

Boubyan Bank

17-Oct-16

## Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	25,158,333	29,626,853	17.8%
Earnings Per Share (fils)	11.62	13.68	17.7%
Total Operating Revenue (KWD)	67,104,564	76,301,769	13.7%
Gross Profit / (Loss) (KWD)	37,599,364	44,454,556	18.2%
Return on Average Equity (ROAE)	11.86%	12.33%	
Return on Average Assets (ROAA)	1.28%	1.23%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
<b>Assets:</b>			
Current Assets	1,802,377,426	2,040,123,446	13.2%
Non-current Assets	1,176,307,794	1,430,977,895	21.6%
<b>Total Assets</b>	<b>2,978,685,220</b>	<b>3,471,101,341</b>	<b>16.5%</b>

<b>Shareholders' Equity*</b>	<b>307,368,139</b>	<b>336,708,822</b>	<b>9.5%</b>
<b>Liabilities:</b>			
Current Liabilities	2,419,839,682	2,616,033,326	8.1%
Non-current Liabilities	246,404,705	440,359,628	78.7%
<b>Total Liabilities</b>	<b>2,666,244,387</b>	<b>3,056,392,954</b>	<b>14.6%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	140,942	P/E (x)	20.10
Value (KWD '000)	55,696	P/BV (x)	2.48
Closing Price (KWD)	0.385	Dividend Yield	1.24%
Book Value Per Share (KWD)	0.156	YTD Share Turnover	6.51%
Current Market Capitalization (KWD Million)	834.1	Beta	1.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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