

Al Thamar International Holding Co.*

28-Jul-16

Kuwait Stock Exchange Q1-2016/17 Financial Results Announcement

Profitability	Q1-2015/16	Q1-2016/17	Variance
Net Profit (Loss) KWD	1,553,863	(294,832)	(119.0%)
Earnings Per Share (fils)	1.54	(0.32)	(120.8%)
Total Operating Revenue (KWD)	1,905,474	181,287	(90.5%)
Gross Profit / (Loss) (KWD)	1,543,091	(294,832)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	22,397,466	3,348,429	(85.0%)
Non-current Assets	160,680,797	141,409,163	(12.0%)
Total Assets	183,078,263	144,757,592	(20.9%)

Shareholders' Equity*	122,475,274	83,594,222	(31.7%)
Liabilities:			
Current Liabilities	60,396,444	60,934,568	0.9%
Non-current Liabilities	187,958	208,132	10.7%
Total Liabilities	60,584,402	61,142,700	0.9%

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	116,473	P/E (x)	NM
Value (KWD '000)	10,339	P/BV (x)	1.09
Closing Price (KWD)	0.090	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnover	11.53%
Current Market Capitalization (KWD Million)	91.1	Beta	0.34

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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