

## **MENA Markets Daily Report**

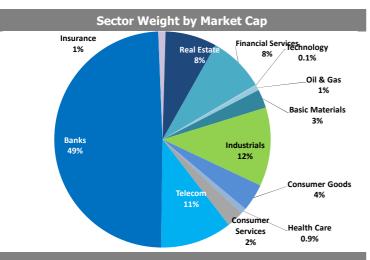
August 13, 2017

			Value	Change	2017	FY 2016
MENA Countri	es					
Kuwait	Price Index	<b>A</b>	6,845.01	0.3%	19.1%	2.4%
Kuwait	Weighted Index	<b>A</b>	419.95	0.5%	10.5%	(0.4%)
Kuwait	KSX 15 Index	•	960.57	(0.1%)	8.5%	(1.7%)
Saudi Arabia	TADAWUL All Share Index	<b>A</b>	7,164.64	0.2%	(0.6%)	4.3%
UAE - Dubai	DFM General Index	<b>A</b>	3,647.33	0.1%	3.3%	12.1%
UAE - Nasdag Dubai	FTSE NASDAQ Dubai UAE 20 Index	<b>A</b>	3,526.30	0.1%	7.1%	7.5%
UAE - Abu Dhabi	ADX General Index	<b>V</b>		(0.1%)	0.1%	5.6%
Qatar	QE 20 Index	•	•		(11.4%)	0.1%
Bahrain	Bahrain All Share	<b>A</b>	•	0.1%	8.5%	0.4%
Oman	MSM 30 Index	•	•	(0.1%)	(13.7%)	7.0%
	EGX 30	<b>V</b>	•			76.2%
		<b>V</b>	•			1.6%
Lebanon	Blom Stock Index	<b>A</b>	1,147.84	0.3%	(5.4%)	3.7%
	Tunisia Index	_ _	6,191.47			8.9%
		<b>A</b>	•			30.5%
						31.7%
		<b>V</b>	3 208 54	(1.6%)	3.4%	(12.3%)
	·		•			52.2%
			•			1.9%
			•			38.9%
			•			6.2%
			•	• •		
			•			3.3% 11.0%
			10,323.37	(0.0%)	11.0%	11.0%
Global Market	S					
World	MSCI World Index	•	1,937.73	(0.1%)	10.7%	5.3%
Asia	MSCI Asia Pacific	•	158.45	(0.8%)	17.3%	2.3%
Europe	DJ Stoxx 600	•	372.14	(1.0%)	3.0%	(1.2%)
Europe	FTSEurofirst 300	•	1,462.32	(1.0%)	2.4%	(0.6%)
Emerging Markets	MSCI EM Index	•	1,042.80	(1.3%)	20.9%	8.6%
U.S.A	S&P 500	<b>A</b>	2,441.32	0.1%	9.0%	9.5%
U.S.A	DJIA	<b>A</b>	21,858.32	0.1%	10.6%	13.4%
U.S.A	NASDAQ Composite	<b>A</b>	6,256.56	0.6%	16.2%	7.5%
UK	FTSE 100	•	7,309.96	(1.1%)	2.3%	14.4%
Germany	DAX	=	12,014.06	0.0%	4.6%	6.9%
Japan	NIKKEI 225	•	19,729.74	(0.0%)	3.2%	0.4%
Hong Kong	HANG SENG INDEX	▼	26,883.51	(2.0%)	22.2%	0.4%
Commodities						
Oil	OPEC Crude	<b>A</b>	50.70	0.4%	(4.9%)	67.1%
Oil	Brent	<b>A</b>	52.10	0.4%	(8.3%)	52.4%
Oil	Kuwait	•	49.22	(1.7%)	(7.7%)	85.5%
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	•	2.98	(0.1%)	(16.0%)	30.0%
Gold	Gold Spot \$/Oz	<b>A</b>	1,289.31	0.2%	12.4%	8.1%
	Kuwait Kuwait Kuwait Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Lebanon Tunisia Morocco Syria Emerging Mar China Russia India Brazil Mexico Korea Taiwan Global Market World Asia Europe Europe Emerging Markets U.S.A U.S.A U.S.A U.S.A U.S.A U.S.A US.A U	Kuwait KSX 15 Index Saudi Arabia TADAWUL All Share Index UAE - Dubai DFM General Index UAE - Nasdaq Dubai FTSE NASDAQ Dubai UAE 20 Index UAE - Abu Dhabi ADX General Index Qatar QE 20 Index Bahrain Bahrain All Share Oman MSM 30 Index Egypt EGX 30 Jordan ASE Index Lebanon Blom Stock Index Tunisia Tunisia Index Morocco MASI Syria DSE Weighted Index Emerging Markets China SSE Composite Index Russia RUSSIAN RTS INDEX (\$) India SENSEX Brazil BOVESPA Stock Index Mexico BOLSA Index Korea KOSPI Index Taiwan TAIEX Index  Global Markets World MSCI Asia Pacific Europe DJ Stoxx 600 Europe FTSEurofirst 300 Emerging Markets MSCI EM Index U.S.A S&P 500 U.S.A DJIA U.S.A NASDAQ Composite UK FTSE 100 Germany DAX Japan NIKKEI 225 Hong Kong HANG SENG INDEX Commodities Oil OPEC Crude Oil Brent Oil Kuwait Natural Gas (USD/MMBtu)	Kuwait Price Index A Kuwait Weighted Index A Kuwait Weighted Index Y Saudi Arabia TADAWUL All Share Index A UAE - Dubai DFM General Index A UAE - Nasdaq Dubai FTSE NASDAQ Dubai UAE 20 Index A UAE - Abu Dhabi ADX General Index Y Bahrain Bahrain All Share A Oman MSM 30 Index Y Egypt EGX 30 Y Jordan ASE Index Y Lebanon Blom Stock Index A Morocco MASI A Syria DSE Weighted Index A Emerging Markets China SSE Composite Index Y Russia RUSSIAN RTS INDEX (\$) Y India SENSEX Y Brazil BOVESPA Stock Index A Mexico BOLSA Index Y Korea KOSPI Index Y Taiwan TAIEX Index Y U.S.A S&P 500 A U.S.A DJIA A U.S.A NASDAQ Composite A UK FTSE 100 Y Germany DAX — Japan NIKKEI 225 Y Hong Kong HANG SENG INDEX Y NASURA SENG INDEX Y LOSI Brent A UNICO MORE SENG INDEX Y Hong Kong HANG SENG INDEX Y LOSI Brent A UNICO MORE SENG INDEX Y UNICO	Kuwait         Price Index         A         6,845.01           Kuwait         Weighted Index         A         419.95           Kuwait         KSX 15 Index         Y         960.57           Saudi Arabia         TADAWUL All Share Index         A         7,164.64           UAE - Dubai         DFM General Index         A         3,647.33           UAE - Abu Dhabi         ADX General Index         Y         4,550.93           Qatar         QE 20 Index         Y         9,242.82           Bahrain         Bahrain All Share         A         1,324.28           Oman         MSM 30 Index         Y         4,991.51           Egypt         EGX 30         Y         13,462.38           Jordan         ASE Index         Y         2,140.54           Lebanon         Blom Stock Index         Y         2,140.54           Lebanon         Blom Stock Index         A         1,147.84           Tunisia         Tunisia Index         A         6,191.47           Morocco         MASI         A         12,326.17           Syria         DSE Weighted Index         Y         2,455.74           Emerging Markets         China         SSE Composite Index <th< td=""><td>Kuwait         Price Index         A         6,845.01         0.3%           Kuwait         Weighted Index         A         419.95         0.5%           Kuwait         Weighted Index         A         419.95         0.5%           Kuwait         KSX 15 Index         V         960.57         (0.1%)           Saudi Arabia         TADAWUL All Share Index         A         7,164.64         0.2%           UAE - Nasdaq Dubai         FTSE NASDAQ Dubai UAE 20 Index         A         3,526.30         0.1%           UAE - Nabu Dhabi         ADX General Index         V         4,550.93         (0.1%)           Qatar         QE 20 Index         V         9,242.82         (0.7%)           Bahrain         Bahrain All Share         A         1,324.28         0.1%           Coman         MSM 30 Index         V         9,242.82         (0.7%)           Bahrain         Bahrain All Share         A         1,324.28         (0.1%)           Coman         MSM 30 Index         V         9,242.82         (0.7%)           Bahrain         Bahrain All Share         A         1,324.28         (0.1%)           Coman         MSM 30 Index         V         1,342.38         (0.1%)     <!--</td--><td>Kuwait         Price Index         A         6,845.01         0.3%         19.1%           Kuwait         Weighted Index         A         419.95         0.5%         10.5%           Kuwait         KSX 15 Index         Y         960.57         (0.1%)         8.5%           Saudi Arabia         TADAWUL All Share Index         A         7,164.64         0.2%         (0.6%)           UAE - Dubai         DFM General Index         A         3,647.33         0.1%         3.3%           UAE - Abu Dhabi         ADX General Index         Y         4,550.93         (0.1%)         0.1%           Qatar         QE 20 Index         Y         9,242.82         (0.7%)         11.14%           Bahrain         Bahrain All Share         A         1,324.28         0.1%         8.5%           Oman         MSM 30 Index         Y         4,991.51         (0.1%)         113.7%)           Egypt         EGX 30         Y         13,462.38         (0.9%)         9.1%           Lebanon         Blom Stock Index         Y         2,140.54         (0.2%)         (1.4%)           Lebanon         Blom Stock Index         A         6,191.47         0.2%         12.8%           Morocco</td></td></th<>	Kuwait         Price Index         A         6,845.01         0.3%           Kuwait         Weighted Index         A         419.95         0.5%           Kuwait         Weighted Index         A         419.95         0.5%           Kuwait         KSX 15 Index         V         960.57         (0.1%)           Saudi Arabia         TADAWUL All Share Index         A         7,164.64         0.2%           UAE - 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Dubai         DFM General Index         A         3,647.33         0.1%         3.3%           UAE - Abu Dhabi         ADX General Index         Y         4,550.93         (0.1%)         0.1%           Qatar         QE 20 Index         Y         9,242.82         (0.7%)         11.14%           Bahrain         Bahrain All Share         A         1,324.28         0.1%         8.5%           Oman         MSM 30 Index         Y         4,991.51         (0.1%)         113.7%)           Egypt         EGX 30         Y         13,462.38         (0.9%)         9.1%           Lebanon         Blom Stock Index         Y         2,140.54         (0.2%)         (1.4%)           Lebanon         Blom Stock Index         A         6,191.47         0.2%         12.8%           Morocco</td>	Kuwait         Price Index         A         6,845.01         0.3%         19.1%           Kuwait         Weighted Index         A         419.95         0.5%         10.5%           Kuwait         KSX 15 Index         Y         960.57         (0.1%)         8.5%           Saudi Arabia         TADAWUL All Share Index         A         7,164.64         0.2%         (0.6%)           UAE - Dubai         DFM General Index         A         3,647.33         0.1%         3.3%           UAE - Abu Dhabi         ADX General Index         Y         4,550.93         (0.1%)         0.1%           Qatar         QE 20 Index         Y         9,242.82         (0.7%)         11.14%           Bahrain         Bahrain All Share         A         1,324.28         0.1%         8.5%           Oman         MSM 30 Index         Y         4,991.51         (0.1%)         113.7%)           Egypt         EGX 30         Y         13,462.38         (0.9%)         9.1%           Lebanon         Blom Stock Index         Y         2,140.54         (0.2%)         (1.4%)           Lebanon         Blom Stock Index         A         6,191.47         0.2%         12.8%           Morocco



