2.0%	201,070
Bahrain duty Free Complex	0.735	0.7%	44,100
Bahrain Telecommunications Co.	0.280	0.0%	38,563

Muscat Securities Market Daily Report

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,033	(0.0%)	0.0%	0.0%
Financial	1,848	0.7%	0.8%	0.8%
Industrial	186	0.2%	0.2%	0.2%
Services	998	(1.3%)	(1.5%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Investment & Finance	0.083	5.1%	163,050
Bank Sohar	0.116	3.6%	91,537
Al Jazeera Services	0.112	2.8%	10,463
National Gas	0.266	1.9%	1,450
OMINVEST	0.370	1.6%	79,357

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Telecommunication Co.	0.772	(1.5%)	274,102
Ooredoo	0.560	(1.4%)	60,265
Al Madina Takaful	0.096	(1.0%)	62,064

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,312.25	10.06	0.2%	(0.3%)	(0.3%)
Market Cap (OMR Mn)	3,032.86	(0.21)	(0.0%)	0.0%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,507	1,630	56.7%	2,993	5,264
Value Traded (OMR '000)	778	(198)	(20.3%)	678	858
No. of Trades	283	156	122.8%	154	278

Market Breadth

▲	6	▼	3	=	11
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Oman Investment & Finance	0.083	5.1%	1,959,992
Bank Sohar	0.116	3.6%	789,911
Al Madina Takaful	0.096	(1.0%)	645,180
Oman Telecommunication Co.	0.772	(1.5%)	355,046
OMINVEST	0.370	1.6%	214,169

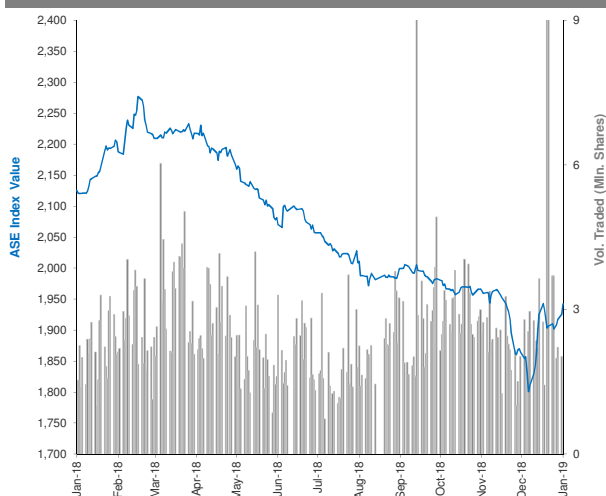
Source: KAMCO Research

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Oman Telecommunication Co.	0.772	(1.5%)	274.1
Oman Investment & Finance	0.083	5.1%	163.1
Bank Sohar	0.116	3.6%	91.5
OMINVEST	0.370	1.6%	79.4
Al Madina Takaful	0.096	(1.0%)	62.1

Amman Stock Exchange Daily Report (1st Market)

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,036	(0.5%)	0.2%	0.2%
Banks	8,957	(0.3%)	(0.8%)	(0.8%)
Insurance	92	0.0%	(0.3%)	(0.3%)
Diversified Financial Services	157	(2.7%)	4.4%	4.4%
Real Estate	207	(1.4%)	5.8%	5.8%
Health Care Services	30	0.0%	1.3%	1.3%
Educational Services	243	(2.6%)	(1.8%)	(1.8%)
Hotels and Tourism	95	1.1%	3.6%	3.6%
Transportation	76	(0.7%)	2.9%	2.9%
Technology & Communications	327	0.6%	3.7%	3.7%
Media	4	(2.3%)	0.0%	0.0%
Utilities & Energy	354	(0.5%)	1.1%	1.1%
Commercial Services	66	0.1%	(1.0%)	(1.0%)
Pharmaceutical & Medical Ind.	45	2.3%	7.2%	7.2%
Chemical Industries	15	(0.6%)	(0.3%)	(0.3%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	5.0%	5.0%
Food & Beverages	57	0.4%	0.9%	0.9%
Tobacco & Cigarettes	856	(2.3%)	6.7%	6.7%
Mining & Extraction Industries	309	(0.9%)	4.8%	4.8%
Engineering & Construction	35	(1.7%)	(0.9%)	(0.9%)
Electrical Industries	9	(2.6%)	(0.6%)	(0.6%)
Textiles , Leathers & Clothings	73	(2.1%)	(2.8%)	(2.8%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.17	6.3%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.53	6.0%
SPECIALIZED INVESTMENT COMPOUNDS	0.84	5.0%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAD	0.21	5.0%
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.21	5.0%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL STEEL INDUSTRY	1.76	(4.9%)
JORDAN STEEL	0.40	(4.8%)
ARAB EAST INVESTMENT	0.52	(1.9%)
BANK OF JORDAN	2.42	(1.2%)
JOR KUWAIT BANK	2.87	(1.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INTERNATIONAL TRADING CENTER	1.25	790
SPECIALIZED INVESTMENT COMPOUNDS	0.84	193
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPAN	0.40	112
UNION TOBACCO & CIGARETTE INDUSTRIES	1.54	80
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.21	78

