

Shuaiba Industrial Co.

26-Oct-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,335,794	1,662,760	24.5%
Earnings Per Share (fils)	16.83	20.94	24.4%
Total Operating Revenue (KWD)	11,666,587	11,626,324	(0.3%)
Gross Profit / (Loss) (KWD)	1,395,653	1,655,206	18.6%
Return on Average Equity (ROAE)	9.87%	11.23%	
Return on Average Assets (ROAA)	8.47%	9.60%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	9,861,217	10,058,062	2.0%
Non-current Assets	11,003,404	11,490,703	4.4%
Total Assets	20,864,621	21,548,765	3.3%
Shareholders' Equity*	17,787,817	18,502,106	4.0%

Liabilities:

Current Liabilities	2,174,380	1,702,284	(21.7%)
Non-current Liabilities	902,424	1,344,375	49.0%
Total Liabilities	3,076,804	3,046,659	(1.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,266	P/E (x)	8.03
Value (KWD '000)	502	P/BV (x)	1.09
Closing Price (KWD)	0.250	Dividend Yield	6.31%
Book Value Per Share (KWD)	0.232	YTD Share Turnover	1.57%
Current Market Capitalization (KWD Million)	20.1	Beta	0.33

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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