

Ithmaar Holding Co.

27-Feb-17

Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	(18,451,890)	1,004,522	NM
Earnings Per Share (fils)	(6.34)	0.34	NM
Total Operating Revenue (KWD)	81,449,992	80,309,040	(1.4%)
Gross Profit / (Loss) (KWD)	23,660,253	21,458,286	(9.3%)
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.78%	
Return on Average Assets (ROAA)	NM	0.04%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
Assets:			
Current Assets	1,235,612,235	1,265,866,997	2.4%
Non-current Assets	1,234,465,309	1,289,493,322	4.5%
Total Assets	2,470,077,544	2,555,360,319	3.5%
Shareholders' Equity*	125,716,681	130,938,585	4.2%
Liabilities:			
Current Liabilities	2,080,495,535	2,200,635,815	5.8%
Non-current Liabilities	209,958,265	170,070,203	(19.0%)
Total Liabilities	2,290,453,800	2,370,706,018	3.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,195,792.36	P/E (x)	NM
Value (KWD '000)	73,435.46	P/BV (x)	1.44
Closing Price (KWD)	0.062	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.045	YTD Share Turnover	39.46%
Current Market Capitalization (KWD Million)	187.9	Beta	1.07

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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