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,931.13	(11.10)	(0.6%)	1.2%	1.2%
Market Cap (JD Mn)	12,036.36	(66.36)	(0.5%)	0.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,022	(193)	(8.7%)	207	1,413
Value Traded (JD '000)	2,199	(13)	(0.6%)	2,712	159
No. of Trades	1,216	(295)	(19.5%)	1,236	984

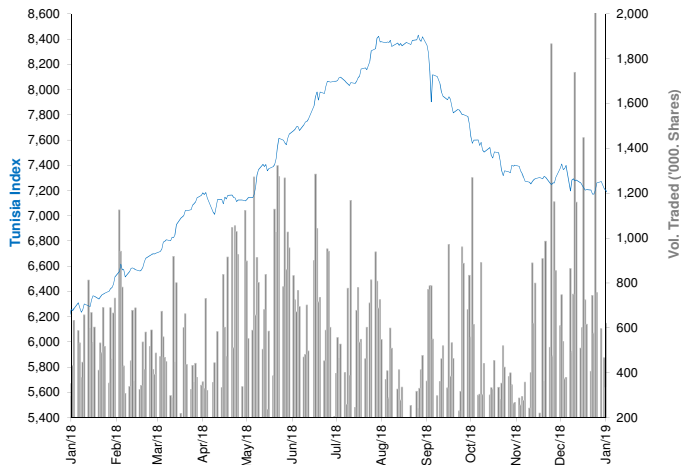
Market Breadth	▲ 39 ▼ 8 = 73
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN INTERNATIONAL TRADING CENTER	1.25	0.8%	979,264
SPECIALIZED INVESTMENT COMPOUNDS	0.84	5.0%	173,047
JORDAN PETROLEUM REFINERY	2.28	0.4%	160,503
UNION TOBACCO & CIGARETTE INDUSTRIES	1.54	4.8%	141,728
JORDAN PHOSPHATE MINES	2.87	1.1%	108,725

Tunisia Stock Exchange Daily Report

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	20,128	(0.4%)	(1.3%)	(1.3%)
Banking	8,476	(0.7%)	(2.2%)	(2.2%)
Insurance	665	0.0%	(0.7%)	(0.7%)
Leasing	597	(0.1%)	0.0%	0.0%
Financial Services	2,567	(0.1%)	(0.4%)	(0.4%)
Industrial	1,345	0.4%	1.3%	1.3%
Chemical Industry	650	(0.6%)	(0.9%)	(0.9%)
Food & Beverage	2,875	(0.7%)	(1.5%)	(1.5%)
Retailing	1,361	(0.4%)	(0.1%)	(0.1%)
Others	1,592	0.4%	(1.4%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
TelNet Holding	10.28	6.0%
Société Tunisienne des Marchés de Gros	2.54	5.8%
Société Tunisienne d'Entreprises de Télécom.	5.90	5.7%
Société Essoukna	2.86	5.5%
Modern Leasing	3.23	3.9%