## **Boursa Kuwait Daily Report**

August 13, 2017



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	4,254.6	14.4	10.9%
2- Kuwait Finance House	3,188.4	19.3	9.1%
3- Zain	2,038.0	13.0	12.4%
4- Ahli United Bank - Bahrain	1,632.5	9.5	16.1%
5- Agility (PWC Logistics)	1,126.4	19.1	6.4%
6- Boubyan Bank	946.3	23.0	11.9%
7- Kuwait Food Co. (Americana)	818.1	17.4	19.4%
8- Burgan Bank	787.6	11.6	10.5%
9- Ahli United Bank - Kuwait	770.8	19.1	10.5%
10- Gulf Bank	749.8	17.5	7.5%
Total	16,313	14.99	10.9%

<sup>\*:</sup> ROE is calculated based on FY2016 net profit & shareholders' equity as of 31-December-16

## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close	Change	Percent
roday's rop 70 damers	(KWD)	(KWD)	Change
Al-Argan International Real Estate Co.	0.185	0.025	15.6%
Warba Insurance Co.	0.090	0.009	11.8%
Ras-Al-Khaimah for White Cement Co.	0.089	0.007	8.5%
Gulf Insurance Group	0.660	0.046	7.5%
Gulf Cable & Electrical Ind. Co.	0.488	0.030	6.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madina For Finance & Investment Co.	0.043	(0.003)	(6.8%)
MENA Real Estate Co.	0.021	(0.001)	(4.5%)
Ekttitab Holding Co.	0.036	(0.002)	(4.5%)
Munshaat Real Estate Projects Co.	0.051	(0.002)	(3.8%)
Kuwait Co. For Process Plant Const. & Cont.	0.145	(0.005)	(3.3%)

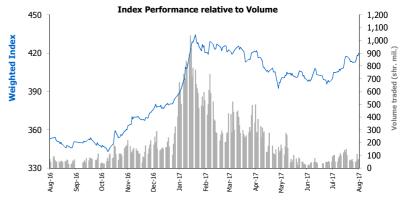
Today's Most Active by Volume	Close	Percent	Volume
Today's Most Active by Volume	(KWD)	Change	(Shares)
Zain	0.471	4.4%	19,921,079
National Investment Co.	0.110	0.9%	4,155,512
Warba Bank	0.268	1.1%	3,577,494
Kuwait Finance House	0.553	0.0%	2,811,759
Al-Mal Investment Co.	0.016	0.6%	2,647,292

Source: Boursa Kuwait, KAMCO Research

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	28,626.6	<b>A</b>	0.5%	1.6%	9.6%
Oil & Gas	221.0	▼	(0.6%)	(0.2%)	(3.4%)
Basic Materials	792.6	<b>A</b>	0.1%	0.3%	29.5%
Industrials	3,380.4	<b>A</b>	0.6%	0.8%	24.8%
Consumer Goods	1,167.5	▼	(1.0%)	(2.3%)	(18.6%)
Health Care	245.6	=	0.0%	0.0%	7.3%
Consumer Services	733.2	<b>A</b>	0.5%	2.0%	15.7%
Telecommunications	3,059.5	<b>A</b>	2.6%	3.9%	6.2%
Banks	14,073.4	<b>A</b>	0.1%	2.0%	13.6%
Insurance	315.6	<b>A</b>	4.0%	4.2%	(2.6%)
Real Estate	2,199.3	<b>A</b>	0.3%	1.1%	(0.1%)
Financial Services	2,407.6	<b>A</b>	0.7%	(0.3%)	(1.6%)
Technology	30.8	=	0.0%	(4.0%)	(1.7%)

