

ZIMA Holding Co.

9-Nov-16

## Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	60,762	27,013	(55.5%)
Earnings Per Share (fils)	0.61	0.27	(55.7%)
Total Operating Revenue (KWD)	1,742,662	74,263	(95.7%)
Gross Profit / (Loss) (KWD)	119,928	74,263	(38.1%)
Return on Average Equity (ROAE)	0.77%	0.44%	
Return on Average Assets (ROAA)	0.52%	0.31%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
<b>Assets:</b>			
Current Assets	10,356,560	3,221	(100.0%)
Non-current Assets	7,712,994	11,398,800	47.8%
Total Assets	18,069,554	11,402,021	(36.9%)
Shareholders' Equity*	10,345,331	10,391,620	0.4%
<b>Liabilities:</b>			
Current Liabilities	7,724,023	1,010,201	(86.9%)
Non-current Liabilities	200	200	0.0%
Total Liabilities	7,724,223	1,010,401	(86.9%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	637,365	P/E (x)	NM
Value (KWD '000)	33,051	P/BV (x)	0.46
Closing Price (KWD)	0.048	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	637.36%
Current Market Capitalization (KWD Million)	4.8	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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