

Kuwait Co. For Process Plant Cons. & Cont.

15-May-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	404,920	377,964	(6.7%)
Earnings Per Share (fils)	5.15	4.80	(6.8%)
Total Operating Revenue (KWD)	5,867,946	5,374,859	(8.4%)
Gross Profit / (Loss) (KWD)	458,831	376,598	(17.9%)
Return on Average Equity (ROAE)	9.20%	6.26%	
Return on Average Assets (ROAA)	4.39%	3.34%	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	23,019,481	20,180,148	(12.3%)
Non-current Assets	21,743,940	25,753,859	18.4%
Total Assets	44,763,421	45,934,007	2.6%
Shareholders' Equity*	23,669,221	24,713,962	4.4%
Liabilities:			
Current Liabilities	18,897,383	16,920,504	(10.5%)
Non-current Liabilities	2,196,817	4,299,541	95.7%
Total Liabilities	21,094,200	21,220,045	0.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	534.85	P/E (x)	10.71
Value (KWD '000)	110.09	P/BV (x)	0.67
Closing Price (KWD)	0.206	Dividend Yield	2.16%
Book Value Per Share (KWD)	0.314	YTD Share Turnover	0.67%
Current Market Capitalization (KWD Million)	16.5	Beta	0.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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