Market Breadth		53		41	<b>6</b> 7
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Price Index	6,845.01	22.0	0.3%	(0.1%)	19.1%
Weighted Index	419.95	2.0	0.5%	1.6%	10.5%
Kuwait 15 Index	960.57	(0.9)	(0.1%)	1.8%	8.5%
Market Cap (KWD Mn)	28,627	136.1	0.5%	1.6%	9.6%



#### **Market Trading Data and Volatility Trading Indicators** YTD 2016 Volume (Shrs Mn) 5.5% 267.1 132.3 71.6 3.7 68.4% Value Traded (KWD Mn) 19.4 7.9 26.3 11.5 No. of Trades 3,401 767 29.1% 5,494 3,046

Market Volatility**	Volatility Since January:					
	2016	2015	2014	2013	2012	
Price Index	9.7%	9.1%	9.5%	10.1%	9.7%	
Weighted Index	10.7%	10.1%	10.2%	9.7%	9.4%	

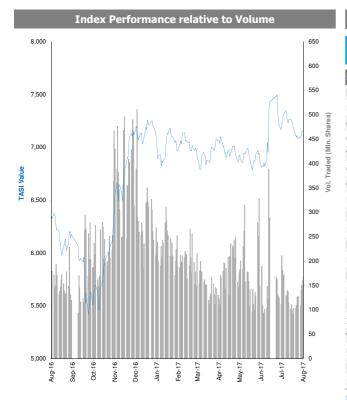
\*\*: Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Zain	0.471	4.4%	9,646,639
Kuwait Finance House	0.553	0.0%	1,546,516
National Bank of Kuwait	0.719	0.1%	1,136,696
Warba Bank	0.268	1.1%	949,613
Human Soft Holding Co.	4.288	(0.0%)	602,393



## Saudi Tadawul Daily Report

August 13, 2017



	Sector Re	turns		
	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,696,954	0.0%	0.7%	0.9%
Energy	23,387	(0.6%)	5.1%	(10.5%)
Materials	521,403	0.2%	0.8%	1.8%
Capital Goods	9,062	1.3%	6.3%	(63.3%)
Commercial & Professional Svc	8,370	0.2%	2.4%	(13.4%)
Transportation	14,104	0.1%	2.7%	(20.9%)
Consumer Durables & Apparel	3,575	0.1%	3.8%	(3.7%)
Consumer Services	15,118	(0.3%)	0.6%	(10.8%)
Media	6,407	(2.3%)	2.6%	99.0%
Retailing	36,347	(0.2%)	2.7%	28.1%
Food & Staples Retailing	7,462	(0.8%)	1.4%	13.1%
Food & Beverages	100,841	(0.5%)	1.9%	14.3%
Health Care Equipment & Svc	29,978	(0.9%)	0.4%	8.3%
Pharma, Biotech & Life Science	4,169	(0.7%)	1.4%	(15.0%)
Banks	450,199	0.2%	1.2%	4.9%
Diversified Financials	41,372	(0.3%)	1.6%	(13.0%)
Insurance	42,086	0.3%	0.7%	(0.9%)
Telecommunication Services	165,276	(0.2%)	(1.4%)	(2.1%)
Utilities	102,138	(0.3%)	0.2%	5.8%
REITs	2,032	4.6%	(0.3%)	266.1%
Real Estate Mgmt & Dev't	113,628	0.2%	(2.1%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## **Top Movers and Most Active Stocks**

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Middle East Specialised Cables	7.35	9.9%	52,122
Al Sorayai Trading and Industrial Group (	8.49	7.6%	23,153
Abdullah A. M. Al-Khodari Sons Co.	10.18	6.5%	34,569
Nama Chemicals Co.	17.34	5.2%	28,259
Saudi Arabian Amintit Co.	6.73	4.8%	71,887

Worst Return Performers	Price (SAR)		Value (SAR 000's)
Alujain Corporation	22.92	(3.2%)	72,485
Mediterranean & Gulf Insurance & Reins	15.26	(2.7%)	4,584
National Medical Care Co.	41.62	(2.4%)	8,553
Saudi Research and Marketing Group	75.29	(2.3%)	135,221
Al Hammadi Co. For Dev. and Inv.	35.69	(2.3%)	25,497

Most Active Stocks By Volume	Price	Daily	Volume
Plost Active Stocks by Volume	(SAR)	% Chg	('000 Shrs)
Alinma Bank	16.35	(0.2%)	24,217
Dar Al Arkan Real Estate Development Co	6.22	1.0%	20,948
Printing & Packing Co.	23.00	2.7%	10,688
Saudi Arabian Amintit Co.	6.73	4.8%	10,534
Middle East Specialised Cables	7.35	9.9%	7,301
Source VAMCO December			

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tadawul All Share Index	7,164.64	11.47	0.2%	1.0%	(0.6%)
Market Cap (SAR Mn)	1,696,954	220.1	0.0%	0.7%	0.9%

Trading Indicators	Today's	DTD	DTD	Averag	e Daily
rading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume (Mn Shares)	168	7.8	4.9%	181	281
Value Traded (SAR Mn)	3,206	(191.3)	(5.6%)	3,371	8,581
No. of Trades	105,667	(4,607)	(4.2%)	151,275	143,065

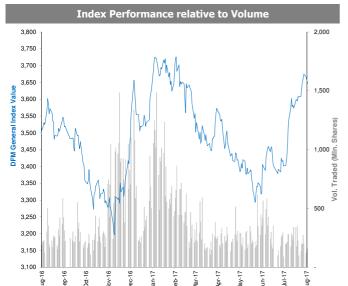
Market Breadth					
Market Breadtn	91	•	79	=	5

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	16.35	(0.2%)	397.2
Saudi Basic Industries Corp	98.22	0.2%	283.7
Printing & Packing Co.	23.00	2.7%	251.6
Al-Rajhi Bank	63.34	0.5%	136.8
Saudi Research and Marketing Group	75.29	(2.3%)	135.2



## **Dubai Financial Market Daily Report**

August 13, 2017



Sector Returns							
	Market Cap.	DTD	MTD	YTD			
	(AED Mn)	% Chg	% Chg	% Chg			
	366,461	0.1%	(0.2%)	10.3%			
Banking	144,343	0.1%	(0.6%)	20.0%			
<b>Consumer Staples</b>	9,029	(0.0%)	3.3%	(35.1%)			
Investment & Financial	23,422	0.8%	1.5%	0.5%			
Insurance	5,612	(0.6%)	(1.2%)	6.2%			
Industrial	3,791	0.0%	0.0%	3.4%			
Real Estate & Construction	125,436	(0.0%)	0.0%	10.5%			
Telecommunication	26,612	0.4%	(2.7%)	(7.4%)			
Transportation	24,062	(0.1%)	1.0%	9.0%			
Services	4,152	0.2%	(0.3%)	9.9%			

## **Top Movers and Most Active Stocks**

## YTD-2015 Top Movers and Most Active Stocks

Best Return Performers	Price	Daily	Value Traded
best return renormers	(AED)	% Chg	(AED)
SHUAA Capital	1.240	2.5%	2,085,756
Ekttitab Holding Co.	0.454	2.0%	211,073
Dubai Financial Market	1.200	1.7%	1,703,274
Hits Telecom Holding Co.	0.579	1.6%	1,695,146
Union Properties	0.880	1.1%	36,642,361

