

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(414,380)	(277,585)	33.0%
Earnings Per Share (fils)	(2.90)	(1.95)	32.8%
Total Operating Revenue (KWD)	7,796,775	12,210,709	56.6%
Gross Profit / (Loss) (KWD)	1,776,287	1,862,898	4.9%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	21,231,663	21,494,377	1.2%
Non-current Assets	13,998,110	11,908,766	(14.9%)
Total Assets	35,229,773	33,403,143	(5.2%)

Shareholders' Equity*	31,979,452	29,120,555	(8.9%)
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Liabilities:			
Current Liabilities	2,445,796	3,434,349	40.4%
Non-current Liabilities	521,099	588,628	13.0%
Total Liabilities	2,966,895	4,022,977	35.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	90,347	P/E (x)	NM
Value (KWD '000)	8,453	P/BV (x)	0.41
Closing Price (KWD)	0.080	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.204	YTD Share Turnover	60.23%
Current Market Capitalization (KWD Million)	12.0	Beta	0.19

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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