Worst Return Performers	Price (DT)	Daily % Chg
TUNISAIR	0.69	(4.2%)
Air Liquide Tunisie	81.14	(2.9%)
Delice Holding	12.80	(2.7%)
Banque Internationale Arabe de Tunisie	114.01	(2.6%)
Société Tunisienne de Verreries	8.75	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	1.13	92,166
Société Tunisienne d'Entreprises de Télécom.	5.90	71,732
TUNISAIR	0.69	64,345
Banque de Tunisie	7.76	22,443
Modern Leasing	3.23	19,497

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,168.07	(20.80)	(0.3%)	(1.4%)	(1.4%)
Market Cap (DT Mln)	20,128	(82.9)	(0.4%)	(1.3%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	480	(139.8)	(22.5%)	475	368
Value Traded ('000 DT)	2,894	(2,075)	(41.8%)	3,584	3,148
No. of Trades	1,486	(89.0)	(5.7%)	1,349	876

Market Breadth	▲	21	▼	22	■	23
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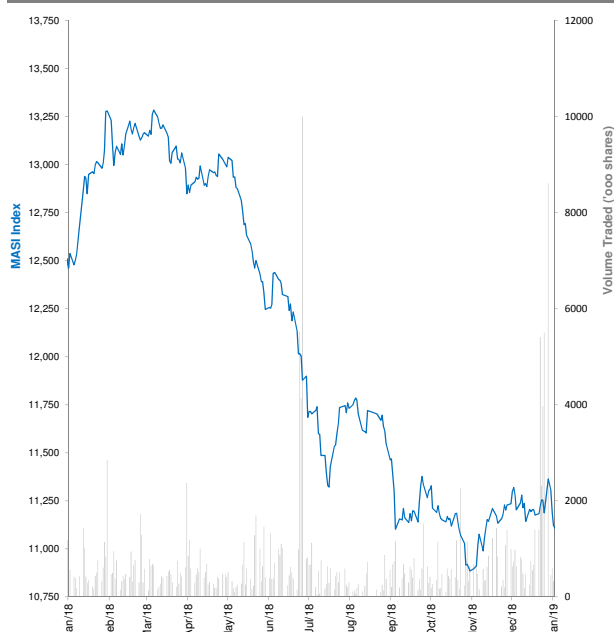
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Tunisienne d'Entreprises de Télécom.	5.90	5.7%	408
Banque Internationale Arabe de Tunisie	114.01	(2.6%)	188
Banque de Tunisie	7.76	0.3%	175
Industries Chimiques du Fluor	179.60	(0.1%)	157
Société Tunisienne de Verreries	8.75	(2.1%)	140

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	555,232	(0.4%)	(2.0%)	(2.0%)
Banking	195,539	(0.8%)	(2.3%)	(2.3%)
Beverages	2,871.00	0.0%	1.3%	1.3%
Chemicals	1,733.29	(1.4%)	(1.9%)	(1.9%)
Construction & Bldg. Material	61,927.63	0.0%	(8.3%)	(8.3%)
Distributors	10,426.25	1.8%	(3.6%)	(3.6%)
Electrical & Electronic Equip.	298.28	0.0%	0.0%	0.0%
Electricity	20,522.03	(2.2%)	(2.2%)	(2.2%)
Food Producers & Processors	19,535.02	(1.2%)	(3.4%)	(3.4%)
Holding Companies	2,800.57	3.8%	1.5%	1.5%
Insurance	23,386.80	(0.4%)	0.2%	0.2%
Investment & other Finance	4,033.26	0.0%	2.7%	2.7%
Leisures & Hotel	2,406.93	0.0%	(2.8%)	(2.8%)
Materials, Software & Computer	2,320.33	0.0%	(2.3%)	(2.3%)
Mining	15,226.91	(0.4%)	11.0%	11.0%
Oil & Gas	11,627.03	0.0%	(1.7%)	(1.7%)
Real Estate	50,935.70	(0.2%)	(2.3%)	(2.3%)
Telecommunications	124,523.9	0.0%	0.1%	0.1%
Transport	1,103.38	(0.3%)	2.2%	2.2%
Utilities	3,960.00	0.0%	0.0%	0.0%
Forestry & Paper	54.36	(5.4%)	0.7%	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
DELTA HOLDING	32.0	3.8%
LABEL VIE	1,900.0	3.5%
FENIE BROSSETTE	90.0	1.1%
ALLIANCES	77.2	1.0%
ITISSALAT AL-MAGHRIB	141.7	0.0%