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Takaful Emarat	2.110	(9.1%)	86,510
Marka	0.718	(2.2%)	910,269
EMAAR MALLS GROUP	2.420	(1.2%)	3,670,652
Al-Madina for Finance & Investment	0.619	(1.0%)	258,202
Arabtec Holding P.J.S.C.	3.430	(0.9%)	12,384,243

Most Active Stocks by Volume	Price	Daily	Volume
Tiose Active Stocks by Folding	(AED)	% Chg	('000 Shrs)
Union Properties	0.880	1.1%	41,758
Air Arabia Co.	1.150	0.0%	14,321
Gulf Finance House	2.010	1.0%	11,794
DXB Entertainments	0.810	0.1%	10,755
Drake and Scull International	0.387	0.0%	8,305
Courses VAMCO December			

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union Properties	0.880	1.1%	41,758
Air Arabia Co.	1.150	0.0%	14,321
Gulf Finance House	2.010	1.0%	11,794
DXB Entertainments	0.810	0.1%	10,755
Drake and Scull International	0.387	0.0%	8,305
Source: KAMCO Research			

Closing	DTD	DTD	MTD	YTD-17
Value	Chg	% Chg	% Chg	% Chg
3,647.33	4.41	0.1%	0.4%	3.3%
366,461	277	0.1%	(0.2%)	10.3%
	Value 3,647.33	Value         Chg           3,647.33         4.41	Value         Chg         % Chg           3,647.33         4.41         0.1%	Value         Chg         % Chg         % Chg           3,647.33         4.41         0.1%         0.4%

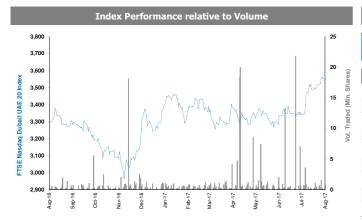
No. of Trades	1,863	(1,034)	(35.7%)	4,797	5,407
Value Traded (AED Mn)	160.9	(47.8)	(22.9%)	510	510
Volume (Mn Shares)	117.8	(37.3)	(24.0%)	377	414
Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Trading Indicators	Today's	DTD	DTD	Average I	Daily

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties	0.880	1.1%	36.6
EMAAR Properties	8.420	0.8%	26.5
Gulf Finance House	2.010	1.0%	23.6
Air Arabia Co.	1.150	0.0%	16.5
Arabtec Holding P.J.S.C.	3.430	(0.9%)	12.4



## **Nasdaq Dubai Daily Report**

August 13, 2017



Stock Returns					
	Market Cap.	DTD	YTD		
	(USD Mn)	% Chg	% Chg		
Nasdaq Dubai	42,143	(0.21%)	9.5%		
DP World	18,592	(0.4%)	27.9%		
Nasdaq, Inc.	12,512	0.0%	11.8%		
Hikma Pharmaceuticals GDR	8,889	0.0%	(16.6%)		
Orascom Construction Limited	801	0.0%	29.8%		
Al Baraka Banking Group	501	0.0%	(7.3%)		
Emirates REIT (CEIC) Limited	300	(0.1%)	(13.0%)		
ENBD REIT (CEIC) Limited	243	0.5%	(10.8%)		
DEPA Limited	228	(2.6%)	7.1%		
BLME Holdings plc	78	0.0%	(40.3%)		

Top Movers and Most Active Stocks				
Best Return Performers	Price (USD)	Daily % Chg	Value (USD)	
ENBD REIT (CEIC) Limited	0.99	0.5%	79,159	

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-17		
Market Return	Value	Chg	% Chg	% Chg	% Chg		
FTSE Nasdaq Dubai UAE 20	3,526.30	2.97	0.1%	0.1%	7.1%		
Market Cap (USD Mn) 42,143 (88.2) (0.2%) (0.7%) 9.5%							

Worst Return Performers	Price	Daily	Value
Worst Return Performers	(USD)	% Chg	(USD)
DEPA Limited	0.38	(2.6%)	7,834
DP World	22.40	(0.4%)	1,650,711
Emirates REIT (CEIC) Limited	1.00	(0.1%)	357,575

Trading Indicators	Today's	DTD	DTD	Averag	e Daily
Trauling Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume (Mn Shares)	0.53	0.17	46.2%	1.28	0.43
Value Traded (USD Mn)	2.11	(0.4)	(17.2%)	5.83	4.60
No. of Trades	103	32	45.1%	126	91

Market Breadth

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	1.00	(0.1%)	357,500
ENBD REIT (CEIC) Limited	0.99	0.5%	80,000
DP World	22.40	(0.4%)	73,826
DEPA Limited	0.38	(2.6%)	20,605
Orascom Construction Limited	6.80	0.0%	2,700

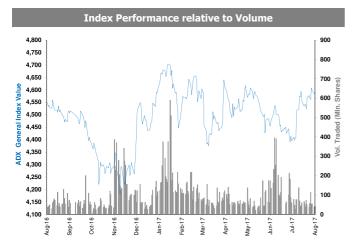
Most Active Stocks by Value	Price (USD)		
DP World	22.40	(0.4%)	1,650,711
Emirates REIT (CEIC) Limited	1.00	(0.1%)	357,575
ENBD REIT (CEIC) Limited	0.99	0.5%	79,159
Orascom Construction Limited	6.80	0.0%	18,360
DEPA Limited	0.38	(2.6%)	7,834

Source: KAMCO Research



# **Abu Dhabi Securities Exchange Daily Report**

August 13, 2017



Sector Returns					
	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
ADX	468,413	0.0%	0.3%	0.2%	
Banks	212,749	0.1%	1.2%	5.2%	
Inv. & Financial Services	3,590	(0.5%)	(1.6%)	(7.8%)	
Real Estate	22,466	0.5%	1.8%	(8.4%)	
Energy	7,337	(0.8%)	(0.8%)	6.9%	
<b>Consumer Staples</b>	5,211	(0.0%)	3.2%	(14.6%)	
Industrial	11,014	(2.0%)	2.5%	1.7%	
Insurance	9,623	0.0%	0.6%	14.8%	
Telecommunication	187,294	0.1%	(0.5%)	(3.9%)	
Services	9,130	(2.0%)	(10.9%)	(7.9%)	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks					
Best Return Performers	Price (AED)	Daily % Chg	Value (AED)		
Abu Dhabi Ship Building Co.	2.35	10.3%	1,175		
Al Khazna Insurance Co.	0.34	3.0%	238,000		
Ras Al Khaimah Cement Co.	0.77	2.7%	924		
Ooredoo	90.00	2.3%	450,000		
Union National Bank	4.50	1.1%	119,730		

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Marine Dredging Co.	3.73	(9.9%)	1,264
Gulf Cement Co.	0.99	(9.2%)	11,880
National Corp for Tourism & Hotels	2.46	(5.4%)	246,000
Ras Al Khaimah Ceramic Co.	2.54	(4.2%)	410,167
Arkan Building Materials Co.	0.67	(2.9%)	151,712

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Ras Al Khaimah Properties	0.72	0.0%	15,671
AL DAR Properties Co.	2.39	0.4%	3,414
Dana Gas	0.64	0.0%	3,384
Eshraq Properties Co.	0.91	1.1%	2,605
Abu Dhabi National Energy Co. (TAQA)	0.50	(2.0%)	2,147
Source: KAMCO Research			

Trading Indicators							
Market Return	Closing	DTD	DTD	MTD	YTD-17		
	Value	Chg	% Chg	% Chg	% Chg		
ADX General Index	4,550.93	(5.46)	(0.1%)	(0.3%)	0.1%		
Market Cap (AED Mn)	468,413	77	0.0%	0.3%	0.2%		

