

Mubarrad Transportation Co.

11-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	294,981	1,550,256	425.5%
Earnings Per Share (fils)	1.80	9.47	426.1%
Total Operating Revenue (KWD)	697,203	867,436	24.4%
Gross Profit / (Loss) (KWD)	172,230	207,235	20.3%
Return on Average Equity (ROAE)	NM	12.83%	
Return on Average Assets (ROAA)	NM	10.15%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	4,912,802	8,378,458	70.5%
Non-current Assets	19,672,912	16,734,969	(14.9%)
Total Assets	24,585,714	25,113,427	2.1%
Shareholders' Equity*	19,166,293	20,173,101	5.3%
Liabilities:			
Current Liabilities	3,701,415	3,306,551	(10.7%)
Non-current Liabilities	1,661,390	1,579,991	(4.9%)
Total Liabilities	5,362,805	4,886,542	(8.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	167,893	P/E (x)	5.06
Value (KWD '000)	13,104	P/BV (x)	0.63
Closing Price (KWD)	0.078	Dividend Yield	6.41%
Book Value Per Share (KWD)	0.123	YTD Share Turnover	102.57%
Current Market Capitalization (KWD Million)	12.8	Beta	1.00

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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