Worst Return Performers	Price (MAD)	Daily % Chg
MED PAPER	21.1	(5.4%)
MINIERE TOUISSIT	1,315.00	(2.6%)
DOUJA PROM ADDOHA	13.81	(2.3%)
SNBP	420.00	(2.3%)
BHCI	650.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	13.81	777,132
ITISSALAT AL-MAGHRIB	141.65	81,017
COSUMAR	168.00	25,000
BCP	278.00	17,982
ATTIJARIWABA BANK	436.10	16,010

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,081.50	(39.39)	(0.4%)	(2.5%)	(2.5%)
Market Cap (MAD Mn)	555,232	(2.32)	(0.4%)	(2.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	926.11	599.9	183.9%	574	516
Value Traded (MAD Mn)	20.44	(11.30)	(35.6%)	36	70

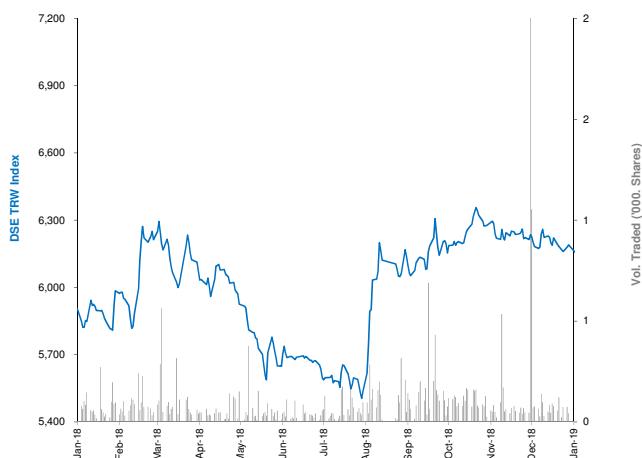
Market Breadth	▲ 5	▼ 14	= 24
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	141.65	0.0%	5.74
DOUJA PROM ADDOHA	13.81	(2.3%)	5.20
ATTIJARIWABA BANK	436.10	(1.3%)	3.49
BCP	278.00	(0.4%)	2.50
COSUMAR	168.00	(1.3%)	2.10

Damascus Securities Exchange Daily Report

January 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	667,334	0.6%	(0.0%)	(0.0%)
Banking	623,076	0.7%	(0.0%)	(0.0%)
Services	2,385	0.0%	0.0%	0.0%
Industrial	8,836	0.0%	0.0%	0.0%
Insurance	32,498	(0.6%)	(0.6%)	(0.6%)
Agricultural	539	0.0%	2.0%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	422.45	2.41%
Syria International Islamic Bank	907.75	2.02%
Al Baraka Bank - Syria	1442.07	0.70%
Banque Bemo Saudi Fransi	999.82	0.05%

Worst Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	434.00	(1.9%)
Cham Bank	670.00	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,187.19	37.78	0.6%	(0.0%)	(0.0%)
Market Cap (SRY Mn)	667,334	4,075.5	0.6%	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	60,621	26,905.0	79.80%	47,169	626
Value Traded ('000 SRY)	64,052	42,419.4	196.09%	42,842	55,088
No. of Trades	82	34.0	70.8%	65	103.1

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Al Baraka Bank - Syria	1442.07	20,718
Syria International Islamic Bank	907.75	18,113
Banque Bemo Saudi Fransi	999.82	12,414
Cham Bank	670.00	3,491
Qatar National Bank Syria	422.45	2,975

Source: KAMCO Research

Market Breadth

▲ 4 ▼ 2 = 17

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	1,442.07	0.7%	29,876,805
Syria International Islamic Bank	907.75	2.0%	16,442,062
Banque Bemo Saudi Fransi	999.82	0.0%	12,411,786
Cham Bank	670.00	(0.6%)	2,338,970
Qatar National Bank Syria	422.45	2.4%	1,256,800

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