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-17	YTD-16
Volume (Mn Shares)	35	(9.3)	(21.0%)	115	106.3
Value Traded (AED Mn)	73	0.1	0.1%	203	584.7
No. of Trades	692	(36)	(4.9%)	1,517	1,503

Mach Astina Chasha bu Value	Price	Daily	Value
Most Active Stocks by Value	(AED)	% Chg	(AED)
Abu Dhabi Commercial Bank	7.45	0.4%	15,791,659
Emirates Telecom. Co.	18.15	(0.3%)	13,637,309
First Abu Dhabi Bank	10.70	0.0%	13,049,195

0.72

2.39

0.0%

0.4%

11,240,093

8,112,999

Market Breadth

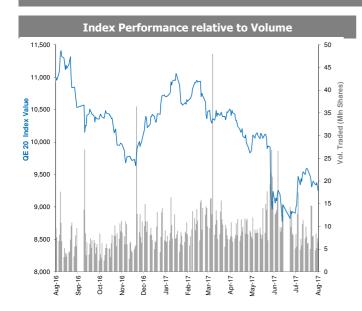
**Ras Al Khaimah Properties** 

AL DAR Properties Co.



# **Qatar Exchange Daily Report**

August 13, 2017



Sector Returns							
	Market Cap.	DT	D MTD	YTD			
	(QAR Mn)	% Ch	g % Chg	% Chg			
Qatar Exchange	500,902	(0.6%	) (1.6%)	(11.0%)			
Banking & Finance	224,299	(0.9%	) (1.2%)	(5.1%)			
Goods & Consumer Services	19,590	(0.0%	) (0.3%)	(12.9%)			
Industrial	121,237	(0.4%	) (2.4%)	(18.3%)			
Insurance	24,283	(0.4%	) 1.0%	(9.3%)			
Real Estate	54,264	(0.3%	) (1.2%)	(12.4%)			
Telecom	37,196	(0.4%	) (3.5%)	(8.2%)			
Transport	20,034	(0.3%	) (2.7%)	(24.5%)			

Top Movers and	<b>Most Active Stocks</b>
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Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar General Insurance & Reins. Co.	33.85	5.8%	93,085
Qatari German Co. for Medical Devices	8.20	1.4%	697
Islamic Holding Group	50.50	1.2%	435,782
Qatari Investors Group	47.70	0.8%	868,357
Al Meera Consumer Goods Co.	152.90	0.8%	11,468,855

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Al Ahli Bank of Qatar	31.50	(4.5%)	98,539
Doha Insurance Co.	14.02	(3.6%)	7,010
Qatar Oman Investment Co.	8.51	(3.1%)	22,589
Qatar National Cement	70.50	(2.1%)	235,533
Barwa Real Estate Co.	33.80	(1.7%)	18,678,987

Most Active Stocks by Volume	Price (QAR)		
Vodafone Qatar	8.95	(0.6%)	3,135,921
<b>Gulf International Services</b>	20.64	0.2%	560,759
Barwa Real Estate Co.	33.80	(1.7%)	548,971
United Development Co.	16.74	(0.1%)	333,085
Masraf Al Rayan	41.10	(0.7%)	326,189

		,	
Source:	камо	O Res	earch

Trading Indicators							
Maukat Datum	Closing	DTD	DTD	MTD	YTD-17		
Market Return	Value	Chg	% Chg	% Chg	% Chg		
QE 20 Index	9,242.82	(64.32)	(0.7%)	(1.7%)	(11.4%)		
Market Cap (QAR Mn)	500,902	(2,936)	(0.6%)	(1.6%)	(11.0%)		

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	6,520	(851)	(11.6%)	10,532	8,075
Value Traded (QAR Mn)	161	(28)	(15.0%)	311	278
No. of Trades	1,714	(398)	(18.8%)	3,712	4,255

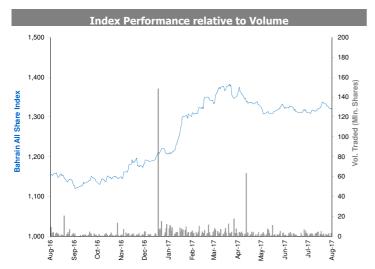
Market Breadth			
Transce Bredden	9	26	9

Most Active Stocks by Value	Price	Daily	Value
Plost Active Stocks by Value	(QAR)	% Chg	(QAR Mn)
Vodafone Qatar	8.95	(0.6%)	28.0
Qatar National Bank	136.50	(0.7%)	25.8
Barwa Real Estate Co.	33.80	(1.7%)	18.7
Masraf Al Rayan	41.10	(0.7%)	13.4
Gulf International Services	20.64	0.2%	11.6



# **Bahrain Bourse Daily Report**

August 13, 2017



Sector Returns					
	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
Bahrain Bourse	7,517	0.1%	(0.3%)	4.1%	
Commercial Banks	3,511	0.2%	0.9%	4.2%	
Investment	2,059	(0.2%)	(2.7%)	0.1%	
Insurance	151	0.0%	2.5%	7.5%	
Service	903	0.2%	0.3%	(10.2%)	
Hotel & Tourism	149	0.1%	(0.5%)	(13.6%)	
Industrial	742	0.0%	(0.0%)	56.6%	

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## **Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
AlKhaleeji Commercial Bank	0.114	4.6%	246,645
Bahrain Cinema Co.	1.480	2.1%	29,500.0
BANADER Co. For Hotels	0.060	1.7%	108,576
TRAFCO	0.284	1.4%	5,879
Bank of Bahrain and Kuwait	0.400	0.5%	7,977

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Finance House (USD)	0.545	(0.9%)	25,666
Seef Properties	0.260	(0.8%)	13,020

Market Datum	Closing	DTD	DTD	MTD	YTD-17
Market Return	Value	Chg	% Chg	% Chg	% Chg
Bahrain All Share Inde	1,324.28	0.73	0.1%	(0.3%)	8.5%
Market Cap (BHD Min)	7,516.74	4.70	0.1%	(0.3%)	4.1%

**Trading Indicators** 

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	5,555	4,631	501.2%	4,176	1,893
Value Traded (BHD '00	756	500	195.2%	829	381
No. of Trades	84	33	64.7%	74	40

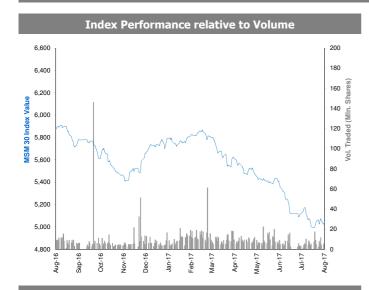
Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
AlKhaleeji Commercial Bank	0.114	4.6%	2,189,102
BANADER Co. For Hotels	0.060	1.7%	1,810,669
Ahli United Bank (USD)	0.715	0.0%	850,819
Bahrain Telecommunications Co.	0.210	0.0%	231,000
Gulf Finance House (USD)	0.545	(0.9%)	124,000
Source: KAMCO Research			

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
AlKhaleeji Commercial Bank	0.114	4.6%	246,645
Ahli United Bank (USD)	0.715	0.0%	229,343
BANADER Co. For Hotels	0.060	1.7%	108,576
Bahrain Telecommunications Co.	0.210	0.0%	48,510
Bahrain Cinema Co.	1.480	2.1%	29,500



# **Muscat Securities Market Daily Report**

August 13, 2017



	Sector R	eturns		
	Market Cap.	DTD	MTD	YTD
	(OMR Mn)	% Chg	% Chg	% Chg
Muscat Securities Mkt	4,341	0.0%	(0.3%)	(32.5%)
Financial	2,179	0.2%	(0.1%)	(22.9%)
Industrial	404	(0.1%)	(0.1%)	(57.2%)
Services	1,758	(0.1%)	(0.7%)	(33.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks				
Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)	
National Gas Co.	0.277	2.6%	62,559	
Al Madina Takaful	0.106	1.9%	149,153	
Bank Muscat	0.378	1.1%	62,626	
Al Jazeira Services Co.	0.146	0.7%	2,190	

Trading Indicators					
Market Return	Closing	DTD	DTD	MTD	YTD-17
	Value	Chg	% Chg	% Chg	% Chg
MSM 30 Index	4,991.51	(2.83)	(0.1%)	(0.7%)	(13.7%)
Market Cap (OMR Mn)	4,341.32	1.72	0.0%	(0.3%)	(32.5%)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
HSBC Bank Oman	0.116	(2.5%)	60,320
Al Madina Investment company	0.064	(1.5%)	12,880
Ooredoo	0.426	(0.9%)	54,698
Al Anwar Ceramic Tiles Co.	0.125	(0.8%)	13,436

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	5,115	(13,856)	(73.0%)	5,725	15,615
Value Traded (OMR '000)	2,403	708	41.8%	2,093	3,714
No. of Trades	336	202	150.7%	459	801

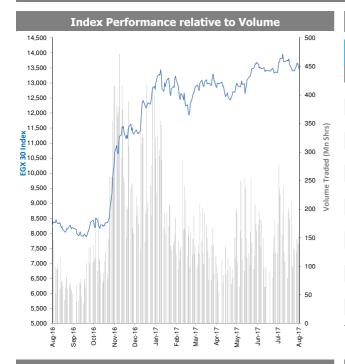
Most Active Stocks by Volume	Price	Daily	Volume
Plost Active Stocks by Volume	(OMR)	% Chg	(Shares)
Oman Telecom Co.	1.120	0.0%	1,686,585
Al Madina Takaful	0.106	1.9%	1,412,700
HSBC Bank Oman	0.116	(2.5%)	520,000
Bank Sohar	0.145	0.0%	457,000
National Gas Co.	0.277	2.6%	225,758
Source: KAMCO Research			

	Price	Daily	Volume
Most Active Stocks by Value	(OMR)	% Chg (	OMR'000)
Oman Telecom Co.	1.120	0.0%	1,889.0
Al Madina Takaful	0.106	1.9%	149.2
Bank Sohar	0.145	0.0%	66.3
Bank Muscat	0.378	1.1%	62.6
National Gas Co.	0.277	2.6%	62.6



# The Egyptian Exchange Daily Report (The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 13, 2017



Sector Returns					
	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg	
The Egyptian Exchange	454,320	(0.6%)	(0.4%)	12.0%	
Banking & Finance	146,593	(1.0%)	(0.0%)	17.6%	
Basic Resources	30,974	1.6%	12.4%	46.8%	
Chemical	23,807	(1.6%)	(24.0%)	29.4%	
Construction & Material	41,651	(0.0%)	0.3%	30.0%	
Financial Services	29,955	(0.2%)	1.2%	3.1%	
Food & Beverage	11,193	(1.8%)	12.4%	43.6%	
Healthcare & Pharma.	10,784	(2.0%)	3.8%	55.3%	
Ind. Goods, Services, Auto.	23,338	0.4%	2.1%	8.0%	
Media	783	(1.7%)	4.6%	23.7%	
Oil & Gas	908	(0.6%)	2.6%	(85.7%)	
Personal & Household	25,151	(1.1%)	(2.8%)	8.9%	
Real Estate	39,821	(0.8%)	1.6%	0.1%	
Telecommunication	65,005	(0.1%)	0.0%	(4.3%)	
Travel & Leisure	4,358	1.2%	2.3%	34.7%	

## **Top Movers and Most Active Stocks**

Best Return Performers	Price (EGP)	Daily % Chg
Maridive & Oil Services	0.21	5.0%
National Bank of Kuwait - Egypt - NBK	47.01	4.7%
Aluminium Co. of Egypt	96.04	4.2%
Egyptians Abroad for Inv. & Dev.	4.11	3.5%
Egyptians Housing Dev. & Reconstruction	3.52	2.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co.	29.84	(4.3%)
Asec Company for Mining - Ascom	12.96	(4.2%)
National CementCo Egypt	8.66	(3.5%)
El Nasr Clothes & Textiles (Kabo)	0.91	(3.2%)
ABU Qir Fertilizers & Chemical ind. Co.	151.94	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	1.14	55,863
Amer Group Holding	0.33	33,444
Palm Hills Developments	3.08	12,381
Egyptian Resorts Co.	1.10	11,143
GB AUTO S.A.E	2.02	3,070
Source: KAMCO Research		

losing	DTD	DTD	MTD	YTD-1

Market Cap (EGP Mn)	454,320	(2,407)	(0.6%)	(0.4%)	12.0%
EGX 30 Index	13,462.38	(118.38)	(0.9%)	0.3%	9.1%
Market Return	Value	Chg	% Chg	% Chg	% Chg
	Closing	DTD	DTD	MTD	YTD-17

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-17	YTD-16
Volume (Mn Shares)	140	(14.77)	(9.6%)	158	109
Value Traded (EGP Mn)	444	54.8	14.1%	835	411
No. of Trades	11,744	205	1.8%	17,341	12,864

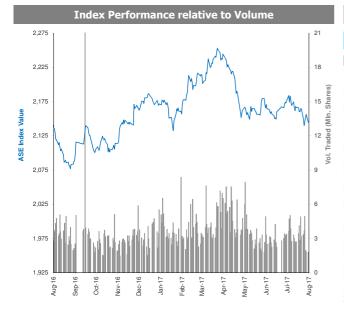
Market Breadth					
Market Breadth	18	_	34	=	8

Most Active Stocks By Value	Price	Daily	Value
Plost Active Stocks by Value	(EGP)	% Chg	(EGP Mn)
Citadel Capital	1.14	0.00%	63.81
Commercial Int'l Bank (Egypt)	83.78	(1.42%)	57.62
Egyptian Financial Group-Hermes Hldg Co.	21.65	(0.78%)	38.44
Palm Hills Developments	3.08	(0.32%)	38.15
Arab Cotton Ginning	4.82	(0.82%)	14.59



## **Amman Stock Exchange Daily Report (1st Market)**

August 13, 2017



	Sector Re	eturns		
	Marilant Con	DID	MED	VED
	Market Cap.	DTD % Chg	MTD	YTD
	(JD Mn)	% Cng	% Chg	% Chg
Amman Stock Exchange	12,715	(0.1%)	0.1%	(4.6%)
Banks	9,092	(0.1%)	0.1%	(6.1%)
Insurance	106	0.1%	(0.2%)	(5.6%)
Diversified Financial Services	178	(0.5%)	(2.0%)	7.0%
Real Estate	276	(0.0%)	(2.2%)	14.6%
Health Care Services	24	0.0%	0.0%	(4.9%)
Educational Services	264	0.3%	0.5%	(5.5%)
Hotels and Tourism	117	0.0%	1.0%	(10.4%)
Transportation	98	0.3%	1.5%	7.3%
Technology & Communications	433	0.0%	0.5%	(7.9%)
Media	7	0.0%	0.0%	(28.3%)
Utilities & Energy	540	(0.4%)	(1.6%)	(11.7%)
Commercial Services	66	(0.2%)	(0.2%)	(1.4%)
Pharmaceutical & Medical Ind.	65	(1.1%)	(5.9%)	(17.5%)
Chemical Industries	17	1.5%	3.9%	(8.4%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	16	0.0%	1.9%	16.7%
Food & Beverages	59	0.7%	2.9%	(10.6%)
Tobacco & Cigarettes	846	0.0%	2.9%	8.8%
Mining & Extraction Industries	355	(1.2%)	(2.1%)	14.9%
Engineering & Construction	47	2.4%	0.1%	0.7%
<b>Electrical Industries</b>	12	(1.6%)	(1.6%)	(21.5%)
Textiles , Leathers & Clothings	85	0.2%	(2.3%)	(15.7%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Glass & Ceramic Industries 6 0.0% iectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## **Top Movers and Most Active Stocks**

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.16	6.7%
JORDAN LOAN GUARANTEE CORP.	0.52	4.0%
NUTRIDAR	1.07	3.9%
READY MIX CONCRETE & CONSTRUCTION SUPPLIES	1.11	3.7%
NATIONAL CHLORINE INDUSTRIES	0.59	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN STEEL	0.58	(3.3%)
NATIONAL CABLE & WIRE MANUFACTURING	0.30	(3.2%)
ARAB EAST INVESTMENT	0.66	(2.9%)
INT'L ARABIAN DEV. & INVESTMENT TRADING CO.	0.38	(2.6%)
JORDAN INTERNATIONAL TRADING CENTER	1.25	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
READY MIX CONCRETE & CONSTRUCTION SUPPLIES	1.11	389
SPECIALIZED INVESTMENT COMPOUNDS	1.17	361
JORDAN STEEL	0.58	246
ARAB EAST INVESTMENT	0.66	169
JORDAN LOAN GUARANTEE CORP.	0.52	134

Market Return	Closing	DTD	DTD	MTD	YTD-17
Market Return	Value	Chg	% Chg	% Chg	% Chg
ASE Index	2,140.54	(3.50)	(0.2%)	0.0%	(1.4%)
Market Cap (JD Mn)	12,715.29	(12.39)	(0.1%)	0.1%	(4.6%)

Trading Indicators	Today's	DTD	DTD	Avera	ge Daily
	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	2,686	(308)	(10.3%)	3,782	4,531
Value Traded (JD '000)	2,805	(620)	(18.1%)	5,145	16,947
No. of Trades	1,669	(644)	(27.8%)	11	2,141

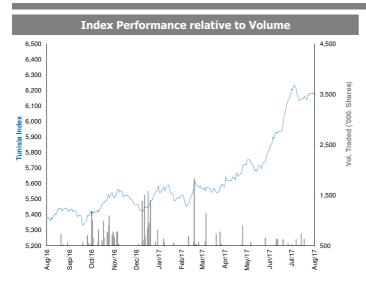
Market Breadth					
Market Breautii	_	18	<b>V</b>	25	76

Most Active Stocks By Value	Price	Daily	Value
	(JD)	% Chg	(JD)
READY MIX CONCRETE & CONSTRUCTION SUPPLIES	1.11	3.7%	426,347
SPECIALIZED INVESTMENT COMPOUNDS	1.17	0.9%	418,832
BANK OF JORDAN	2.73	0.0%	241,052
JORDAN PETROLEUM REFINERY	2.93	(0.3%)	144,248
JORDAN STEEL	0.58	(3.3%)	144,201



# **Tunisia Stock Exchange Daily Report**

August 13, 2017



	Sector Re	eturns		
	Market Cap.	DTD	MTD	YTD
	(DT Mn)	% Chg	% Chg	% Chg
Tunis Stock Exchange	19,061	(0.0%)	0.4%	10.2%
Banking	8,672	0.2%	0.9%	14.8%
Insurance	677	1.1%	1.8%	3.4%
Leasing	614	(6.9%)	(5.8%)	(9.6%)
Financial Services	1,751	0.0%	0.4%	14.0%
Industrial	1,299	0.1%	1.6%	4.6%
Chemical Industry	354	1.3%	0.7%	(23.3%)
Food & Beverage	2,841	0.1%	(0.8%)	8.6%
Retailing	1,445	0.7%	0.8%	0.6%
Others	1,408	(0.1%)	0.2%	25.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
Best Return Performers	(DT)	% Chg
Air Liquide Tunisie	103.00	3.0%
Modern Leasing	3.81	3.0%
Electrostar	3.61	2.8%
Arab Tunisian Bank	4.38	2.8%
Société Tunisienne d'Assurances et de Réassurances	121.00	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
L'Accumulateur Tunisien ASSAD	8.14	(3.1%)
Société Tunis. de Trans. des Hydro. par Pipelines	8.50	(2.9%)
Manufacture de Panneaux Bois du Sud	2.63	(2.2%)
Société Tunisienne de Banque	4.50	(2.2%)
Société Tunis. d'Entreprises de Télécom.	3.11	(1.9%)

Most Active Stocks By Volume	Price	Volume
Prost Active Stocks by Volume	(DT)	(Shares)
TUNISAIR	0.57	20,875
Société Indust. d'Appareillage et Matériel Electrique	2.25	13,215
TelNet Holding	5.83	10,495
Société Tunis. d'Entreprises de Télécom.	3.11	7,790
Laboratoires Adwys	5 27	5 011

Source: KAMCO Research

Market Return	Closing	DTD	DTD	MTD	YTD-17
Market Return	Value	Chg	% Chg	% Chg	% Chg
Tunisia Index	6,191.47	14.55	0.2%	0.8%	12.8%
Market Cap (DT Min)	19,061	(0.58)	(0.0%)	0.4%	10.2%

Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	108	(126.9)	(54.1%)	397	606
Value Traded ('000 DT)	689	(977)	(58.6%)	2,967	4,260
No. of Trades	511	(178.0)	(25.8%)	1,017	1,250

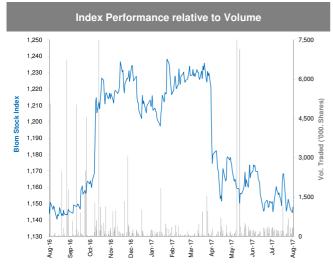
Market Breadth					
магкет вгеації	20	_	13	=	33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	20.05	0.1%	74
TelNet Holding	5.83	(1.2%)	61
Société d'Articles Hygiéniques	15.11	0.7%	58
Euro-Cycles	32.39	(0.1%)	57
Banque Internationale Arabe de Tunisie	110.00	0.0%	55



# **Beirut Stock Exchange Daily Report**

August 13, 2017



Sector Returns				
	Market Cap.	DTD	MTD	YTD
	(USD Mn)	% Chg	% Chg	% Chg
Beirut Stock Exchange	11,352	0.2%	(0.3%)	(4.3%)
Banking	9,771	0.1%	(0.1%)	(0.9%)
Industrial	254	0.0%	(9.2%)	0.3%
Trading	35	0.0%	0.0%	0.0%
Real Estate & Construction	1,291	1.6%	0.1%	(24.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### **Top Movers and Most Active Stocks**

Best Return Performers	Price	Daily
	(USD)	% Chg
Byblos Bank	1.63	1.9%
Solidere B	7.73	1.7%
Solidere A	7.89	1.5%

Market Return	Closing	DTD	DTD	MTD	YTD-17
	Value	Chg	% Chg	% Chg	% Chg
Blom Stock Index	1,147.84	3.42	0.3%	(0.4%)	(5.4%)
Market Cap (USD Mn)	11,352.38	25.94	0.2%	(0.3%)	(4.3%)

**Trading Indicators** 

.00	(1.0%)
.98	(0.3%)
.38	(0.2%)
	5.98 2.38

Trading Indicators	Today's	DTD	DTD	Average	Daily
Trauling indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000s shares)	372.06	301	425.4%	314	662
Value Traded ('000s USD)	4,021.10	3,196	387.5%	2,822	2,878

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	7.89	264,946
Bank Audi GDR	6.00	47,357
BLOM Bank GDR	12.38	32,535
Byblos Bank Preferred 2008	101.00	11,946
Byblos Bank	1.63	9,385
Source: KAMCO Research		

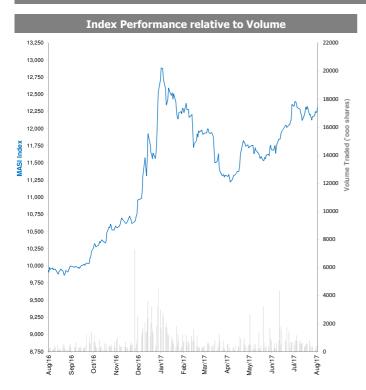
Most Active Stocks by Value	Price	Daily	Value
most Active Stocks by Value	(USD)	% Chg	(USD)
Solidere A	7.89	1.5%	2,067,314
Byblos Bank Preferred 2008	101.00	(1.0%)	1,206,719
BLOM Bank GDR	12.38	(0.2%)	401,676
Bank Audi GDR	6.00	0.0%	285,262
Bank Audi	5.98	(0.3%)	26,900



## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 13, 2017



	Sector	Returns		
	Market Cap.	DTD	MTD	YTD
	(MAD Mn)	% Chg	% Chg	% Chg
Casablanca Stock Exchange	556,531	0.6%	0.9%	3.4%
Banking	203,842	0.2%	0.3%	3.3%
Beverages	3,368	0.0%	(3.1%)	17.3%
Chemicals	1,488	(1.6%)	11.7%	279.2%
Construction & Bldg. Material	75,451	2.3%	2.3%	(2.8%)
Distributors	11,114	2.8%	1.3%	4.2%
Electrical & Electronic Equip.	357	6.0%	6.0%	7.5%
Electricity	20,286	1.6%	1.7%	10%
Food Producers & Processors	16,877	0.1%	3.5%	(6.8%)
Holding Companies	2,935	1.5%	(0.9%)	15.5%
Insurance	26,286	(0.2%)	2.4%	9.6%
Investment & other Finance	3,995	1.3%	3.5%	9.2%
Leisures & Hotel	2,321	9.5%	23.7%	37.5%
Materials, Software & Computer	1,690	0.3%	0.8%	39.3%
Mining	22,676	(0.6%)	0.2%	43.1%
Oil & Gas	10,761	0.0%	(9.1%)	1.4%
Real Estate	26,470	(0.0%)	2.6%	16.0%
Telecommunications	120,436	0.0%	0.4%	(3.5%)
Transport	1,128	1.1%	4.2%	51.1%
Utilities	4,960	3.3%	(1.6%)	14.8%
Forestry & Paper	91	0.0%	0.0%	39.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Market Breadth** 

Top Movers and Most Active Stocks					
Price (MAD)	Daily % Chg				
810.50	10.0%				
162.00	9.5%				
159.05	6.0%				
109.95	3.6%				
620.00	3.3%				
	Price (MAD) 810.50 162.00 159.05 109.95				

Market Return				MTD	YTD-17
	Value	Chg	% Chg	% Chg	% Chg
MASI Index	12,326.17	76.43	0.6%	1.0%	5.9%
MADEX Index	10,077.23	63.41	0.6%	1.2%	5.6%
Market Cap (MAD Mn)	556,531	3.09	0.6%	0.9%	3.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	147.60	(2.6%)
Compagnie d'Assurances et de Reassurances ATLANTA	53.00	(1.9%)
Societe Nationale d'Electrolyse et de Petrochimie	620.00	(1.6%)
Managem	1,620.00	(0.9%)
Hightech Payment Systems SA	1,429.00	(0.8%)

Trading Indicators	Value	Chg	% Chg	YTD-17	YTD-16
Volume ('000 Shares)	533.55	98.5	22.6%	1,076	516
Value Traded (MAD Mn)	56.00	1.24	2.3%	69	70

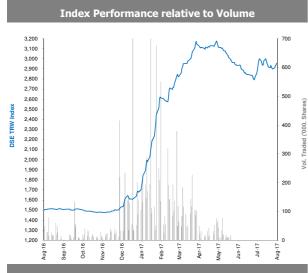
Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	47.06	208,719
Alliances Developpement Immobilier	277.00	112,801
ENNAKL Automobiles	56.50	44,532
Attijariwafa Bank	450.00	25,869
Itissalat Al-Maghrib	137.00	25,553
Source: KAMCO Research		

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobilier	277.00	2.0%	15.87
Attijariwafa Bank	450.00	0.5%	5.81
Societe Nationale de Siderurgie	810.50	10.0%	5.27
Douja Prom Addoha	47.06	(0.5%)	4.95
TAQA MOROCCO	860.00	1.6%	4.58



## **Damascus Securities Exchange Daily Report**

August 13, 2017



Sector Returns						
	Market Cap.	DTD	MTD	MTD		
	(SRY Mn)	% Chg	% Chg	% Chg		
Damascus SE	315,268	0.1%	0.7%	79.5%		
Banking	293,132	0.1%	0.9%	85.6%		
Services	1,702	0.0%	0.0%	15.2%		
Industrial	6,305	0.0%	(1.3%)	(13.7%)		
Insurance	13,601	0.0%	(0.5%)	62.6%		
Agricultural	528	0.0%	0.0%	0.0%		

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Ton N	lovers an	d Most	Active	Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	376.64	1.24%
Cham Bank	392.00	0.96%
Qatar National Bank Syria	359.77	0.11%

Market Return	Closing Value		DTD % Chg.	MTD % Chg.	YTD-17 % Chg.
DSE Weighted Index	2,955.74	2.42	0.1%	0.7%	82.7%
Market Cap (SRY Mn)	315,268	211.7	0.1%	0.7%	79.5%

**Trading Indicators** 

Worst Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	220.25	(1.9%)

Trading Indicators	Today's	DTD	DTD	Av	erage Daily
Trading Indicators	Value	Chg.	% Chg.	YTD-17	YTD-16
Volume (Shrs)	53,265	22,440	72.8%	100,012	391
Value Traded ('000 SRY)	19,230	7,685	66.6%	29,841	16,437
No. of Trades	60	1	1.7%	77	51.4

**Market Breadth** 

Al Baraka Bank - Syria	557.86	1,500
Cham Bank	392.00	3,000
Syria Gulf Bank	220.25	4,850
Syria International Islamic Bank	376.64	13,760
Qatar National Bank Syria	359.77	28,425
Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Qatar National Bank Syria	359.77	0.1%	10,226,429
Syria International Islamic Bank	376.64	1.2%	5,182,524
Cham Bank	392.00	1.0%	1,175,990
Syria Gulf Bank	220.25	(1.9%)	1,068,213
Al Baraka Bank - Syria	557.86	0.0%	847,500

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## **KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq P.O. BOX: 28873, Safat 13149, State of Kuwait Tel: (+965) 1852626 Fax: (+965) 22492395 Email: Kamcoird@kamconline.com

 $Website: \underline{http://www.kamconline.com}$